

Meeting Date: 10/13/15

Agenda Item

48

REQUESTED COMMISSION ACTION:

Consent	Ordinance	X Resolution	Consideration/ Discussion	Presentation
_____	_____	_____	_____	_____

SHORT TITLE     A Resolution of the City Commission of the City of Pompano Beach, Florida, approving and authorizing the proper City officials to execute a Letter of Agreement to retain the law firm of Greenspoon Marder to serve as bond and disclosure counsel; Providing an effective date.

**Summary of Purpose and Why:**

Staff requests approval of an agreement with Greenspoon Marder to serve as bond and disclosure counsel on the proposed General Obligation Bond Issue (Series 2016), which **should** the City Commission authorize a Resolution to proceed with a Referendum in consideration of any such proposed bond issue, would be issued to finance various public safety, recreation and public infrastructure projects throughout the City. City staff, in conjunction with a consultant is in the process of developing a polling/surveying process in order to vet a **Draft list** of proposed projects (previously discussed with individual Commissioners) to be financed. It is important to note that there has not yet been any formal action by the City Commission to authorize a Referendum or to approve any financing documents relative to this proposed bond issue. Staff is currently in the **exploratory stages** of such an endeavor. It is being requested that bond/disclosure counsel be engaged at this time to primarily allow for the development of proposed "Ballot Language" which will be utilized as part of the initial polling/surveying process, as well as to research certain questions/issues relative to the proposed financing. The majority of proposed scope of work would not be authorized to occur until such time as the City Commission authorizes a Referendum, a Final Project List and Ballot Questions and more importantly subsequent to the currently being proposed March 15, 2016 proposed Referendum date. Any work performed will be carefully requested to coincide with these parameters and billed at an hourly rate based on these critical timeline items. Please refer to Finance Dept. Memo #15-197 for a more detailed discussion.

- (1) Origin of request for this action: Finance Department
- (2) Primary staff contact: Suzette Sibble, Finance Director Ext. 4680
- (3) Expiration of contract, if applicable: At close of proposed bond deal or determination not to proceed (i.e. March 15, 2016)
- (4) Fiscal impact and source of funding: Maximum compensation of \$81,000. Please refer to Finance Dept. Memo #15-197 for additional information. To be funded from bond proceeds or working capital reserve in the General Fund (if Referendum is unsuccessful-001-9910-599-9920). If no successful Referendum, maximum fiscal impact is \$10,000.

DEPARTMENTAL COORDINATION

Finance
City Attorney
Budget

DATE

9/30/15

10/1/15

10-1-15

DEPARTMENTAL RECOMMENDATION

Approval

Approval

DEPARTMENTAL HEAD SIGNATURE

S. Sibble

[Signature]

[Signature]

X City Manager

[Signature]

[Signature]

**ACTION TAKEN BY COMMISSION:**

<u>Ordinance</u>	<u>Resolution</u>	<u>Consideration</u>
<u>Workshop</u>		
1 <sup>st</sup> Reading	1 <sup>st</sup> Reading	Results:
_____	_____	_____
2 <sup>nd</sup> Reading		Results:
_____	_____	_____



**City Attorney's Communication #2015-1658**  
September 25, 2015

**TO:** Suzette Sible, Finance Director  
**FROM:** Mark E. Berman, City Attorney  
**RE:** Resolution – Bond Counsel Letter Agreement

As requested in your e-mail of September 25, 2015, the following form of Resolution, relative to the above-referenced matter, has been prepared and is attached:

**A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF POMPANO BEACH, FLORIDA, APPROVING AND AUTHORIZING THE PROPER CITY OFFICIALS TO EXECUTE A LETTER AGREEMENT TO RETAIN THE LAW FIRM OF GREENSPOON MARDER TO SERVE AS BOND COUNSEL AND DISCLOSURE COUNSEL; PROVIDING AN EFFECTIVE DATE.**

Please feel free to contact me if I may be of further assistance.



MARK E. BERMAN

/jrm  
l:cor/finance/2015-1658

Attachment

RESOLUTION NO. 2016-\_\_\_\_\_

**CITY OF POMPANO BEACH**  
**Broward County, Florida**

**A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF POMPANO BEACH, FLORIDA, APPROVING AND AUTHORIZING THE PROPER CITY OFFICIALS TO EXECUTE A LETTER AGREEMENT TO RETAIN THE LAW FIRM OF GREENSPOON MARDER TO SERVE AS BOND COUNSEL AND DISCLOSURE COUNSEL; PROVIDING AN EFFECTIVE DATE.**

**BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF POMPANO BEACH, FLORIDA:**

**SECTION 1.** That a Letter Agreement to retain the law firm of Greenspoon Marder to serve as bond counsel and disclosure counsel, a copy of which Agreement is attached hereto and incorporated by reference as if set forth in full, is hereby approved.

**SECTION 2.** That the proper official is hereby authorized to execute said Letter Agreement.

**SECTION 3.** This Resolution shall become effective upon passage.

**PASSED AND ADOPTED** this \_\_\_\_\_ day of \_\_\_\_\_, 2015.

---

**LAMAR FISHER, MAYOR**

**ATTEST:**

---

**ASCELETA HAMMOND, CITY CLERK**

MEB/jrm  
9/30/15  
l:reso/cra/2015-531



FINANCE DEPARTMENT  
MEMO 15-197

Date: September 30, 2015  
To: Mayor and Commissioners  
From: Suzette Sibble, Finance Director   
Via: Dennis Beach, City Manager

**Re: Proposed Engagement of Bond Counsel**

As the City Commission is aware, staff through a concentrated effort has identified a total of 30 proposed projects recommended to be financed with a proposed General Obligation (GO) Bond Issue. The City Manager held one on one meetings with each Commissioner to discuss the Draft project list and following such, the City Manager was authorized by each Commissioner to proceed with mobilizing the services of a consulting firm, Consensus Communications, to assist with surveying/polling the public to gauge general support for the proposed projects encompassing public safety, recreational and public infrastructure components.

Please note that although the proposed GO Bond issue is currently in an exploratory phase, it is necessary to engage the assistance of bond counsel at this time to assist with developing draft ballot language (to be utilized as part of surveying/polling process) as to minimum legal requirements, as well as to answer and research staff questions associated with the proposed bond issuance. It is important to note however, that the proposed scope of services to be performed by bond counsel would be managed closely on "a must do" basis only leading up to the proposed March 15, 2016 Referendum date. As such, work authorizations would be under my direction with a maximum exposure of \$10,000 should the proposed Referendum prove to not be successful come evaluation of the March 15, 2016 election results. In other words, it is anticipated that Bond Counsel would not be doing any significant work prior to the proposed Referendum date, therefore minimizing the potential fiscal impact to the City. Once the initial surveying/polling process is complete, the results will be analyzed by Consensus Communications and shared with City staff and with the City Commission in another series of one on one meetings and further vetted with select advisory committees. It is altogether possible that the survey/polling results may indicate zero support for this process to move forward or simply require some modifications to the current proposed Draft Project List. Should consensus be reached on a Final List of projects to be financed via a GO Bond issue, it is anticipated that in December 2015 a Resolution will be brought before the City Commission to authorize a Referendum date (March 15, 2016), to approve the proposed Ballot Question(s) language and to approve a Final Project List. Please note that the City must submit a Ballot Question to the Broward County Supervisor of Elections no later than January 4, 2016 in order for that question to appear on the Presidential Primary ballot in March 2016.

**Greenspoon Marder – Denise Ganz**

Staff is recommending engaging the services of Greenspoon Marder to serve as bond counsel/disclosure counsel for the proposed GO Bond issue. The fee quoted is \$40,000 for bond counsel and \$30,000 for

disclosure counsel services. Bond Counsel services would be inclusive of drafting the Referendum and bond resolutions and related financing documents, reviewing applicable laws (Charter, Fl. Statute, Fl. Constitution etc.) for conformity with legal requirements, drafting the ballot language/questions, performing due diligence relative to required disclosures, review of projects as to tax exempt status (guidance on all related tax matters). Disclosure counsel provides advice on issuer disclosure obligations as it relates to Securities and Exchange Commission guidelines and is responsible for drafting the preliminary and final offering statements.

There is also a proposed fee of \$7,500-\$10,000 for bond validation services if handled by the firm, a process by which generally, any governmental entity in the State of Florida that plans to issue debt has the option of validating its bonds in the circuit court in the county where the entity is located. The validation of debt in Florida is voluntary under state statutes with the result being having a court determine or validate the issuer's authority to incur bonded debt and the legality of all related proceedings, including the taxes or revenues to be pledged as security for the indebtedness. This process is typical practice in the current environment. The firm is very experienced in these matters and Denise Ganz, key personnel assigned to the City, has over twenty-five (25) years of experience working on various public finance initiatives (See Attachment A for engagement letter and Attachment A-1 for qualifications). Ms. Ganz has specifically worked on past City and CRA financings and most recently she was instrumental in the successful issuance of the Certificates of Participation financing for the Pier Parking Garage. She is committed to the City of Pompano Beach and is intimately familiar with the City's intricate Charter requirements. Ms. Ganz, in between debt financings, has provided research assistance to the City and guidance on ongoing initiatives being explored by the City at no charge (the firm does not get paid an annual retainer). Ms. Ganz can be counted on to go above and beyond her required scope of duties, which has been evidenced on past transactions where there has been a quick turnaround required on items and document preparation, and she has worked after hours and weekends to ensure the City successfully meets financing milestones. I fully stand behind Ms. Ganz as the most qualified and committed representative to assist the City in navigating the GO Bond process, a process which the City has not engaged in since 1989.

I have taken the liberty of performing some due diligence to compare the proposed fees to current market conditions (Attachment B) for similar deals from within the past 2 years. Based on these comparisons, as well as the number of years that has lapsed since the City's last GO Bond deal, the proposed fees are competitive.

# GreenspoonMarder LAW

888-491-1120  
www.gmlaw.com

From the desk of:  
Denise J. Ganz, Esq.  
One Boca Place, Suite 400-E  
2255 Glades Road  
Boca Raton, Florida 33431  
Phone: 561.994.2212  
Fax: 561.997.8494  
Direct Phone: 954.527.2410  
Direct Fax: 954.333.4010  
Email: [denise.ganz@gmlaw.com](mailto:denise.ganz@gmlaw.com)

September 25, 2015

VIA E-MAIL

Suzette Sibble  
Finance Director  
City of Pompano Beach, Florida  
100 West Atlantic Boulevard, Room 430  
Pompano Beach, Florida 33060

Re: Proposed General Obligation Bond Referendum, Bond Validation and Issuance of  
General Obligation Bonds

Dear Ms. Sibble:

This will confirm the acknowledgement by the City of Pompano Beach, Florida (the "City") of the retention of this firm to serve as bond counsel in connection with (i) the general obligation bond referendum proposed to be held in March, 2016 (the "Referendum"); (ii) the judicial validation of the general obligation bonds authorized by the Referendum (the "GOBs") , assuming such authorization occurs (the "Validation"); and (ii) the issuance of the GOBs in one or more series from time to time. This firm will retain the law firm of McCarter and English, P.A. as our special tax counsel in connection with the GOBs. This will also confirm the retention of this firm as disclosure counsel in connection with any publicly sold GOBs.

Bond Counsel Services

*Pre-Referendum*

In preparation for the Referendum, our bond counsel services would include advising the City on matters relating to notice requirements, formulating the ballot questions, advising on legal requirements pertaining to any informational efforts of the City with respect to the Referendum, and drafting the resolution calling the Referendum. In the event the GOBs are not authorized at the Referendum we will be entitled to receive our fees incurred in connection with

these services related to the Referendum through the date of the Referendum, based on hourly rates in effect from time to time, including time incurred by our special tax counsel, Jeannette Bond of McCarter and English, P.A., subject to a 10% discount. Such fees will be payable from legally available funds of the City. My current hourly rate is \$425 and Jeannette Bond's hourly rate is currently \$450. We would estimate the total time to be incurred in rendering bond counsel services prior to the Referendum would be approximately \$10,000. If the authorization of the GOBs is approved at the Referendum, the fees for our time incurred prior to the Referendum will be included in the bond counsel fees described below.

*Post-Referendum*

The agreed-upon bond counsel fees for our services and those of our special tax counsel in connection with the Referendum (assuming the GOBs are authorized at the Referendum) and the first series of GOBs planned to be issued in 2016 (the "2016 GOBs") will be \$40,000. These fees will be payable at the time of, and contingent upon, the successful closing and delivery of the 2016 Bonds. Such fees will be payable from legally available funds of the City and/or proceeds of the 2016 Bonds, as applicable.

In our capacity as bond counsel, our primary responsibility will be to render an objective legal opinion with respect to the authorization and issuance of the 2016 Bonds. As bond counsel, we will examine applicable law and prepare the bond ordinance and other documents authorizing the issuance of the 2016 Bonds and other necessary documents, including closing documents and certificates, consult with the parties to the transaction prior to the issuance of the 2016 Bonds, review certified proceedings, and undertake such additional duties as we deem necessary to render the opinion.

Assuming completion of the proceedings to our satisfaction, we will render our opinion, subject to customary assumptions and limitations, that:

(i) The City ordinance relating to the issuance the 2016 Bonds has been duly enacted by the City and creates a valid pledge of the City's full faith and credit and constitutes a valid and binding obligation of the City enforceable against the City in accordance with its terms;

(ii) The issuance and sale of the 2016 Bonds has been authorized by the City and upon proper execution and authentication, the 2016 Bonds constitute valid and binding obligations of the City payable in accordance with the terms of the related ordinance;

(iii) The interest paid on the 2016 Bonds (other than taxable 2016 Bonds) will be excluded from gross income for federal income tax purposes and is not an item of tax preference for purposes of the federal alternative minimum tax imposed upon individuals and corporations.

Our opinion as bond counsel will be executed and delivered on the date the 2016 Bonds are exchanged for their purchase price and will be based on facts and laws existing as of its date. Upon delivery of such opinion, our responsibilities as bond counsel will be concluded with respect to the 2016 Bonds. Specifically, but without limitation, we do not undertake (unless separately engaged) to provide continuing advice to the City or any other party concerning any actions necessary to assure that interest paid on the 2016 Bonds will continue to be excluded from gross income for federal income tax purposes.

For each series of new money GOBs issued subsequent to the 2016 Bonds to finance improvements approved at the Referendum , we would propose a bond counsel fee of \$30,000. Our duties as bond counsel would be the same in connection with such subsequent series of GOBs as is specified herein with respect to the 2016 Bonds.

#### Validation Services

In connection with the Validation, we will charge a fee based on actual time incurred, together with our actual and reasonable out of pocket expenses. We would estimate the time in connection with the Validation, assuming it is not contested, will range from \$7,500 to \$10,000. Our duties would include drafting the validation complaint, related memorandum of law, final judgment and certificate of no appeal, preparing other appropriate pleadings and stipulations, meeting with the Assistant State Attorney in advance of the Validation hearing and appearing on behalf of the City at the Validation hearing.

#### Disclosure Counsel Services

In the event the 2016 Bonds are publicly sold, this firm would also serve as disclosure counsel in connection with the 2016 Bonds. The agreed-upon disclosure counsel fees for such transaction, payable at the time of, and contingent upon, the successful closing and delivery of the 2016 Bonds, will be \$30,000, payable from legally available funds of the City and/or proceeds of the 2016 Bonds.

In our capacity as disclosure counsel, our primary responsibility will be to prepare the offering statement pursuant to which the 2016 Bonds are marketed by the underwriter(s) thereof, assist the City in its due diligence review in connection with the offering statement, and render a customary objective legal opinion to the effect that, subject to customary qualifications, such offering statement did not as of its date contain an untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading (excluding the City's financial statements, the financial, statistical and demographic data, the information relating to the book-entry only system of registration, and the information relating to the insurer, if any, of the 2016 Bonds, in the offering statement, as to which no opinion will be expressed).

Our opinion as disclosure counsel will be executed and delivered on the date the 2016 Bonds are exchanged for their purchase price and will be based on facts and laws existing as of its date. Upon delivery of such opinion, our responsibilities as disclosure counsel will be concluded with respect to the 2016 Bonds.

For each series of publicly sold GOBs issued subsequent to the 2016 Bonds to finance improvements approved at the Referendum, we would propose a disclosure counsel fee of \$25,000. Our duties as disclosure counsel would be the same in connection with such subsequent series of GOBs as is specified herein with respect to the 2016 Bonds.

#### Expenses

The foregoing fees are in addition to our actual out of pocket expenses incurred in rendering services to the City. The costs associated with the Validation are based on actual out of pocket costs associated with filing pleadings, obtaining certified copies, etc. In connection with bond counsel services for the 2016 Bonds, we would not expect such costs to exceed \$1,000, associated with the preparation and transmittal of closing binders. We do not anticipate incurring costs in connection with services rendered as bond counsel prior to the Referendum or as disclosure counsel.

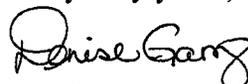
#### Miscellaneous

In rendering our opinions we will rely upon the certified proceedings and other certifications of public officials and other persons furnished to us without undertaking to verify the same by independent investigation. We do not review the financial condition of the City or the adequacy of the security provided to owners of the GOBs and will express no opinion relating thereto.

In performing services as bond counsel and disclosure counsel, our client will be the City and we will represent its interests. We assume that other parties to the transaction will retain such counsel as they deem necessary and appropriate to represent their interests in any transaction. Our representation of the City does not alter our responsibility to render an objective opinion as bond counsel and disclosure counsel, respectively.

Please acknowledge the foregoing in the space provided below for that purpose. As always, we appreciate the opportunity to be of assistance to the City.

Very truly yours,

  
Denise J. Ganz

ACKNOWLEDGED:

CITY OF POMPANO BEACH, FLORIDA

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

REQUIRED CITY SIGNATURE PAGE ATTACHED

**"CITY":**

Witnesses:

**CITY OF POMPANO BEACH**

\_\_\_\_\_

By: \_\_\_\_\_  
LAMAR FISHER, MAYOR

\_\_\_\_\_

By: \_\_\_\_\_  
DENNIS W. BEACH, CITY MANAGER

Attest:

\_\_\_\_\_  
ASCELETA HAMMOND, CITY CLERK

(SEAL)

Approved As To Form:

\_\_\_\_\_  
MARK E. BERMAN, CITY ATTORNEY

STATE OF FLORIDA  
COUNTY OF BROWARD

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2015 by **LAMAR FISHER**, as Mayor, **DENNIS W. BEACH** as City Manager and **ASCELETA HAMMOND**, as City Clerk of the City of Pompano Beach, Florida, a municipal corporation, on behalf of the municipal corporation, who are personally known to me.

NOTARY'S SEAL:

\_\_\_\_\_  
NOTARY PUBLIC, STATE OF FLORIDA

\_\_\_\_\_  
(Name of Acknowledger Typed, Printed or Stamped)

\_\_\_\_\_  
Commission Number

**PUBLIC FINANCE DEPARTMENT  
GREENSPOON MARDER, P.A.**

**I. Description of the Firm and Its Public Finance Services**

General

Greenspoon Marder, P.A. ("Greenspoon Marder" or the "Firm") was founded in 1981 and is a full service, statewide law firm and a nationally recognized bond counsel firm. The Firm has been known as Greenspoon Marder since its inception, and has not operated under any other names. The Firm has offices in Orlando, Tampa, West Palm Beach, Boca Raton, Fort Lauderdale, Miami, Aventura, Naples and Port St. Lucie.

The Firm was founded with a goal to become big enough to handle large and complex cases while remaining small enough to offer each client focused, personal attention. By carefully selecting attorneys with exceptional knowledge, talent and integrity, we accomplished that goal and, as a team, we deliver comprehensive legal services that meet the highest standards of the legal profession every day. Today, we have more than 160 attorneys specializing in over 50 areas of law in offices throughout the state. This size and diversity are our greatest strengths. With our diverse staff of attorneys offering varying perspectives, backgrounds and areas of expertise, we are able to effectively, efficiently and economically address our clients' legal needs. It is this diversity, along with the strong academic training and performance of our attorneys that allows us to bring to our representation of the Authority a keen understanding of the political, economic, and environmental climate within which the Authority must operate. Our Firm enjoys a solid reputation, rated "AV Preeminent" by the prestigious Martindale Hubbell Law Directory; "Best Law Firm" by U.S. News & World Report; and "A+" by the Better Business Bureau. Locally, our Firm is named among Florida's Super Lawyers and Florida Trend's Legal Elite, to name just a few from a long list of awards and accreditations. Our Firm not only prides itself on our solid reputation locally and nationally, but is proud of our extensive philanthropic work.

The Firm's public finance department is a significant aspect of the Firm's practice. Prior to their association with the Firm, the attorneys in the Firm's public finance department were affiliated with Ruden McClosky P.A. ("Ruden McClosky"), which combined with the Firm effective as of December 1, 2011. Our public finance attorneys represent, and have represented, a broad cross-section of public sector clients and underwriters involved in tax-exempt and taxable bond financings as bond counsel, disclosure counsel and special counsel, underwriters' counsel, borrower's counsel and lender's counsel, having participated in more than 600 bond financings, with an aggregate principal amount in excess of \$16 billion, since 1984. Among the Florida issuers for which we are serving, or have served, as bond counsel and/or disclosure counsel are Palm Beach County, Broward County, Miami-Dade County, Orange County, Hillsborough County, Leon County and Lee County, the cities of Orlando, Weston, Pompano Beach, Lauderhill, Dania Beach, Coral Springs, Cooper City, Palm Beach Gardens, Lantana, Royal Palm Beach and Riviera Beach, as well as numerous special districts. They have significant experience in all aspects of public finance. This includes all aspects of variable rate bonds, auction rate bonds, commercial paper, interest rate swaps, zero coupon bonds, derivative

securities transactions and refundings. Members of the Firm's Public Finance Department routinely attend legal education seminars conducted by the National Association of Bond Lawyers and other organizations, and serve as panelists and speakers on relevant public finance topics at seminars and conferences.

#### Experience with Specific Type of Transactions

Set forth below is a description of some of the types of bond financings with which our public finance attorneys have been involved, as bond counsel, disclosure counsel, special counsel, underwriter's counsel, borrower's counsel and lender's counsel.

- **Transportation-Related Financings**—Our public finance attorneys have served as bond counsel, disclosure counsel, underwriter's counsel and issuer's counsel in a variety of transportation-related financings. Denise Ganz served as bond counsel to Palm Beach County in connection with certain of its airport financings and disclosure counsel in connection with Miami-Dade County, Florida airport financing in excess of \$600 million, comprised of five series of bonds, including new money bonds, refunding bonds and auction rate bonds. She has served as bond counsel and underwriter's counsel in connection with bonds issued by or for the Broward County Port Everglades Authority. Denise Ganz and Skip Miller also worked on financing matters when Ruden McClosky served as served as general counsel to the Tampa-Hillsborough County Expressway Authority in connection with bond issues for various toll road improvements.

- **Covenant To Budget and Appropriate Transactions**--The Firm's public finance attorneys have participated as bond counsel and underwriter's counsel in numerous covenant to budget and appropriate transactions. Accordingly, we are familiar with the various legal and marketing issues that arise in these financings.

- **Water and Wastewater Transactions**--The Firm's public finance attorneys have significant experience in the area of water and wastewater financing, including the ability of issuers to levy and pledge impact fees in connection therewith, having served as bond counsel, disclosure counsel and underwriter's counsel in connection with such financings. In that capacity, they have had the opportunity to play a significant role in advising local government on a variety of issues relating to water and wastewater services. Their responsibilities involved analyzing all aspects of the issuer's legal ability to pledge water and sewer revenues and impact fees and participating as part of the working group to review related marketing issues. They have also drafted ordinances levying water and wastewater impact fees.

- **Sales Tax and Tourist Development Tax-Related Financings**-- The Firm's public finance attorneys have served as bond counsel and underwriter's counsel in connection with a number of bond issues secured by sales taxes and tourist development taxes, including as bond counsel to Orange County, Florida and Palm Beach County, Florida.

- **Tax Increment Financings**-- The Firm's public finance attorneys have served as bond counsel and underwriter's counsel in connection with a variety of tax increment financings, including recently, as bond counsel to the Pompano Beach Community Redevelopment Agency and as underwriter's counsel in connection with a recent financing undertaken by the City of Orlando Community Redevelopment Agency. Attorneys in the Firm also have experience in drafting community redevelopment agency legislation.

- Certificate of Participation Financings-- The Firm's public finance attorneys have served as bond counsel, disclosure counsel and underwriter's counsel in connection with COPs issued by cities, counties and school districts throughout the State of Florida, as well as by various state agencies.

- Special Assessment Financings-- The Firm's public finance attorneys have extensive experience in financings involving the formation of special assessment districts, community development districts and other special districts and the levy and collection of special assessments, having served as bond counsel, disclosure counsel, underwriter's counsel and lender's counsel in numerous special assessment financings.

- Conduit Financings-- The Firm's public finance attorneys have experience as bond counsel, disclosure counsel, underwriter's counsel, lender's counsel and borrower's counsel in connection with conduit financings of all types, including as bond counsel to Miami-Dade County, Florida and special finance counsel to Nova Southeastern University.

- Public/Private Initiatives and Joint Ventures-- The Firm's public finance attorneys have experience in assisting Palm Beach County with its Convention Center hotel and garage projects, and has additional experience in financing arenas, performing arts centers, sports facilities and other public/private initiatives and joint ventures, including in connection with the Broward County Performing Arts Center Authority ("PACA") in the financing of its performing arts center and Nova Southeastern University in a taxable bond financing for the construction of the Miami Dolphins training facility on the university campus. Denise Ganz and Michael Krul served as placement agent's counsel for a proposed arena for a new professional sports franchise to be financed through state sales tax bonds and as bond counsel to the South Florida Sports and Entertainment Special District, the site of proposed Blockbuster Park, which was to include a sports arena and, in connection therewith drafted the legislation establishing the district, including provisions relating to the issuance of bonds. They also served as special finance counsel to the Florida Marlins baseball team in drafting legislation and providing advice in the team's effort to secure tax-exempt financing for the construction of a baseball stadium in South Florida. The Firm's public finance attorneys have been involved in many of the complex tax issues that arise in connection with financing professional sports facilities. They have worked with bond issuers and owners of professional sports teams to structure financings that meet the requirements to permit the issuance of tax-exempt bonds to finance sports facilities, including as bond counsel to the City of Weston and as counsel to the Florida Marlins. They have also assisted in other privatization initiatives, including drafting the legislation creating the Florida High Speed Rail Transportation Commission and serving as bond counsel to the Florida Department of Corrections in its first lease-purchase financing of a jail to be constructed and operated by a private company.

- Interlocal Agreements, Letters of Credit, Lines of Credit, and Other Credit Enhancement Transactions--Numerous bond issues in which the Firm's public finance attorneys have participated were secured by credit enhancement of various types, include municipal bond insurance and letters of credit. As bond counsel, they have negotiated insurance agreements with municipal bond insurers in connection with bond issues in which they served as bond counsel. They have also negotiated many interlocal agreements, including a complex multiparty agreement involving St. Lucie County, Florida and ten community development districts, pursuant to which one of these districts was delegated the authority to issue bonds on behalf of all of the districts.

- Taxable Transactions-- The Firm's public finance attorneys have served as bond counsel, disclosure counsel and borrower's counsel in connection with a variety of taxable transactions.

- Equipment Leasing Transactions-- The Firm's public finance attorneys are experienced in equipment leasing transactions ranging from small vendor leases to public offerings involving large equipment acquisition programs. These transactions require an understanding of state equipment leasing law, state bond law and state and federal tax law Denise Ganz served as bond counsel to Leon County in connection with one of the first insured stand-alone equipment leases accomplished in the state and recently served as bond counsel to the City of Pompano Beach in connection with an equipment lease financing.

#### Experience with Specific Financing Techniques as Bond Counsel

As bond counsel, attorneys in the Firm's public finance department are experienced in all aspects of the issues that arise in connection with a particular financing. In addition to more traditional financings described elsewhere in this response, attorneys in the public finance department have substantial experience in all aspects of variable rate, auction rate, commercial paper, interest rate swaps, zero coupon, equipment leasing, and derivative securities transactions. They have worked on bond-related derivatives transactions involving caps and collars, interest rate swaps, inverse floaters, sales of options and delayed closing issue. Most of the variable rate transactions in which they have participated as bond counsel, underwriters' counsel, letter of credit bank counsel or developer's counsel have involved industrial development bonds, housing authority bonds and governmental bond issues purchased or underwritten by banks. In connection with variable rate bonds, attorneys in the public finance department have drafted a variety of financing documents, depending on the role the Firm is serving, including bond indentures, disclosure documents, letters of credit and letter of credit reimbursement agreements. The Firm's public finance attorneys have also participated as bond counsel and underwriters' counsel in transactions that involve the use of auction rate bonds and commercial paper, including long-term refundings of commercial paper. The Firm's public finance attorneys are also experienced in transactions that employ zero coupon bonds. In most cases, these bonds are not employed to defer interest payments (i.e., the bond issue is still structured for level debt service), but to take advantage of a better market for zero coupon bonds than for current interest bonds. The use of zero coupon bonds to substantially defer payments of principal and interest can raise federal tax issues. These include whether the weighted average maturity limitations (or safe harbors) are exceeded, whether the structure results in the creation of a yield restricted sinking fund (because the issuer is unable to pay the deferred debt service from current revenues) and generally whether the structure constitutes an abusive arbitrage device or private activity

bond device under the federal tax regulations.

### Disclosure Counsel Issues

In addition to their bond counsel expertise, the Firm's public finance attorneys bring a unique perspective to providing disclosure counsel services. Michael Krul, one of the partners in the Firm's public finance department, practiced in the area of securities litigation, both in New York and Florida. Denise Ganz, another of the Firm partner's in the public finance department, has experience in general corporate representation and the securities laws applicable to the private sale of securities. This combined knowledge of the state and Federal securities statutes and related case law enables Mr. Krul and Ms. Ganz to thoroughly evaluate the legal issues that arise in the course of serving as municipal disclosure counsel. It should be noted that the amendments to Rule 15(c)2-12 are intended, in many respects, to more closely provide the public with the type of continuing disclosure information that private securities issuers are required by the SEC to provide. Mr. Krul's extensive securities background has proven to be valuable in evaluating and analyzing the requirements of the amendments to the Rule in the context of the Federal and state statutes and case law applicable to non-exempt securities.

We also note that the Firm's public finance department places a particular emphasis on conducting a complete due diligence review as disclosure counsel in connection with a proposed bond transaction prior to the time the applicable offering document is deemed "final" for purposes of Rule 15(c)2-(12). We believe our practice in conducting a due diligence review in connection with a bond issue is essential. Again, our understanding of the underlying principles of law applicable to non-exempt securities provided us with guidelines to adhere to in addressing disclosure issues for public securities.

With respect to the continuing disclosure requirements of Rule 15(c)(2)(12), the Firm's public finance attorneys are thoroughly familiar with the requirements of the Rule, as well as the questions and concerns about its interpretation and implementation that were raised and continue to be raised by bond lawyers, NABL, issuers and underwriters. They have carefully monitored all SEC official and unofficial pronouncements on the interpretation and implementation of the amendments to the Rule. In the transactions that they have participated in since the amendments to the Rule became effective, they have also taken an active role in determining the type of information that must continue to be disclosed, whether there are "obligated persons" in addition to the issuer that will be required to make continuing disclosure and whether the issuer should utilize the services of a third party dissemination agent to assist it in implementing the amendments to the Rule. To the extent a particular bond issue is subject to the requirements of the Rule, as disclosure counsel they work with the Firm's clients to carefully craft the related continuing disclosure undertaking to ensure compliance with the Rule, without creating an undue continuing compliance burden on the issuer. They also assist the Firm's governmental clients in establishing and maintaining systems to ensure that regularly required filings are made and that notices of material events are filed, if warranted.

### Tax Expertise

Jeannette Bond of McCarter & English, LLP serves as the Firm's special tax counsel in connection with bond financings. Ms. Bond previously served as special tax counsel to Ruden McClosky since 2008. We note that for many years prior to Ruden McClosky's association with

Ms. Bond, Elliot Stern, a nationally recognized attorney specializing in the tax aspects of municipal bonds, was the partner providing tax advice in connection with the bond deals in which Ruden McClosky served as counsel. Upon his death, Ruden McClosky sought to engage an attorney with the same caliber of knowledge and experience as Mr. Stern; it being clear that there are a limited number of attorneys throughout the country with such specialized skills. Greenspoon Marder is pleased to now have Jeannette Bond as part of its public finance department team. Her depth of experience in the tax aspects of municipal bond issues of all types provide the Firm's governmental clients with an invaluable resource. She also has substantial experience with complex arbitrage issues arising in the context of refunding issues and derivative financial instruments. Ms. Bond also has practical experience in rebate compliance that is invaluable in advising clients how to structure issues so as to minimize rebate liability and simplify future compliance. The Firm's public finance attorneys work closely with our clients' accounting firms who provide calculation services and assist them in determining the scope of their rebatable arbitrage.

Many tax-exempt financing transactions require an understanding of complex financial calculations and concepts, particularly in the context of refundings. For example, attorneys in the Firm's public finance department have acted as bond counsel for a large Florida county in connection with the issuance of its refunding bonds, which were used to advance refund a portion of certain outstanding bonds of the county. Proceeds of the refunded bonds had been used to currently refund certain of the county's bond anticipation notes. As work proceeded on the refunding, a tax problem arose because a portion of the proceeds of the refunded bonds had previously been invested at a yield significantly in excess of the yield on the refunding bonds for the purpose of defeasing to maturity a portion of the refunded bonds (the "Defeasance Proceeds"). After advising the county's financial advisor that the Defeasance Proceeds would become transferred proceeds of the refunding bonds, the financial advisor ran numbers and discovered that the transferred proceeds "penalty" exceeded \$1 million. Attorneys in the public finance department reviewed the numbers to determine if there was any way to reduce the penalty. After a complex tax analysis and many more number runs, the penalty was reduced by several hundred thousand dollars. This was accomplished by applying the multipurpose issue rules to treat the refunded bonds as two separate issues, by determining the optimal method of allocating the refunded bonds to each of the two separate issues, and by applying the universal cap rules to reallocate the transferred proceeds at the earliest possible time. Tax expertise is also often utilized in connection with post-issuance compliance issues. For example, as bond counsel, the Firm's public finance attorneys have advised many issuers on permissible uses of excess bond proceeds remaining on deposit in the construction fund for the bonds, within the constraints of the related bond resolution and Federal tax law. Whenever possible, we are careful to build in to the bond resolution the maximum flexibility permitted by applicable tax law to permit the issuer to use the excess proceeds for another capital project or to pay interest on the bonds, provided that certain spending thresholds on "qualified" projects had been met. The Firm's public finance attorneys have also provided assistance to issuers and conduit borrowers facing an IRS examination of their bond issues.

Currently, we are working with governmental issuers and 501(c)(3) borrowers of tax-exempt bonds to develop systems, policies and procedures to enable them to evidence post-issuance compliance, particularly in view of recent IRS releases and modifications to Form 8038-G.

### Bond Validation Matters

The Firm's public finance attorneys have extensive experience in bond validation matters. In connection with bond validation proceedings, the attorneys in the Firm's litigation department will work closely with the attorneys in the Firm's public finance department. The Firm's public finance attorneys have successfully handled numerous bond validation proceedings, often involving unique and contested issues of law.

### Ancillary Disciplines

The broad variety of practice areas in which the Firm specializes enables us to offer our public finance clients the assistance that may be needed as questions arise in connection with matters ancillary to its bond financings. The Firm's position as a full-service law firm enables the attorneys in the public finance department to routinely consult experts in other practice areas of the Firm to assist in difficult issues. It is commonplace for questions relating to real estate, bankruptcy, security interests, banking, trust estates, securities, corporations, partnerships, environmental regulation, administrative law, transportation, and federal and state taxation to arise in bond issues. In addition, attorneys in the Firm's government law practice group provide the specialized expertise that is often needed to address issues that may arise in connection with the issuance of tax-exempt bonds. These attorneys have represented many Florida cities, counties, school districts, special districts, authorities and state agencies in connection with a wide array of legal issues arising within their disciplines. Steve Geller in the Firm's Fort Lauderdale office was a member of the Florida Legislature for 20 years, serving in the Florida House of Representatives from 1988 to 1998, and in the Florida Senate from 1998 to 2008. Joseph Geller in the Firm's Fort Lauderdale office is currently a member of the Florida House of Representatives. He also has almost fifteen (15) years of experience in serving as a municipal attorney, and has served four (4) municipalities as their principal attorney, including two (2) at the present time, as well as serving as special counsel for a number of other municipalities. Noreen Dreyer in the Firm's Port St. Lucie office was formerly County Attorney for Martin County. Dennis Mele in the Firm's Fort Lauderdale office was formerly City Manager of the City of Coconut Creek. Larry Brown, who recently joined the firm's Orlando office, currently serves as attorney for the Osceola County School Board and has represented many cities and special districts as both general counsel and special counsel. Attorneys in the Firm have also drafted statewide and local legislation which involved provisions relating to the issuance of bonds, including legislation related to the Florida High Speed Rail project, recreation districts, the Santa Rosa Bay Bridge Authority and the charter of the Port Everglades Authority.

## **II. Attorneys Providing Public Finance Services**

All of the attorneys in the Firm's Public Finance Department mentioned below are listed in the most recent edition of The Bond Buyer's Municipal Marketplace "Red Book." The following are the resumes of the Firm's public finance department team members. Other attorneys in the Firm, including associates and paralegals, are available to assist as needed.

### **Denise J. Ganz (Florida Bar No. 0522848).** \*

Ms. Ganz has concentrated her practice in the area of public finance since her graduation, with honors, from the University of Florida College of Law. She was employed by Ruden McClosky at that time, becoming a partner in Ruden McClosky's public finance department in

1991. Ms. Ganz joined Greenspoon Marder when it combined with Ruden McClosky. Ms. Ganz is responsible for the public finance matters undertaken by the Firm. She is experienced with all aspects of public finance and has had primary responsibility for a significant number of the bond transactions in which the Firm has participated. In addition to representing counties, cities, school districts, and special districts as bond counsel and disclosure counsel, she has represented major national investment banking firms as underwriter's counsel in numerous financings. Ms. Ganz has represented local governments statewide to structure and document innovative finance techniques for capital projects of all types including lease-purchase arrangements and the use of special assessments and impact fees. Ms. Ganz has participated as bond counsel, disclosure counsel or underwriter's counsel in numerous bond issues relating to port, airport and other transportation-related-financings. She has also represented banks and non-profit entities in connection with tax-exempt financings. Other areas in which Ms. Ganz has expertise include annexation matters, election law issues, legislative drafting, interlocal agreements, and the formation of special districts. In addition, she has experience in representing individuals and businesses in general corporate law matters. Ms. Ganz is resident in the Firm's Fort Lauderdale office. She received her B.S. degree from the University of Florida in 1982 and her J.D., cum laude, from the University of Florida College of Law in 1985. Ms. Ganz is a member of the National Association of Bond Lawyers and the City, County and Local Government Section of The Florida Bar. Ms. Ganz is AV® rated by Martindale-Hubbell.

**Morris G. (Skip) Miller (Florida Bar No. 0279145).**



Morris G. (Skip) Miller is a Shareholder in the West Palm Beach office of Greenspoon Marder, P.A. Mr. Miller joined Greenspoon Marder from Ruden McClosky P.A., where he practiced from December, 2005 until December 2011. A member of the Firm's Public Finance Department, Mr. Miller focuses on public finance and representation of non-profit entities. Over the past 30 years, he has served as bond counsel, underwriter's counsel, borrower's counsel (for profit and not-for profit), lender's counsel or issuer's counsel on well over 400 financings of various types throughout the United States. Mr. Miller is presently general counsel to the Housing Finance Authority of Palm Beach County. He has extensive experience in municipal finance transactions of all types, including taxable bonds, bond issues for not-for-profit organizations, mini bonds, community redevelopment financing, special taxing districts and single- and multi-family housing revenue bonds. Mr. Miller frequently appears as a speaker on topics of local government and public finance law. Mr. Miller received his J.D. from the University of Florida College of Law in Gainesville, Florida, in March of 1979, and a Bachelor of Science in Social and Behavioral Sciences, concentrating in Urban Development and Planning, from The Johns Hopkins University, Baltimore, Maryland, in May of 1976. He is a member in good standing of The Florida Bar, the Palm Beach County Bar Association and the National Association of Bond Lawyers. Mr. Miller is AV® rated by Martindale-Hubbell.

**Michael H. Krul (Florida Bar No. 0196954).**

Michael H. Krul has supervised and structured a broad variety of the public finance issues, including general obligation bonds, refunding issues, lease-purchase transactions, water and sewer issues, special assessment bonds, and short-term debt issues. He has considerable experience in structuring public/private financings and advised Palm Beach County in connection with matters relating to the proposed lease of its airport facilities. Mr. Krul's

principal expertise is in developing an issuer's overall financing plan, in conjunction with the issuer's staff and other consultants, so as to structure a program that is both consistent with the specific immediate goals of a particular issuer and flexible enough to adapt to the constantly changing financial demands being placed upon Florida's local government. Mr. Krul is designated by The Florida Bar as a specialist in securities law, has served as an arbitrator for the National Association of Securities Dealers, and is a member of the National Association of Bond Lawyers. Mr. Krul is resident in the Firm's Fort Lauderdale office. He received his B.A. degree from the State University of New York at Buffalo in 1969 and his J.D., cum laude, from Brooklyn Law School in 1973. From 1973 to 1975, Mr. Krul was associated with the law firm of Mudge, Rose, Guthrie & Alexander, New York, New York. He joined Ruden McClosky in 1975 and became a partner in Ruden McClosky in 1977. He joined Greenspoon Marder when it combined with Ruden McClosky. Mr. Krul is AV® rated by Martindale-Hubbell.

**Jeannette Bond.**

Jeannette Bond serves as special tax counsel to the Firm. She is special counsel to the firm of McCarter & English, LLP. Ms. Bond has practiced in the area of public finance area since 1979 and has experience in all the federal tax aspects of tax-exempt bonds. She has served as special tax counsel for bonds of state and local governments and authorities, including the State of New Jersey. Ms. Bond testified before the Internal Revenue Service on behalf of the National Association of Bond Counsel in 1997 on proposed private activity bond regulations. She has been a speaker on the tax aspects of public finance issues at numerous seminars, including those of the National Association of Bond Lawyers, the Practising Law Institute, the National Association of State Treasurers, the Council of Infrastructure Finance Agencies, and the U.S. Conference of Mayors. Ms. Bond is listed in the 2007 and 2008 issue of The Best Lawyers in America. She received her LL.M from New York University School of Law in 1980, her J.D. from Rutgers University School of Law - Camden, with honors in 1978 and her Bachelors of Arts degree from Rutgers University.

## EXHIBIT A

Set forth below is a list of representative bond financings in which attorneys in the Firm's public finance department participated during their affiliation with Ruden McClosky or in which Greenspoon Marder is currently acting as bond counsel, tax counsel, or counsel to issuers, underwriters, banks, or developers. Transactions denoted "BC" indicate those where the Firm acted as bond counsel or special counsel. Transactions denoted "UC" indicate those where the Firm acted as underwriters' or placement agents' counsel, transactions denoted "DC" indicate those where the Firm acted as disclosure counsel, transactions denoted "LC" indicate those where the Firm acted as lender's counsel, transactions denoted "IC" indicate those where the Firm acted as issuer's counsel, transactions denoted "SC" indicate those where the Firm acted as special counsel, transactions denoted "BRC" indicate those where the firm acted as developer or borrower's counsel and transactions noted "RMC" indicate those where the Firm acted as remarketing agent or coordinating agent's counsel.

UC \$55,450,000 Sumter Landing Community Development District Taxable Recreational Revenue Bonds, Series 2015—underwriter's counsel—negotiated sale—purpose: refunding

UC \$44,060,000 West Palm Beach Community Redevelopment Agency Tax Increment Revenue Refunding Bonds, Series 2015 (City Center Community Redevelopment Area) – acted as underwriters' counsel – purpose: refunding.

BC/DC \$57,360,000 City of Riviera Beach, Florida, Taxable Public Improvement Revenue Bonds, Series 2015 – acted as bond counsel and disclosure counsel – negotiated sale – purpose: funding unfunded pension liability.

BC \$4,135,000 City of Lauderhill, Florida Stormwater Utility Refunding Revenue Bond, Series 2015B—co-bond counsel—negotiated private placement—purpose: refunding

BC \$2,060,000 City of Lauderhill, Florida Stormwater Utility Refunding Revenue Bond, Series 2015-- co-bond counsel—negotiated private placement—purpose: refunding

BC/DC \$23,250,000 City of Lauderhill, Florida General Obligation Refunding Bonds, Series 2015--co-bond counsel and co-disclosure counsel—public sale—purpose: refunding

LC \$5,440,773 City of Dania Beach, Florida, General Obligation Refunding Bonds, Series 2015 – acted as lender's counsel – negotiated private placement – purpose: refunding.

LC \$12,910,000 Old Palm Community Development District Special Assessment Refunding and Improvement Bonds, Series 2015 – acted as lender's counsel – negotiated private placement – purpose: refunding and infrastructure improvements.

LC \$3,295,000 Marsh Harbour Community Development District Special Assessment Refunding Bond, Series 2015 – acted as lender's counsel – negotiated private placement – purpose: refunding.

LC \$2,240,000 Sonoma Bay Community Development District Special Assessment Refunding Bond, Series 2015 – acted as lender's counsel – negotiated private placement – purpose: refunding.

BC \$7,495,000 North Springs Improvement District Water Management Refunding Bond, Series 2015-- bond counsel—negotiated private placement—purpose: refunding

SC \$23,875,000 City of Pompano Beach, Florida Taxable--Certificates of Participation, Series 2015 (Parking Garage Project)—special counsel and disclosure counsel—negotiated sale—purpose: to finance parking garage and related road and parking improvements

BC \$3,494,000 City of Opa-Locka, Florida Tax-Exempt Capital Improvement Revenue and Refunding Note, Series 2015A and \$5,106,000 City of Opa-Locka, Florida Taxable Capital Improvement Revenue Note, Series 2015B —bond counsel—negotiated private placement—purpose: refunding and acquisition of an office building to serve as City Hall and other purposes

UC \$48,640,000 Lee County, Florida, Non-Ad Valorem Refunding Revenue Bonds, Series 2015 – acted as underwriters’ counsel – negotiated sale – purpose: refunding.

LC \$235,730 Town of Golden Beach, Florida, Capital Improvement Refunding Revenue Note, Series 2015 – acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$12,465,000 Town of Davie, Florida, General Obligation Refunding Note, Series 2015 – acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$7,310,000 Indian Trail Improvement District Water Control and Improvement Refunding Bond, Unit of Development No. 18, Series 2015 – acted as lender’s counsel – negotiated private placement – purpose: refunding.

UC \$61,080,000 Village Community Development District No. 7 Special Assessment Revenue Refunding Bonds, Series 2015—underwriter’s counsel—negotiated sale—purpose: refunding

UC \$3,745,000 Willow Walk Community Development District Special Assessment Bonds, Series 2015 (South Parcel Assessment Area Project)—underwriter’s counsel—negotiated sale—purpose: to finance infrastructure

UC \$6,835,000 Dupree Community Development District Capital Improvement Revenue and Refunding Bonds, Series 2015—underwriter’s counsel—negotiated sale—purpose: refunding and to finance infrastructure

BC \$66,412,440.60 Palm Beach County, Florida, Public Improvement Revenue Bonds, Series 2015 – negotiated sale – acted as bond counsel - purpose: office building and garage.

LC - \$12,465,000 Town of Davie, Florida, General Obligation Refunding Note, Series 2015 – negotiated private placement – acted as lender’s counsel – purpose: refunding.

LC \$7,310,000 Indian Trail Improvement District, Water Control and Improvement Refunding Bond, Unit of Development No. 18, Series 2015 – negotiated private placement – acted as lender’s counsel - purpose: refunding.

LC \$800,000 Jupiter Inlet Colony, Florida, Promissory Note – negotiated private placement –

acted as lender's counsel - purpose: Town Hall improvements.

LC \$16,435,000 Florida Keys Aqueduct Authority Water Revenue Refunding Bonds, Series 2015B – negotiated private placement – acted as lender's counsel - purpose: refunding.

LC \$8,965,000 Keys Cove Community Development District Special Assessment Refunding Bonds, Series 2015 – negotiated private placement – acted as lender's counsel - purpose: refunding.

LC \$744,200 City of Wilton Manors, Florida, Promissory Note – negotiated private placement – acted as lender's counsel - purpose: park improvements.

BC \$3,735,000 City of Lauderhill, Florida, Stormwater Refunding Revenue Bond, Series 2015 – negotiated private placement – acted as bond counsel - purpose: refunding.

BC \$3,340,000 City of Lauderhill, Florida, Half-Cent Sales Tax Refunding Revenue Bond, Series 2015 – negotiated private placement – acted as bond counsel - purpose: refunding.

LC \$30,080,000 Reedy Creek Improvement District Utilities Revenue Bonds, Series 2015-1 – negotiated private placement – acted as lender's counsel - purpose: utilities improvements.

UC \$50,530,000 Solid Waste Authority of Palm Beach County Refunding Revenue Bonds, Series 2015 – negotiated sale – acted as underwriters' counsel - purpose: refunding.

UC \$15,410,000 Monterra Community Development District Special Assessment Refunding Bonds, Series 2015—underwriter's counsel with responsibility for preparation of official statement—negotiated sale—purpose: refunding

UC \$252,360,000 Broward County School Board Certificates of Participation, Series 2015A—underwriter's counsel with responsibility for preparation of official statement— negotiated sale—purpose: refunding

UC \$170,805,000 Broward County School Board Certificates of Participation, Series 2015A—underwriter's counsel with responsibility for preparation of official statement— negotiated sale—purpose: refunding

BRC \$24,785,000 Capital Trust Agency Senior Housing Revenue Bonds (Faulk Senior Residence Project) Series 2014 – borrower's counsel – negotiated sale – purpose: assisted living/ Alzheimer's care facility.

BC \$5,800,000 Southern Grove Community Development District No. 5 Bond Anticipation Note, Series 2014 (Community Infrastructure)—bond counsel—negotiated private placement—purpose: financing infrastructure

BC \$2,655,000 Southern Grove Community Development District No. 5 Bond Anticipation Note, Series 2014 (District Infrastructure)—bond counsel—negotiated private placement—

purpose: financing infrastructure

BC \$6,415,000 North Springs Improvement District Water Management Refunding Bonds, Series 2014—bond counsel—negotiated private placement—purpose: refunding

LC \$13,985,000 Community Redevelopment Agency of the City of Maitland, Florida, Community Redevelopment Revenue Refunding Note, Series 2014 – acted as Lender’s counsel – negotiated private placement – purpose: refunding.

UC \$33,730,000 Celebration Pointe Community Development District Special Assessment Bonds, Series 2014—underwriter’s counsel with responsibility for preparation of official statement— negotiated sale-- purpose: financing infrastructure

BC \$7,945,000 Heritage Harbour North Community Development District Special Assessment Bonds, Series 2014—bond counsel—negotiated sale—purpose—financing infrastructure

UC \$56,120,000 Village Community Development District No. 11 Special Assessment Revenue Bonds, Series 2014-- underwriter’s counsel with responsibility for preparation of official statement— negotiated sale-- purpose: financing infrastructure

LC Not to Exceed \$16,716,500 Martin County Industrial Development Authority Health Care Facility Revenue Bonds (One HC – Jensen Beach, LLC Project) Series 2014 – acted as lender’s counsel – negotiated private placement – purpose: assisted/independent living facility.

UC City of Port St. Lucie, Florida, \$13,525,000 Public Service Tax Revenue Bonds, Taxable Series 2014A and \$19,775,000 Public Service Tax Revenue Bonds, Series 2014B (Recovery Zone Facility Bonds) – acted as underwriter’s counsel – negotiated sale – purpose: refunding.

LC \$28,730,000 Palm Beach County, Florida, Industrial Development Revenue Bond (Saint Andrew’s School of Boca Raton, Inc. Project) Series 2014 - acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$11,970,000 City of Maitland, Florida, Limited Tax General Obligation Refunding Note, Series 2014 – acted as Lender’s counsel – negotiated private placement – purpose: refunding.

LC \$2,022,000 Rivercrest Community Development District Maintenance Assessment Revenue Bond, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: recreational facilities.

LC \$5,220,000 Bluewaters Community Development District Special Assessment Refunding Bonds, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

IC \$6,825,000 Housing Finance Authority of Palm Beach County, Multifamily Housing Revenue Bonds, Series 2013 (Village Square Apartments) – acted as issuer’s counsel – negotiated sale – purpose: multifamily housing.

LC \$200,000 City of Stuart, Florida, Fire Protection Assessment Revenue Note, Series 2014 – acted as Lender’s counsel – negotiated private placement – purpose: fire equipment.

BC Public Finance Authority \$21,000,000 First Mortgage Educational Facility Revenue Bonds (Palm Beach Maritime Academy Project) 2014A and \$3,640,000 First Mortgage Educational Facility Revenue Bonds (Palm Beach Maritime Academy Project) Taxable 2014B – acted as bond counsel – negotiated sale – purpose: financing for charter school.

LC \$32,025,000 Brevard County, Florida, Local Option Fuel Tax Refunding Revenue Bonds, Series 2014 – acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$4,085,000 Certificates of Participation, Series 2014C (School Board of Miami-Dade County, Florida) – acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$1,495,000 City of Oakland Park, Florida, Promissory Note – acted as Lender’s counsel – negotiated private placement – purpose: refunding.

LC \$4,260,000 Terracina Community Development District Special Assessment Refunding Bond, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

LC \$105,000,000 Canaveral Port Authority Port Improvement Revenue Bonds, Series 2014 – acted as co-lender’s counsel – negotiated private placement – purpose: port improvements.

LC \$58,645,000 Refunding Certificates of Participation (UCF Convocation Corporation Master Lease Program), Series 2014A – acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$1,630,000 Riverside Park Community Development District Special Assessment Refunding Bonds, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

LC \$1,680,000 Tree Island Estates Community Development District Special Assessment Refunding Bonds, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

LC \$1,660,000 Silver Palms Community Development District Special Assessment Refunding Bonds, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

BC \$1,000,000 Public Finance Authority Education Revenue Bonds (Palm Beach Maritime Academy Project) 2014A – acted as bond counsel – negotiated sale – purpose: working capital for charter school.

LC \$3,765,000 South Kendall Community Development District Special Assessment Refunding Bonds, Series 2014—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

LC \$8,054,000 City of Oviedo Utility Refunding Revenue Note, Series 2014 – acted as lender’s counsel – negotiated private placement – purpose: refunding.

BC/LC \$499,675 City of Arcadia, Florida, Public Improvement Revenue Note, Series 2014 – acted as bond counsel and lender’s counsel – negotiated private placement – purpose: airport improvement.

BC/DC \$22,000,000 City of Riviera Beach, Florida, Public Improvement Revenue Bonds, Series 2014 – acted as bond counsel – competitive bid – purpose: street and park improvement.

BC/DC \$22,645,000 City of Riviera Beach (Florida) Utility Special District Water and Sewer Revenue Refunding Bonds, Series 2014 – acted as bond counsel – negotiated sale – purpose: refunding.

UC \$172,425,000 Village Center Community Development District Taxable Recreational Revenue Refunding Bonds, Series 2014-- underwriter’s counsel with responsibility for preparation of official statement— negotiated sale-- purpose: refunding

UC \$14,320,000 Village Center Community Development District Taxable Utility Revenue Refunding Bonds, Series 2014A-- underwriter’s counsel with responsibility for preparation of official statement— negotiated sale-- purpose: refunding

UC \$70,300,000 Village Center Community Development District Utility Revenue Refunding Bonds, Series 2014B-- underwriter’s counsel with responsibility for preparation of official statement— negotiated sale-- purpose: refunding

BC \$17,355,000 City of Pompano Beach, Florida Water and Sewer Refunding Revenue Bonds, Series 2014—bond counsel—negotiated private placement—purpose: refunding

BC \$2,060,000 City of Lauderhill, Florida Capital Improvement Bonds, Series 2014—co-bond counsel—negotiated private placement—purpose: financing various capital improvements

BC \$2,060,000 City of Lauderhill, Florida Stormwater Utility Bonds, Series 2014—co-bond counsel—negotiated private placement—purpose: financing stormwater improvements

UC \$10,440,000 Waterford Landing Community Development District Capital Improvement Bonds, Series 2014-- underwriter’s counsel with responsibility for preparation of official statement— negotiated sale-- purpose: financing infrastructure

BC/DC \$8,510,000 Meadow Pines Community Development District Special Assessment Refunding Bonds, Series 2014—bond counsel and disclosure counsel—negotiated sale— purpose: refunding

BC \$53,170,000 Tradition Community Development District No. 1 Special Assessment Refunding Bonds, Series 2014—bond counsel—negotiated sale—purpose: refunding

BC Not to exceed \$8,500,000 City of Opa-Locka, Florida Capital Improvement Note, Series 2014 --bond counsel—negotiated private placement—purpose: financing City Hall

UC \$29,585,000 City of Port St. Lucie Florida Utility System Refunding Revenue Bonds, Series 2014—underwriter’s counsel—negotiated sale—purpose: refunding

BC/DC \$7,770,000 North Springs Improvement District Water Management Bonds, Series 2014 (Unit Area A)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: to finance water management improvements

BC/DC \$6,330,000 North Springs Improvement District Special Assessment Bonds, Series 2014 (Assessment Area A)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: to finance infrastructure

BC/DC \$6,010,000 North Springs Improvement District Water Management Bonds, Series 2014 (Unit Area B)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: to finance water management improvements

BC/DC \$4,765,000 North Springs Improvement District Special Assessment Bonds, Series 2014 (Assessment Area B)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: to finance infrastructure

LC \$2,085,423.98 Village of Pinecrest, Florida, Refunding Revenue Bond, Series 2014 – acted as Lender’s counsel – negotiated private placement – purpose: refunding.

IC \$13,500,000 Housing Finance Authority of Palm Beach County, Multifamily Housing Revenue Bonds, Series 2013 (Woodlake Apartments) – acted as issuer’s counsel – negotiated sale – purpose: multifamily housing.

LC \$1,352,500 Orchid Grove Community Development District Special Assessment Revenue Bonds, Series 2013—acted as lender’s counsel—negotiated private placement--purpose: capital improvements.

BC/LC \$5,270,000 Town of Jupiter, Florida, Sales Tax Revenue Refunding Note, Series 2013 – acted as bond counsel and Lender’s counsel – negotiated private placement – purpose: refunding.

LC \$15,310,000 Pasco County, Florida, Guaranteed Entitlement Refunding Revenue Bonds, Series 2013B – acted as Lender’s counsel – negotiated private placement – purpose: refunding.

LC \$7,700,000 Florida Keys Aqueduct Authority, Water Revenue Bonds, Series 2013B – acted as Lender’s counsel – negotiated private placement – purpose: water system improvements.

IC \$5,200,000 Housing Finance Authority of Palm Beach County, Multifamily Housing Revenue Bonds, Series 2013 (La Joya Villages Apartments) – acted as issuer’s counsel – negotiated private placement – purpose: multifamily housing.

IC \$16,000,000 Housing Finance Authority of Palm Beach County, Multifamily Housing Revenue Bonds, Series 2013 (Palms West Apartments) – acted as issuer’s counsel – negotiated private placement – purpose: multifamily housing.

BC/LC Not to exceed \$2,000,000 DeSoto County Line of Credit Note – acted as bond counsel and Lender’s counsel – negotiated private placement – purpose: working capital.

BC \$28,075,000 Palm Beach County, Florida, Taxable Public Improvement Revenue Bonds (Convention Center Hotel Project), Series 2013 – acted as bond counsel – competitive bid – purpose: convention center hotel.

LC \$7,394,769 Davie Community Redevelopment Agency Refunding Bonds, Series 2013B – acted as lender’s counsel – negotiated private placement – purpose: refunding.

BC/LC \$1,645,000 Miami Shores Village Promissory Note, Series 2013 – acted as bond counsel and Lender’s counsel – negotiated private placement – purpose: refunding.

BC/LC \$200,000 Town of Medley Public Improvement Revenue Note, Series 2013 – acted as bond counsel and lender’s counsel – negotiated private placement – purpose: equipment acquisition.

LC \$5,900,000 City of Oviedo Limited Ad Valorem Refunding Note, Series 2013 – acted as lender’s counsel – negotiated private placement – purpose: refunding.

LC \$52,625,000 Florida Keys Aqueduct Authority Water Revenue Refunding Bonds, Series 2008 - negotiated sale - acted as counsel to letter of credit provider - purpose: extension of credit facility.

LC \$10,000,000 Davie Community Redevelopment Agency Refunding Bonds, Series 2013A—acted as lender’s counsel—negotiated private placement-- purpose: refunding.

UC \$4,835,000 Northern Palm Beach County Improvement Water Control and Improvement Refunding Bonds Unit of Development No. 2A, Series 2013—acted as underwriter’s counsel - negotiated sale - purpose: refunding.

LC \$88,330,000 Orlando-Orange County Expressway Authority Variable Rate Revenue Bonds, Subseries 2003C-4 - negotiated sale - acted as counsel to letter of credit provider - purpose: replacement of credit facility.

LC \$25,000,000 Palm Beach County Educational Facilities Authority Revenue Bond (Lynn University, Inc.) Series 2013 – acted as lender’s counsel – negotiated private placement – purpose: campus improvements.

BC \$1,700,000 City of Palm Beach Gardens, Public Improvement Note, Series 2013A and \$2,600,000 City of Palm Beach Gardens, Public Improvement Note, Series 2013B —acted as bond counsel—negotiated private placement-- purpose: golf course and fire station improvements.

LC Not to Exceed \$3,900,000 City of Oviedo, Public Improvement Revenue Note, Series 2013—acted as lender's counsel—negotiated private placement-- purpose: various capital improvements.

BC/LC \$225,000 Century Gardens Village Community Development District Improvement revenue Note, Series 2013—acted as bond counsel and lender's counsel—negotiated private placement-- purpose: infrastructure improvements.

BC/LC Not to Exceed \$4,500,000 Town of Southwest Ranches, Florida, Emergency Line of Credit Revolving Note, Series 2013 – acted as bond counsel and lender's counsel – negotiated private placement – purpose: emergency line of credit.

LC Renewal of \$75,000,000 Miami-Dade County Revolving Line of Credit Note, Series 2013 – acted as lender's counsel – private placement – purpose: funding public health trust.

UC \$68,615,000 Village Community Development District No. 10 Special Assessment Bonds, Series 2013—acted as underwriter's counsel (with responsibility for preparing limited offering memorandum)—negotiated sale—purpose: to finance infrastructure

DC/BRC \$94,155,000 Town of Davie, Florida Educational Facilities Revenue Bonds (Nova Southeastern University Project), Series 2013A—acted as disclosure counsel and borrower's counsel—negotiated sale—purpose: financing research facilities and infrastructure

DC/SC \$20,315,000 Town of Davie, Florida Educational Facilities Revenue Refunding Bonds (Nova Southeastern University Project), Series 2013B—acted as disclosure counsel and special counsel—negotiated sale—purpose: to refund outstanding bonds

UC \$15,000,000 (est.) City of Fort Lauderdale Special Assessment Bonds, Series 2013—acting as underwriter's counsel—negotiated sale—purpose: transportation

BC & LC \$15,000,000 City of Hialeah Taxable Tax Anticipation Note, Series 2013—acted as bond counsel and counsel to lender- negotiated private placement-- purpose: working capital

BC/DC \$11,225,000 City of Lauderhill, Florida Capital Improvement Bonds, Series 2013—acted as bond counsel—negotiated sale—purpose: various public improvements

BC \$9,100,000 Pompano Beach Community Redevelopment Agency Tax Increment Revenue Refunding Bonds (East Pompano Beach District Area), Series 2013A and \$5,000,000 Pompano Beach Community Redevelopment Agency Tax Increment Revenue Bonds (East Pompano Beach District Area), Series 2013B—acted as bond counsel—negotiated private

placement—purpose: financing community redevelopment improvements and refunding

BC \$10,032,000 Palm Beach County, Florida Public Improvement Revenue Bonds (Unified Messaging System Project), Series 2013—acted as bond counsel—competitive private placement—purpose: telephone messaging system

BC \$6,255,000 Live Oak Community Development District No. 1 Special Assessment Refunding Bonds, Series 2013—acted as bond counsel—negotiated private placement-- purpose: refunding

BRC \$8,000,000 Taxable Promissory Note, Series 2013 (Nova Southeastern University Project)—acted as borrower’s counsel—private placement—purpose: parking garage

LC \$5,825,000 Pine Air Lakes Community Development District Special Assessment Refunding Bonds, Series 2013—acted as lender’s counsel—negotiated private placement-- purpose: refunding

LC \$9,700,000 Performing Arts Center Authority, Broward County, Capital Improvement Revenue Note, Series 2013A and Not to Exceed \$16,300,000 Performing Arts Center Authority, Broward County, Capital Improvement Revenue Note, Series 2013B - acted as counsel to lender - negotiated private placement-- purpose: expansion and remodeling of performing arts facility

LC \$2,278,000 Miami Shores Village Refunding General Obligation Bond, Series 2013 - acted as counsel to lender -negotiated private placement-- purpose: refunding

UC \$14,790,000 Village Community Development District No. 5 Special Assessment Refunding Bonds, Series 2013 (Phase I) and \$22,940,000 Village Community Development District No. 5 Special Assessment Refunding Bonds, Series 2013 (Phase II)—acted as underwriter’s counsel - negotiated sale—purpose: refunding special assessment bonds

UC \$46,245,000 Village Community Development District No. 6 Special Assessment Revenue Refunding Bonds, Series 2013—acted as underwriter’s counsel—negotiated sale—purpose: refunding

BRC Remarketing of \$6,500,000 Palm Beach County, Florida Variable Rate Demand Bonds (FoundCare, Inc., f/k/a Comprehensive Community Care Network, Inc. Project) Series 2007 – acted as conduit borrower’s counsel – negotiated sale - purpose: remarketing.

LC \$75,000,000 Miami-Dade County Revolving Line of Credit Note, Series 2012 – acted as lender’s counsel – private placement – purpose: funding public health trust.

BC \$4,055,000 Town of Lantana, Florida, Water and Sewer Revenue Refunding Bonds, Series 2012 – acted as bond counsel – private placement – purpose: refunding.

BC & LC \$242,360 Joshua Water Control District Promissory Note, Series 2012 – acted as bond counsel and lender’s counsel – private placement – purpose: purchase of equipment.

LC \$5,050,000 City of Hallandale, Florida, Revenue Notes, Series 2012 – acted as lender’s counsel- private placement – purpose: purchase of vehicles

LC \$5,825,000 Pine Air Lakes Community Development District (Collier County, Florida) Special Assessment Refunding Bond, Series 2012 – acted as lender’s counsel – private placement – purpose: refunding.

BC \$3,175,000 North Springs Improvement District Taxable Special Assessment Refunding Bonds, Series 2012 (Heron Bay Project) – acted as bond counsel – negotiated private placement – purpose: refinancing assessable improvements.

BRC \$34,735,000 Florida Higher Educational Facilities Financing Authority Educational Facilities Revenue Refunding Bonds, Series 2012B (Nova Southeastern University Project)—acted as borrower’s counsel - negotiated sale - purpose: refinancing educational facilities.

UC \$77,400,000 Village Community Development District No. 10 Special Assessment Revenue Bonds, Series 2012 - negotiated sale - acted as underwriter’s counsel - purpose: financing acquisition of solid waste collection system infrastructure.

UC \$50,065,000 North Sumter County Utility Dependent District Solid Waste Revenue Bonds, Series 2012 – and \$4,000,000 North Sumter County Utility Dependent District Subordinate Solid Waste Revenue Bonds, Series 2012 - negotiated sale - acted as underwriter’s counsel - purpose: financing acquisition of solid waste collection system.

BRC & DC \$49,060,000 Florida Higher Educational Facilities Financing Authority Educational Facilities Revenue and Revenue Refunding Bonds, Series 2012A (Nova Southeastern University Project)—acted as borrower’s counsel and disclosure counsel—negotiated sale—purpose: financing and refinancing educational facilities.

LC \$49,350,000 Sunshine State Governmental Financing Commission Revenue Bonds, Series 2012 — negotiated private placement—acted as lender’s counsel—purpose: refinancing.

LC \$9,980,000 City of Venice, Florida, Utility System Refunding Revenue Note, Series 2012—negotiated private placement—acted as lender’s counsel—purpose: refinancing.

LC \$559,562.52 Town of Golden Beach, Florida, Capital Improvement Refunding Revenue Note, Series 2012 – acted as lender’s counsel – private placement – purpose: refunding.

IC \$6,500,000 Housing Finance Authority of Palm Beach County, Florida Multifamily Mortgage Revenue Note (Pine Run Villas) - private placement - acted as issuer’s counsel - purpose: multifamily housing.

BC \$5,000,000 City of Lauderhill, Florida Water and Sewer Revenue Bonds - negotiated private placement - acted as bond counsel - purpose: financing water and sewer improvements.

UC \$337,755,000 City of Fort Lauderdale, Florida Taxable Special Obligation Bonds, Series

2012 (Pension Funding Project) - negotiated sale - acted as underwriter's counsel - purpose: funding unfunded pension obligations.

UC \$110,920,000 Broward County, Florida Water and Sewer Utility Revenue Refunding Bonds, Series 2012B - negotiated sale - acted as underwriter's counsel - purpose: refunding outstanding water and sewer bonds.

UC \$43,040,000 City of West Palm Beach, Florida Water and Sewer Utility System Revenue Refunding Bonds, Series 2012A - negotiated sale - acted as underwriter's counsel - purpose: refunding outstanding water and sewer bonds.

IC \$8,400,000 Housing Finance Authority of Palm Beach County, Florida Multifamily Mortgage Revenue Refunding Note (Pinnacle Palms Apartments) - private placement - acted as issuer's counsel - purpose: multifamily housing.

LC \$2,000,000 Town of Golden Beach, Florida, Grant Anticipation Revenue Note, Series 2012B — negotiated private placement—acted as lender's counsel—purpose: road improvements.

LC \$2,296,000 City of Sebastian, Florida, Gas Tax Revenue Note, Series 2012—negotiated private placement—acted as lender's counsel—purpose: refinancing and capital improvements.

LC \$4,100,000 City of Hialeah Gardens, Florida, Utilities System Revenue Note, Series 2012—negotiated private placement—acted as lender's counsel—purpose: refinancing and utilities system improvements.

UC \$53,770,000 Village Community Development District No. 9 Special Assessment Revenue Bonds, Series 2012—negotiated sale—acting as underwriter's counsel—purpose: financing infrastructure.

BC \$890,000 Coral Bay Community Development District Special Assessment Bonds, Series 2012—negotiated private placement—acting as bond counsel—purpose: financing infrastructure.

BC & LC \$210,000 Desoto City Special Benefit Fire District Promissory Note, Series 2012 – negotiated sale – acted as bond counsel and lender's counsel – purpose: acquisition of fire equipment.

BC & LC \$6,000,000 City of Hialeah, Florida Taxable Promissory Note, Series 2012 – negotiated private placement – acted as bond counsel and lender's counsel – purpose: fund contribution to pension plan.

UC \$140,625,000 Miami-Dade County Water and Sewer Utility Revenue Bonds, Series 2012A, \$110,920,000 Water and Sewer Utility Revenue Refunding Bonds, Series 2012B and \$47,655,000 Water and Sewer Utility Revenue Refunding Bonds, Series 2012C (Taxable)—negotiated sale—acted as underwriters' counsel—purpose: financing and refinancing water and sewer system improvements

BC & DC \$50,065,000 North Springs Improvement District Water and Sewer Revenue and Refunding Revenue Bonds, Series 2011--negotiated sale--acting as bond counsel and disclosure counsel--purpose: financing water and sewer system improvements and refunding outstanding bonds

BC \$2,600,000 Loxahatchee Groves Water Control District Special Assessment Promissory Note, Series 2011 – negotiated sale – acted as bond counsel – purpose: road and culvert improvements.

IC \$9,300,000 Housing Finance Authority of Palm Beach County, Florida Multifamily Mortgage Revenue Note (Colonial Lakes Apartments) – private placement – acted as issuer’s counsel - purpose: multifamily housing

BD &/DC \$4,235,000 City of Palm Beach Gardens, Florida, Public Improvement Revenue Bonds, Series 2011A and \$11,955,000 City of Palm Beach Gardens, Florida Taxable Public Improvement Revenue Bonds, Series 2011B – negotiated sale – acted as bond counsel and disclosure counsel – purpose: refunding.

RMC/LC \$88,330,000 Orlando-Orange County Expressway Authority Variable Rate Revenue Bonds, Subseries 2003C-4 – negotiated sale – acted as counsel to remarketing agent and letter of credit provider –purpose: replacement or remarketing agent and credit facility

LC \$2,230,500 City of Wilton Manors, Florida, Promissory Note – negotiated sale – acted as lender’s counsel – purpose: utility and parking improvements

LC \$1,477,298 City of Wilton Manors, Florida, Promissory Note – negotiated sale – acted as lender’s counsel – purpose: refunding

UC \$12,370,000 Broward County, Florida Port Facilities Revenue Refunding Bonds, Series 2011A (Non-AMT), \$100,695,000 Broward County, Florida Port Facilities Revenue Refunding Bonds, Series 2011B (Non-AMT) and \$54,195,000 Broward County, Florida Port Facilities Revenue Refunding Bonds, Series 2011C (Taxable) —negotiated sale—acted as underwriters’ counsel—purpose: refunding outstanding bonds

UC \$51,115,000 Village Community Development District No. 9 Special Assessment Revenue Bonds, Series 2011—negotiated sale—acted as underwriter’s counsel—purpose: financing infrastructure

BRC AND DC \$37,480,000 Florida Higher Educational Facilities Financing Authority Educational Facilities Revenue Bonds, Series 2011 (Nova Southeastern University Project)—acted as borrower’s counsel—negotiated sale—purpose: financing and refinancing educational facilities

LC \$3,950,000 Northern Palm Beach County Improvement District Units 11 and 14 Promissory Note – negotiated sale – acted as lender’s counsel – purpose: drainage improvements

UC \$599,860,000 Solid Waste Authority of Palm Beach County Improvement Refunding Bonds, Series 2011 – negotiated sale – acted as underwriters’ counsel - purpose: refunding

LC \$24,000,000 St. Lucie West Services District Utility Revenue Refunding Bonds, Series 2011 – private placement – acted as lender’s counsel - purpose: refunding

BC \$19,358,500 Village of Royal Palm Beach, Florida, Capital Improvement Refunding Note, Series 2011B – private placement – acted as bond counsel - purpose: refunding

LC \$350,000 Town of Lake Park, Florida Revenue Note, Series 2011 – private placement – acted as lender’s counsel - purpose: stormwater improvements

IC \$7,500,000 Housing Finance Authority of Palm Beach County, Florida Multifamily Mortgage Revenue Note (Westgate Plaza Apartments) – private placement – acted as issuer’s counsel - purpose: multifamily housing

LC \$7,130,000 Village of Key Biscayne, Florida, Capital Improvement Revenue Refunding Bonds, Series 2011B – private placement – acted as lender’s counsel - purpose: refunding

LC Not to Exceed \$2,000,000 Town of Palm Beach, Florida Revolving Line of Credit Note – private placement – acted as lender’s counsel - purpose: capital improvements

LC \$1,865,000 Village of Key Biscayne, Florida, Capital Improvement and Land Acquisition Revenue Refunding Bonds, Series 2011 – private placement – acted as lender’s counsel - purpose: refunding

LC \$43,860,000 Sunshine State Governmental Financing Commission Revenue Bonds, Series 2011A – private placement – acted as lender’s counsel - purpose: refunding

LC \$5,000,000 Town of Jupiter Island, Florida Promissory Note, Series 2011 – acted as lender’s counsel – private placement – purpose: beach renourishment

BC & LC \$14,489,839.95 City of Hialeah, Florida Affordable Housing Note, Series 2011 – acted as bond counsel and lender’s counsel – private placement – purpose: refunding

BC & LC \$256,775 Thousand Oaks Community Development District Improvement Revenue Note, Series 2011 – acted as lender’s counsel – private placement – purpose: construction of infrastructure improvements

BC \$29,045,000 City of Pompano Beach, Florida Revenue Refunding Bonds, Series 2010 (John Knox Village Project)—negotiated sale—acted as bond counsel—purpose: conduit financing for healthcare facility

BC \$14,200,000 City of Pompano Beach, Florida Tax-Exempt Equipment Lease—negotiated sale—acted as bond counsel—purpose: financing various energy saving equipment

LC \$3,680,000 Broward County, Florida Industrial Development Revenue Bonds Series 2011A (Urban League of Broward County Project) – acted as lender’s counsel – private placement – purpose: construction of community center

BC \$20,500,000 Village of Royal Palm Beach, Florida, Capital Improvement Note, Series 2011 – acted as bond counsel – private placement – recreational facilities

BRC Not to Exceed \$9,350,000 Miami-Dade County Industrial Development Authority Industrial Development Revenue Bonds (YMCA of Greater Miami Project), Series 2010 – acted as borrower’s counsel – private placement – purpose: improvements for YMCA of Greater Miami.

LC \$1,212,450.00 Northern Palm Beach County Improvement District Unit 2C Promissory Note – acted as lender’s counsel – private placement – purpose: development of plan of improvements

LC \$2,500,000 City of Plantation, Florida, Non-Ad Valorem Revenue Note dated December 22, 2010 – acted as Lender’s counsel – private placement – purpose: infrastructure improvements

UC \$750,000,000 Solid Waste Authority of Palm Beach County Improvement Revenue Bonds, Series 2010 – acted as underwriter’s counsel – negotiated sale – purpose: improvements to solid waste disposal system.

LC \$20,000,000 Davie Community Redevelopment Agency Community Redevelopment Bonds, Series 2010 – acted as lender’s counsel – private placement – purpose: community redevelopment

BC \$4,440,996.89 City of Palm Beach Gardens, Florida, General Obligation Refunding Bonds, Series 2010 – acted as bond counsel – private placement – purpose: refunding

LC \$3,045,000 Martin County, Florida, Capital Improvement Revenue Note, Series 2010 – acted as lender’s counsel – private placement – purpose: capital improvements

BC \$10,000,000 City of Lauderhill, Florida Water Utility Tax Revenue Bonds, Series 2010—negotiated private placement—acted as bond counsel—purpose: financing various public improvements

BC \$6,565,000 City of Lauderhill, Florida Half-Cent Sales Tax Refunding Revenue Bonds, Series 2010—negotiated private placement—acted as bond counsel—purpose: refunding outstanding debt

UC \$7,050,000 Village Community Development District No. 4 Special Assessment Refunding Revenue Bonds, Series 2010—negotiated sale—acting as underwriter’s counsel—purpose: refunding outstanding debt

LC \$44,500,000 FAU Finance Corporation Revenue Bonds, Series 2010 (Build America Bonds), Series 2010—negotiated private placement—acted as lender’s counsel—purpose: financing football stadium

UC \$156,985,000 North Sumter Utility District Utility Revenue Bonds, Series 2010A and \$19,030,000 North Sumter Utility District Utility Revenue Bonds, Series 2010B—negotiated sale—acted as underwriter’s counsel—purpose: financing acquisition of utility.

UC \$40,280,000 Miami-Dade, Florida Taxable Capital Asset Acquisition Bonds (Recovery Zone Economic Development Bonds—Direct Payment to Issuer), Series 2010E—negotiated sale--acted as underwriter’s counsel—purpose: financing various capital improvements

UC \$38,050,000 Miami-Dade, Florida Capital Asset Acquisition Bonds, Series 2010D—negotiated sale--acted as underwriter’s counsel—purpose: financing various capital improvements

BC \$10,000,000 Downtown Development Authority (Fort Lauderdale) Refunding Bonds—negotiated private placement—acted as bond counsel—purpose: extending maturity of bonds

BRC \$20,265,000 Pinellas County Health Facilities Authority Health Facilities Revenue Bonds, Series 2010A, \$1,275,000 Pinellas County Health Facilities Authority Taxable Health Facilities Revenue Bonds, Series 2010B and \$2,000,000 Pinellas County Health Facilities Authority Subordinate Health Facilities Revenue Bonds, Series 2010C —negotiated sale—acted as borrower’s counsel—purpose: financing assisted living facility

LC Jacksonville Economic Development Commission Up to \$26,260,200 Special Facility Airport Revenue Bonds (Holland Sheltair Aviation Group Project – Jacksonville, Daytona and Fort Lauderdale Projects) - Adjustable Rate Series 2010A-1, 2010A-2 and 2010-A3) and reissuance of \$12,555,000 Special Facility Airport Revenue Bonds (Holland Sheltair Aviation Group Project – Jacksonville, Daytona and Fort Lauderdale Projects) - Adjustable Rate Series 2004A-1, 2004A-2 and 2004-A3)- acted as co-lender’s counsel – private placement – purpose: to finance improvements to airport facilities and refunding.

BC & LC \$2,376,719 Quantum Park Overlay Dependent District Promissory Note, Series 2010—acted as bond counsel and lender’s counsel—private placement--purpose: to finance drainage and road improvements.

LC & TC \$14,187,500 Palm Beach County, Florida, Airport Revenue Bonds (Galaxy Aviation of Palm Beach, Inc. – Series 2010 A) and \$3,400,500 Palm Beach County, Florida, Taxable Airport Revenue Bonds (Galaxy Aviation of Palm Beach, Inc. – Series 2010 B) - acted as lender’s counsel and trustee’s counsel – private placement – purpose: to finance improvements to airport facilities and refunding.

BC & LC Not to Exceed \$3,000,000 Town of Southwest Ranches, Florida, Emergency Line of Credit Note, Series 2010 - private placement- acted as bond counsel and lender’s counsel—purpose: emergency line of credit.

BC \$17,500,000 North Springs Improvement District Water and Sewer Revenue Refunding Bonds, Series 2010A and \$5,000,000 Water and Sewer Revenue Bonds, Series 2010B – private placement – acted as bond counsel—purpose: financing and refinancing water and sewer utility improvements

UC \$32,445,000 Village Community Development District No. 8 Special Assessment Refunding Revenue Bonds, Series 2010 (Phase II Project) and \$27,265,000 Special Assessment Revenue Bonds, Series 2010 (Phase III Project)—negotiated sale—acted as underwriter’s counsel—purpose: financing infrastructure.

BC & LC \$925,000.00 Brooks of Bonita Springs Community Development District and Brooks of Bonita Springs II Community Development District Improvement Revenue Note, Series 2010 – private placement – acted as bond counsel and lender’s counsel - purpose: financing acquisition of property for public use.

BC & LC Not to Exceed \$13,800,000 Town of Cutler Bay, Florida, Promissory Notes, Series 2010A, 2010B, 2010C, 2010D and 2010E —acted as bond counsel and lender’s counsel - —private placement--purpose: to finance acquisition of town hall and other property for public uses.

BC & LC \$195,126.54 Cutler Cay Community Development District, Improvement Revenue Note, Series 2010—acted as bond counsel and lender’s counsel—private placement--purpose: to finance drainage and road and other capital improvements.

UC \$15,925,000 Miami-Dade County, Florida Capital Asset Acquisition Special Obligation Bonds, Series 2010A, \$71,115,000 Capital Asset Taxable Special Obligation Bonds, Series 2010B (Build America Bonds—Direct Payment to Issuer) and \$13,805,000 Miami-Dade County, Florida Capital Asset Acquisition Taxable Special Obligation Bonds Series 2010C (Scott Carver/ Hope VI Project)—negotiated sale—acted as underwriter’s counsel—purpose: financing various capital improvements.

BC \$11,604,000 Palm Beach County, Florida, Taxable Public Improvement Revenue Bonds (Convention Center Hotel Project), Series 2010 – private placement – acted as bond counsel - purpose: to refinance bond anticipation note

BC \$3,500,000 City of Dania, Florida, General Obligation Bonds, Series 2010 – private placement- acted as bond counsel—purpose: to finance portion of a parking garage.

BC \$8,580,000 North Springs Improvement District Water Management Refunding Bonds, Series 2010 – private placement – acted as bond counsel – purpose: to refund existing bonds.

UC 10,000,000 Miami-Dade County, Florida, Capital Asset Acquisition Special Obligation Bonds, Series 2010 – negotiated sale – acted as underwriter’s counsel - purpose: to finance various capital improvements.

BC & LC Not to exceed \$2,000,000 Town of Southwest Ranches, Florida, Bank Qualified Line of Credit Note, Series 2010 – private placement- acted as bond counsel and lender’s counsel—purpose: road and drainage improvements.

LC Not to exceed \$10,000,000 City of Largo, Florida, Capital Improvement Sales Tax Revenue Note, Series 2010 – private placement- acted as lender’s counsel—purpose: construction of community center.

UC \$57,035,000 Town of Palm Beach, Florida, Public Improvement Revenue and Refunding Bonds, Series 2010A (Capital Improvement Program) and \$14,770,000 Town of Palm Beach, Florida, Public Improvement Revenue Bonds, Series 2010B (Worth Avenue Commercial District Project) – negotiated sale - acted as underwriter’s counsel—purpose: capital infrastructure improvements and refunding.

BC Not to Exceed \$15,000,000 Pompano Beach Community Redevelopment Agency Tax Increment Revenue Bonds, Series 2010A and Tax Increment Revenue Bonds, Series 2010B and/or Taxable Tax Increment Revenue Bonds, Series 2010C--purpose to finance community redevelopment improvements--acted as bond counsel--negotiated private placement.

LC \$2,462,000 City of Sebastian, Florida, Local Option Gas Tax Revenue Note (SunTrust Bank), Series 2010 – private placement- acted as lender’s counsel—purpose: road improvements.

BC \$10,363,489 The Health and Educational Facilities Board of the City of Crossville, Tennessee, Mortgage Revenue Bonds (WyndRidge Health and Rehabilitation Center Project – private placement - acted as bond counsel - purpose: acquisition of nursing home .

BC & LC \$1,000,000 City of Lauderdale Lakes, Florida, Taxable Ad Valorem Tax Anticipation Note, Series 2010 – private placement - acted as bond counsel and lender’s counsel—purpose: operating expenses.

LC \$9,770,000 Town of Jupiter, Florida, Water Revenue Refunding Promissory Note, Series 2010 – private placement- acted as lender’s counsel—purpose: refunding.

UC \$14,475,000 City of Orlando, Florida Community Redevelopment Agency Tax Increment Revenue Bonds (Downtown District), Series 2009A, \$5,975,000 City of Orlando, Florida Community Redevelopment Agency Tax Increment Revenue Refunding Bonds (Downtown District), Series 2009B and \$50,955,000 City of Orlando, Florida Community Redevelopment Agency Tax Increment Revenue Bonds, (Downtown District—Direct Subsidy Build America Bonds), Series 2009C —negotiated sale—acted as underwriters’ counsel—purpose: financing performing arts center.

UC \$77,795,000 Seacoast Utility Authority Water and Sewer Utility System Revenue Bonds, Series 2009A and Series 2009B (Taxable Build America Bonds) - negotiated sale--acted as underwriters’ counsel—purpose: to finance water system improvements.

UC \$7,990,000 Martin County, Florida, Utilities System Improvement Revenue Bonds, Series 2009A and \$28,675,000 Martin County, Florida, Utilities System Refunding Revenue Bonds, Series 2009B – negotiated sale – acted as underwriters’ counsel - purpose: acquisition of private utility systems and refunding.

BC \$6,500,000 City of Lauderhill, Florida Half-Cent Sales Tax Bonds, Series 2009—private placement—acted as bond counsel—purpose: financing various capital projects.

UC \$83,235,000 Broward County, Florida Port Facilities Revenue Bonds, Series 2009A (Non-AMT)—negotiated sale—acted as underwriters’ counsel—purpose: financing port facilities

BRC \$60,000,000 Town of Davie, Florida Educational Facilities Revenue Bonds, Series 2009 (Nova Southeastern University Project)—negotiated sale—acted as borrower’s counsel---purpose: financing educational facilities.

BC \$60,000,000 (est.) Palm Beach County, Florida Public Improvement Revenue Bonds (Convention Center Garage Project), Series 2010—negotiated sale--acting as bond counsel—purpose: financing convention center parking garage.

UC \$83,235,000 Broward County, Florida Port Facilities Revenue Bonds, Series 2009A (Non-AMT)—negotiated sale—acted as underwriters’ counsel—purpose: financing port facilities

UC \$262,545,000 Solid Waste Authority of Palm Beach County Improvement Revenue Bonds, Series 2009—negotiated sale--acted as underwriter’s counsel—purpose: to finance refurbishment of resource recovery facility.

LC \$2,000,000 Town of Palm Beach, Florida, Public Improvement Revenue Note, Series 2009—acted as lender’s counsel—private placement—purpose: to finance capital improvements.

BC \$2,130,000 City of Pahokee, Florida, First Mortgage Healthcare Facility Refunding Revenue Bonds (Glades Health Care Center Project), Series 2009A and \$350,000 First Mortgage Healthcare Facility Refunding Revenue Bonds (Glades Health Care Center Project), Series 2009B (Taxable)—acted as bond counsel--private placement—purpose: refunding and improvements to healthcare facility.

LC \$5,000,000 City of DeBary, Florida, Stormwater Utility Assessment Revenue Note, Series 2009—acted as lender’s counsel—private placement—purpose: to finance stormwater utility improvements.

LC \$7,000,000 City of Punta Gorda, Revenue Note, Series 2009—acted as lender’s counsel—private placement—purpose: to finance public improvements.

UC \$131,565,000 Solid Waste Authority of Palm Beach County Improvement Revenue Bonds, Series 2008B (NON-AMT)—negotiated sale--acted as underwriter's counsel—purpose: to finance refurbishment of resource recovery facility.

DC \$94,235,000 Palm Beach County, Florida Public Improvement Revenue Bonds, Series 2008-2—negotiated sale—acted as disclosure counsel—purpose: financing grant and refinancing commercial paper.

BRC \$60,000,000 Broward County Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2008A (Nova Southeastern University Project)—negotiated sale—acted as borrower's counsel--purpose: to finance educational facilities.

UC \$46,145,000 Broward County, Florida Subordinate Port Facilities Refunding Revenue Bonds, Series 2008—negotiated sale—acted as underwriter's counsel—purpose: to finance port facilities.

BC \$4,440,000 Griffin Lakes Community Development District, (City of Dania Beach, Florida) Special Assessment Refunding Bonds, Series 2008—negotiated sale--acted as bond counsel— purpose: to refinance infrastructure.

UC \$41,790,000 Village Community Development District No. 8 (Sumter County, Florida) Special Assessment Revenue Bonds, Series 2008—negotiated sale-- acted as underwriter's counsel—purpose: financing infrastructure.

BC \$3,600,000 Walnut Creek Community Development District Special Assessment Refunding Bonds, Series 2008—negotiated sale--acted as bond counsel—purpose: refinancing infrastructure.

LC Town of Davie, Florida, \$1,825,000 Public Improvement Revenue Refunding Bonds, Series 2008A; \$6,010,000 Public Improvement Revenue Refunding Bonds, Series 2008B; \$7,250,000 General Obligation Refunding Bonds, Series 2008A; and \$1,541,250 General Obligation Refunding Bonds, Series 2008B—private placement--acted as lender's counsel--purpose: refunding..

RMC Remarketing of \$33,230,000 Housing Finance Authority of Broward County, Florida, Multifamily Housing Revenue Bonds (Cypress Grove Apartments Project) Series 2004A—acted as remarketing agent's counsel-- purpose: substitution of credit provider

UC \$10,500,000 Housing Finance Authority of Broward County, Florida, Multifamily Housing Revenue Bonds (Driftwood Apartments Project) Series 2008—acted as underwriter's counsel--purpose: multifamily housing.

BC & DC \$24,745,000 Sunrise Lakes Phase 4 Recreation District, General Obligation and Revenue Refunding and Completion Bonds, Series 2008—negotiated sale--acted as bond counsel and disclosure counsel—purpose: refunding.

BC City of Weston, Florida Not Exceeding \$2,000,000 Promissory Note, Series 2008A, Not Exceeding \$3,000,000 Promissory Note, Series 2008B, Not Exceeding \$1,000,000 Promissory Note, Series 2008C, and Not Exceeding \$4,000,000 Promissory Note, Series 2008D—acted as bond counsel—private placement--purpose: to finance various municipal improvements.

LC \$1,431,878 Community Redevelopment Agency for the Carver Heights/Montclair Area Redevelopment Revenue Note, Series 2008—acted as lender’s counsel—private placement--purpose: To finance infrastructure improvements.

LC \$7,000,000 City of Kissimmee, Florida, Improvement Refunding Revenue Note, Series 2008—acted as lender’s counsel—private placement--purpose: refunding.

BC & LC \$222,000 Portofino Isles Community Development District, Promissory Note, Series 2008—acted as bond counsel and lender’s counsel—private placement--purpose: to finance drainage improvements and working capital.

LC \$10,000,000 City of Miramar, Florida, Capital Improvement Revenue Note, Series 2008—acted as lender’s counsel—private placement--purpose: to finance park improvements

LC Not to Exceed \$150,000 Park Place Community Development District Taxable Revolving Line of Credit Draw Note, Series 2008—acted as lender’s counsel—private placement--purpose: working capital.

RMC Remarketing of \$5,700,000 Housing Finance Authority of Palm Beach County, Florida, Multifamily Housing Revenue Bonds, Series 1999A (Azalea Place Apartments Project) Series 2004A—acted as remarketing agent’s counsel--purpose: substitution of credit provider.

BC & LC Riverwood Community Development District \$1,221,104.87 Special Assessment Revenue Refunding Bonds (Series 2007A); \$5,610,000 Special Assessment Revenue Refunding Bonds (Series 2007B); and \$1,020,000 Sewer System Revenue Refunding Bonds (Series 2007)--acted as bond counsel and lender’s counsel—private placement--purpose: refunding.

LC \$2,360,000 Town of Pembroke Park Sewer Revenue Bond Anticipation Note; Purpose of Issue: Sewer System Improvements—acted as lender’s counsel—purpose: water and sewer improvements.

BC & LC \$4,000,000 City of Oakland Park, Florida, Promissory Note, Series 2007---private placement—acted as bond counsel and lender’s counsel- purpose of issue: public safety.

BC & LC \$100,000 Waterchase Community Development District Taxable Note, Series 2007-- --acted as bond counsel and lender’s counsel-- purpose of issue: working capital

BC \$8,302,497 City of Lauderdale Lakes, Florida, General Obligation Bonds, Series 2007—acted as bond counsel—purpose:-- various capital projects.

BC & LC \$150,000 Arbor Greene Community Development District Revenue Bonds, Series 2007—acted as bond counsel and lender’s counsel—private placement—purpose: working capital.

LC \$20,435,000 City of Callaway, Florida, Capital Improvement Revenue Bonds, Series 2007 (Special Capital Extension Project)—negotiated sale—acted as lender’s counsel—purpose: utility system expansion.

BC \$7,335,000 Palm Beach County, Florida, Variable Rate Demand Revenue Bonds (Comprehensive Community Care Network, Inc. Project), Series 2006—acted as bond counsel—private placement—purpose: financing healthcare facilities.

BC & DC \$8,165,000 City of Lauderhill, Florida Water and Sewer Refunding Revenue Bonds, Series 2007—acted as bond counsel and disclosure counsel—negotiated sale--purpose: refunding.

BC \$10,000,000 City of Lauderhill, Florida Tax-Exempt Revolving Line of Credit Loan—acted as bond counsel—purpose: financing residential rental units.

BC \$98,080,000 Palm Beach County, Florida Public Improvement Revenue Refunding Bonds, Series 2007C (Biomedical Research Park Project)—acted as bond counsel—negotiated sale--purpose: financing biomedical research facilities.

BC \$2,582,647.82 Palm Beach County, Florida Public Improvement Revenue Refunding Bonds, Series 2007A (Biomedical Research Park Project) and \$5,180,948.82 Taxable Public Improvement Revenue Refunding Bonds, Series 2007B (Biomedical Research Park Project)—acted as bond counsel—negotiated sale---purpose: financing biomedical research facilities.

BC & DC \$43,255,000 Coral Springs Improvement District Subordinate Water and Sewer Revenue Bonds, Series 2007—acted as bond counsel and disclosure counsel—negotiated sale--purpose: to finance water and sewer improvements.

BC & DC \$13,480,000 City of Lauderhill, Florida Certificates of Participation (City Hall Project), Series 2007—acted as bond counsel and disclosure counsel—negotiated sale--purpose: to finance municipal complex.

UC \$2,450,000 Gateway Services Community Development District (Lee County, Florida) Second Assessment Area—Phase One Water Management Benefit Tax Refunding Bonds, Series 2007—negotiated sale--acted as underwriter’s counsel—purpose: refunding.

UC \$3,395,000 Homestead 50 Community Development District (City of Homestead, Florida) Special Assessment Bonds, Series 2007A and \$1,515,000 Special Assessment Bonds, Series 2007B—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC \$9,950,000 Treeline Preserve Community Development District (City of Fort Myers, Florida) Special Assessment Bonds, Series 2007A—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC \$40,000,000 City of Hollywood, Florida Community Redevelopment Agency Redevelopment Revenue Bonds (Beach CRA), Series 2007—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC \$2,390,000 Islands at Doral Townhomes Community Development District (City of Doral, Florida) Special Assessment Bonds, Series 2007A—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC \$4,085,000 Falcon Trace Community Development District (Orange County, Florida) Special Assessment Refunding Bonds, Series 2007—acted as underwriter’s counsel—negotiated sale--purpose: refunding.

UC \$11,075,000 Waterchase Community Development District (Hillsborough County, Florida) Capital Improvement Revenue Refunding Bonds, Series 2007—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC \$45,440,000 Village Community Development District No. 6 (Sumter County, Florida) Special Assessment Revenue Bonds, Series 2007—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC Madeira Community Development District (City of St. Augustine, Florida) \$18,545,000 Special Assessment Revenue Bonds, Series 2007A and \$26,455,000 Special Assessment Revenue Bonds, Series 2007B—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

BC Palm Beach County, Florida Taxable Public Improvement Revenue Bond Anticipation Notes (Convention Center Hotel Project), Series 2007—acted as bond counsel—negotiated sale--purpose: refinance acquisition of convention center hotel site.

BC City of Weston, Florida Not Exceeding \$10,000,000 Promissory Note, Series 2007—acted as bond counsel—private placement--purpose: to finance various municipal improvements.

UC \$7,240,000 Channing Park Community Development District (Hillsborough County, Florida) Capital Improvement Revenue Bonds, Series 2007—acted as underwriter’s counsel—negotiated sale--purpose: to finance infrastructure.

UC \$13,345,000 Northern Palm Beach County Improvement District Water Control and Improvement Refunding Bonds, Unit of Development No. 43, Series 2007B—acted as underwriter’s counsel—negotiated sale--purpose: refunding.

BC & LC Not to Exceed \$10,000,000 Lauderdale Lakes Community Redevelopment Agency Taxable Tax Increment Revolving Draw Note, Series 2007—acted as bond counsel and lender's counsel—private placement--purpose: to finance community redevelopment projects.

BC & LC \$2,300,000 City of Hollywood, Florida, Promissory Note, Series 2007—acted as Bond Counsel and Lender's Counsel—acted as bond counsel and lender's counsel--private placement--purpose: emergency repairs.

BC & LC \$150,000 Panther Trace Community Development District (Hillsborough County, Florida) Taxable Line of Credit Draw Note, Series 2006—acted as bond counsel and lender's counsel—negotiated sale--purpose: working capital.

BC \$61,415,000 Sarasota National Community Development District (Sarasota County, Florida) Special Assessment Bonds, Series 2007—acted as bond counsel—negotiated sale--purpose: to finance infrastructure.

BC & LC \$150,000 Park Place Community District (Hillsborough County, Florida) Taxable Revenue Anticipation Note, Series 2006—acted as bond counsel and lender's counsel—private placement—purpose: working capital.

UC \$5,170,000 Vista Community Development District (Palm Beach County, Florida) Special Assessment Bonds, Series 2006—acted as underwriter's counsel—negotiated sale—purpose: financing infrastructure.

BC \$16,300,600 Palm Beach County, Florida Public Improvement Revenue Bond Anticipation Notes (Biomedical Research Park Project), Series 2006—acted as bond counsel—purpose: financing biomedical research project.

BC \$33,840,000 Clearwater Cay Community Development District (City of Clearwater, Florida) Capital Improvement Revenue Bonds, Series 2006A—acted as bond counsel—negotiated sale--purpose: financing infrastructure

UC \$14,385,000 Northern Palm Beach County Improvement District Water Control and Improvement Refunding Bonds, Consolidated Units of Development No. 5C, 5D, 11 and 45 Series 2006—acted as underwriter's counsel—negotiated sale—purpose: refunding.

BC & DC \$5,000,000 City of Lauderhill, Florida Water and Sewer Revenue Bonds, Series 2006—acted as bond counsel and disclosure counsel—negotiated sale--purpose: to finance improvements to utility system.

BC& DC North Springs Improvement District \$6,930,000 Special Assessment Bonds, Series 2006A (Heron Bay North Assessment Area) and \$2,165,000 Special Assessment Bonds, Series 2006B (Heron Bay North Assessment Area)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: financing infrastructure.

LC \$750,000 Town of Golden Beach, Florida Capital Improvement Revenue Note Series 2006—acted as lender’s counsel—private placement—purpose: land acquisition.

LC Reissuance of \$16,000,000 Martin County Industrial Development Authority Industrial Development Revenue Bond (Saint Michael’s Independent School, Inc. Project), Series 2005—acted as lender’s counsel—private placement—purpose: reissuance.

UC \$5,100,000 Lee County Industrial Development Authority (Florida) Variable Rate Demand Utility System Revenue Bonds, Series 2006 (North Fort Myers Utility, Inc. Project)—acted as counsel to underwriter and letter of credit provider—negotiated sale—purpose: utility system improvements.

LC \$4,322,000 City of Wildwood, Florida, Water and Sewer Revenue Note, Series 2006—acted as lender’s counsel—private placement—purpose: utility system improvements.

UC \$5,560,000 Housing Finance Authority of Broward County, Florida Variable Rate Demand Multifamily Housing Revenue Bonds, Series 2006 (Palms of Deerfield Beach Apartments)—acted as underwriters’ counsel—negotiated sale—purpose: multifamily housing.

LC \$16,230,00 City of West Palm Beach, Florida, Capital Improvement Revenue Refunding Note, Series 2006—acted as lender’s counsel—private placement—purpose: refunding.

BC \$1,466,640 City of Dania Beach, Florida, Promissory Note, Series 2006—acted as bond counsel and lender’s counsel—negotiated sale—purpose: capital improvements.

LC \$1,856,500 City of West Palm Beach, Florida, Communication System Note, Series 2006—acted as lender’s counsel—private placement—purpose: communication equipment.

SC \$6,700,000 Sunshine Water Control District Capital Improvement and Maintenance Notes, Series 2006—acted as special counsel to the issuer—negotiated sale—purpose: waterway improvements.

LC \$15,000,000 Solid Waste Authority of Palm Beach County Subordinated Revenue, Series 2006—acted as lender’s counsel—private placement—purpose: hurricane cleanup.

BC \$50,000,000 Palm Beach County, Florida, General Obligation Bonds (Waterfront Access), Series 2006—acted as bond counsel—negotiated sale—purpose: waterfront access.

BC \$8,415,000 Boca Raton Housing Authority First Lien Mortgage Housing Revenue Refunding Bonds (Banyan Place Senior Apartments), Series 2006—acted as bond counsel—negotiated sale—purpose: refunding.

UC \$16,500,000 Town of Davie, Florida General Obligation Bonds, Series 2006—acted as underwriter’s counsel—negotiated sale—purpose: financing various public improvements.

UC Waterford Estates Community Development District (Charlotte County, Florida) \$5,900,000 Special Assessment Bonds, Series 2006A and \$6,895,000 Special Assessment Bonds, Series 2006B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC \$850,000 Cypress Cove Community Development District (City of Margate, Florida) Special Assessment Bonds, Series 2006—acted as bond counsel—private placement—purpose: financing infrastructure.

UC \$17,665,000 Brooks of Bonita Springs II Community Development District (Lee County, Florida) Capital Improvement Revenue Refunding Bonds, Series 2006—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC \$11,775,000 Brooks of Bonita Springs Community Development District (Lee County, Florida) Capital Improvement Revenue Refunding Bonds, Series 2006—acted as underwriter’s counsel—negotiated sale—purpose: refinancing existing debt.

BC City of Lauderhill, Florida \$10,000,000 Taxable Revolving Line of Credit Loan and \$10,000,000 Tax Exempt Revolving Line of Credit Loan—acted as co-bond counsel—private placement—purpose: financing various public improvements.

UC \$79,515,000 Quarry Community Development District (Collier County, Florida) Special Assessment Bonds, Series 2006B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC \$49,920,000 Monterra Community Development District (Cooper City, Florida) Special Assessment Bonds, Series 2006B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BRC \$99,790,000 Broward County Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2006 (Nova Southeastern University Project)—negotiated sale—purpose: to finance educational facilities.

BC Palm Beach County, Florida \$69,080,000 Airport System Revenue Bonds, Series 2006A and \$16,855,000 Airport System Taxable Revenue Refunding Bonds, Series 2006B—acted as bond counsel—negotiated sale—purpose: financing parking garage and refinancing existing debt.

BC & DC City of Pompano Beach, Florida \$5,410,000 Water and Sewer Refunding Revenue Bonds, Series 2006A and \$35,915,000 Water and Sewer Refunding Revenue Bonds, Series 2006B—acted as disclosure & bond counsel—competitive sale—purpose: refinancing existing debt.

UC \$11,970,000 Hamal Community Development District (West Palm Beach, Florida) Special Assessment Refunding and Improvement Bonds, Series 2006A—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC Wentworth Estates Community Development District (Collier County, Florida) \$38,145,000 Special Assessment Bonds, Series 2006A and \$26,315,000 Special Assessment Bonds, Series 2006B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC Verano Center Community Development District (City of Port St. Lucie, Florida) \$17,045,000 Special Assessment Bonds, Series 2006B (District No. 1 Infrastructure Projects)—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC Verano Center Community Development District (City of Port St. Lucie, Florida) \$18,660,000 Special Assessment Bonds, Series 2006A (Community Infrastructure Projects) and \$20,075,000 Special Assessment Bonds, Series 2006B (Community Infrastructure Projects)—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC Not Exceeding \$8,000,000 Palm Beach County, Florida, Airport System Subordinated Indebtedness, Series 2006—acted as bond counsel—private placement—purpose: financing emergency repairs and airport improvements.

BC City of Lauderhill, Florida \$10,000,000 Capital Improvement Revenue Notes, Series 2006 (Emergency Repair Projects)—acted as co-bond counsel—private placement—purpose: financing emergency repairs.

UC \$89,570,000 Village Community Development District No. 7 (Sumter County, Florida) Special Assessment Revenue Bonds, Series 2006—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC \$20,000,000 Vizcaya in Kendall Community Development District (Miami-Dade County, Florida) Bond Anticipation Notes, Series 2005—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC \$19,000,000 Renaissance Commons Community Development District (City of Boynton Beach, Florida) Special Assessment Bonds, Series 2005A—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC & DC North Springs Improvement District (Broward County, Florida) \$20,955,000 Special Assessment Bonds, Series 2005A-1 (Parkland Golf and Country Club Assessment Area) and \$4,190,000 Special Assessment Bonds, Series 2005B-1 (Parkland Golf and Country Club Assessment Area)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: financing infrastructure.

BC & DC North Springs Improvement District (Broward County, Florida) \$4,730,000 Special Assessment Bonds, Series 2005A-2 (Parkland Golf and Country Club Assessment Area A) and \$915,000 Special Assessment Bonds, Series 2005B-2 (Parkland Golf and Country Club Assessment Area A)—acted as bond counsel and disclosure counsel—negotiated sale—purpose: financing infrastructure.

BC & DC North Springs Improvement District (Broward County, Florida) \$2,925,000 Water Management Refunding Bonds, Series 2005A and \$6,365,000 Water Management Bonds, Series 2005B—acted as bond counsel and disclosure counsel—negotiated sale—purpose: financing water management improvements.

BC \$30,650,000 Clearwater Cay Community Development District (City of Clearwater, Florida) Bond Anticipation Notes, Series 2005—acted at bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$53,085,000 Sumter Landing Community Development District Recreational Revenue Bonds, Series 2005A and \$11,915,000 Sumter Landing Community Development District Subordinate Recreational Revenue Bonds, Series 2005B—acted as underwriter's counsel—negotiated sale—purpose: financing recreational facilities.

UC The Quarry Community Development District (Collier County, Florida) \$57,850,000 Special Assessment Bonds, Series 2005A-1 and \$18,345,000 Special Assessment Bonds, Series 2005A-2—acted as underwriter's counsel—negotiated sale—purpose: financing infrastructure.

BC The Hammocks Community Development District (City of Tampa, Florida) \$6,020,000 Special Assessment Bonds, Series 2005A and \$3,195,000 Special Assessment Bonds, Series 2005B—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$295,240,000 Miami Dade County, Florida Water and Sewer System Revenue Refunding Variable Rate Demand Bonds, Series 2005—acted as underwriter's counsel—negotiated sale—purpose: refinancing existing debt.

BC \$13,028,760 Palm Beach County, Florida Public Improvement Revenue Bonds, Series 2005 (Florida Atlantic University Laboratory and Research Facility Project)—acted as bond counsel—private placement issue—purpose: to finance construction costs of laboratory and research facility.

UC Copper Oaks Community Development District \$3,670,000 Special Assessment Bonds, Series 2005A and \$1,625,000 Special Assessment Bonds, Series 2005B—acted as underwriter's counsel—negotiated sale—purpose: financing infrastructure.

BC \$35,000,000 City of Lauderhill, Florida General Obligation Bonds, Series 2005—acted as bond counsel—competitive sale—purpose: to finance various improvements.

BC Palm Beach County, Florida \$133,935,000 Public Improvement Revenue Bonds, Series 2005A (Biomedical Research Park Project)—acted as bond counsel—negotiated sale—purpose: to refinance existing indebtedness.

UC Monterra Community Development District (Cooper City, Florida) \$32,000,000 Special Assessment Bonds, Series 2005A and \$47,465,000 Special Assessment Bonds, Series 2005B—acted as underwriter's counsel—negotiated sale—purpose: financing infrastructure.

UC \$35,500,000 Monterra Community Development District Bond Anticipation Notes, Series 2005—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC \$10,500,000 Palm Beach County, Florida Taxable Public Improvement Revenue Bond Anticipation Notes, Series 2005 (Convention Center Hotel Project)—acted as bond counsel—negotiated sale—purpose: to finance land acquisition.

BRC \$326,625,000 State of Florida Tampa-Hillsborough County Expressway Authority Revenue Bonds, Series 2005—acted as borrower’s counsel—competitive sale—purpose: financing transportation improvements.

BC City of Lauderhill, Florida \$5,000,000 Water and Sewer Revenue Bonds, Series 2005A and \$3,850,000 Water and Sewer Refunding Revenue Bonds, Series 2005B—acted as bond counsel—competitive sale—purpose: to finance various improvements and to refund outstanding bonds.

BC City of Lauderhill, Florida \$4,645,000 Half-Cent Sales Tax Revenue Refunding Revenue Bonds, Series 2005—acted as bond counsel—competitive sale—purpose: to refund outstanding bonds.

UC \$76,740,000 Broward County, Florida Water and Sewer Utility Revenue Bonds, Series 2005A—acted as underwriter’s counsel—negotiated sale—purpose: to finance utility system improvements.

UC Palma Sola Trace Community Development District (City of Bradenton, Florida) \$4,885,000 Capital Improvement Revenue Bonds Series 2005—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC Palm Beach County, Florida Extension of Maturity Date \$20,000,000 Public Improvement Revenue Bond Anticipation Notes (Biomedical Research Park Project), Series 2004—acted as bond counsel—private placement issue—purpose: financing project.

BC South Bay Community Development District (Hillsborough County, Florida) \$22,755,000 Capital Improvement Revenue Bonds, Series 2005A, \$16,175,000 Capital Improvement Revenue Bonds, Series 2005B-1, and \$18,575,000 Capital Improvement Revenue Bonds, Series 2005B-2—acted as bond counsel—negotiated sale—purpose: to finance infrastructure.

BC \$46,380,000 Indian Trace Development District (City of Weston, Florida) Water Management Special Benefit Assessment Refunding Bonds, Series 2005—acted as bond counsel—purpose: financing infrastructure.

BC Parklands Lee Community Development District (Bonita Springs, Florida) \$6,900,000 Special Assessment Bonds, Series 2005A and \$13,350,000 Special Assessment Bonds, Series 2005B—acted as bond counsel—negotiated sale —purpose: financing infrastructure.

UC Old Palm Community Development District (Palm Beach Gardens, Florida) \$14,815,000 Special Assessment Bonds, Series 2004A and \$11,815,000 Special Assessment Bonds, Series 2004B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

UC \$13,790,000 Huntington Community Development District (City of Miramar, Florida) Special Assessment Bonds, Series 2004B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC Live Oak No. 2 Community Development District, \$9,230,000 Special Assessment Bonds, Series 2004A and \$18,080,000 Special Assessment Bonds, Series 2004B—acted as bond counsel—negotiated sale —purpose: financing infrastructure.

UC \$62,670,000 The Quarry Community Development District (Collier County, Florida) Special Assessment Bond Anticipation Notes, Series 2004—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC \$24,420,305 Palm Beach County, Florida Taxable Public Improvement Revenue Bonds, Series 2004B (Biomedical Research Park Project)—acted as bond counsel—negotiated sale—purpose: to refinance existing indebtedness.

BC \$38,895,000 Palm Beach County, Florida Public Improvement Revenue Bonds, Series 2004A (Biomedical Research Park Project)—acted as bond counsel—negotiated sale—purpose: to refinance existing indebtedness.

BC \$2,000,000 Coral Bay Community Development District (City of Margate, Florida) Special Assessment Bonds, Series 2004—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$26,835,000 Islands at Doral III Community Development District (Doral, Florida) Special Assessment Bonds, Series 2004A—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

DC \$72,725,000 Miami Dade County, Florida Capital Asset Acquisition Special Obligation Bonds, Series 2004B—acted as co-disclosure counsel—negotiated sale—purpose: finance various public improvements.

UC \$19,280,000 Broward County, Florida Tourist Development Tax Special Revenue Refunding Bond (Convention Center), Series 2004—acted as underwriter’s counsel—negotiated sale—purpose: refinancing existing bonds.

BRC Broward County Educational Facilities Authority \$24,475,000 Educational Facilities Revenue Bonds, Series 2004A, \$20,000,000 Educational Facilities Revenue Bonds, 2004B and

\$35,750,000 Educational Facilities Revenue Bonds, 2004C (Nova Southeastern University, Inc. Project)—acted as special counsel to Nova University—negotiated sale—financing and refinancing educational facilities.

BC \$5,000,000 City of Lauderhill, Florida Stormwater Revenue Bonds, Series 2004—acting as bond counsel—competitive sale—purpose: to finance stormwater improvements.

UC \$6,285,000 The Tampa Palms Open Space and Transportation Community Development District (Tampa, Florida) Capital Improvement Revenue Refunding Bonds, Series 2004 (Area 7 Projects)—acted as underwriter’s counsel—negotiated sale—purpose: to refund outstanding bonds.

UC \$19,135,000 Lakes by the Bay South Community Development District (Miami-Dade County, Florida) Special Assessment Bonds, Series 2004A and \$11,335,000 Lakes by the Bay South Community Development District (Miami-Dade County, Florida) Special Assessment Bonds, Series 2004B—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC \$10,695,000 Meadow Pines Community Development District (Pembroke Pines, Florida) Special Assessment Bonds, Series 2004A—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$39,425,000 Village Center Community Development District Recreational Revenue Bonds, Series 2004A and \$11,160,000 Village Center Community Development District Subordinate Recreational Revenue Bonds, Series 2004B—acted as underwriter’s counsel—negotiated sale—purpose: financing recreational facilities.

UC \$28,920,000 Refunding Certificates of Participation, Series 2004 Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Rent Payments to be Made by Broward County, Florida, as Lessee, Pursuant to a Master Lease-Purchase Agreement with the Broward County Commission Governmental Leasing Corporation, as Lessor—acted as underwriter’s counsel—negotiated sale—purpose: refunding outstanding certificates.

UC \$7,250,000 Palm Beach Plantation Community Development District (Palm Beach County, Florida) Special Assessment Bonds, Series 2004A—acted as underwriter’s counsel—negotiated sale—purpose: financing infrastructure.

BC Palm Beach County, Florida \$34,576,915 Public Improvement Revenue Bond Anticipation Notes (Biomedical Research Park Project), Series 2004B and \$22,330,925 Public Improvement Bond Anticipation Notes, Series 2004C (Biomedical Research Park Project)—acted as bond counsel—private placement—purpose: financing land acquisition and infrastructure.

UC \$20,010,000 City of Hollywood, Florida Community Redevelopment Agency Redevelopment Revenue Bonds (Beach CRA) Series 2004—acted as underwriters’ counsel—negotiated sale—purpose: to finance redevelopment improvements.

BC CFM Community Development District (Lee County, Florida) \$27,740,000 Capital Improvement Revenue Bonds, Series 2004A and \$15,200,000 Capital Improvement Revenue Bonds, Series 2004B—acted as bond counsel—negotiated sale—purpose: to finance infrastructure.

BC \$32,000,000 South Bay Community Development District (Hillsborough County, Florida) Bond Anticipation Notes, Series 2004—acted as bond counsel—negotiated sale—purpose: to finance infrastructure.

UC \$70,245,000 Village Community Development District No. 6 (Sumter County, Florida) Special Assessment Revenue Bonds, Series 2004—acted as underwriter's counsel—negotiated sale—purpose: financing infrastructure.

UC \$19,100,000 City of Port St. Lucie, Florida Local Option Gas Tax Refunding and Improvement Revenue Bonds, Series 2004—acted as underwriter's counsel—negotiated sale—purpose: refunding outstanding bonds.

BC \$5,370,000 Key Marco Community Development District (Collier County, Florida) Special Assessment Refunding Revenue Bonds, Series 2004—acted as bond counsel—private placement—purpose: financing infrastructure.

BC \$10,000,000 Meadow Pines Community Development District (Pembroke Pines, Florida) Special Assessment Bonds, Series 2003B—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

BC \$62,810,000 Westchester Community Development District No. 1 (St. Lucie County, Florida) Special Assessment Bonds, Series 2003 (Community Infrastructure)—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$69,820,000 Village Community Development District No. 5 (Sumter County, Florida) Special Assessment Revenue Bonds, Series 2003A and Series 2003B—acted as underwriters' counsel—negotiated sale—purpose: financing infrastructure.

UC \$1,645,000 Brooks of Bonita Springs II Community Development District (Lee County, Florida) Capital Improvement Revenue Bonds, Series 2003A—acted as underwriters' counsel—negotiated sale—purpose: financing infrastructure.

UC \$24,475,000 Town of Davie, Florida Variable Rate Demand Revenue Bonds (the United Jewish Community of Broward County, Inc. Project), Series 2003—acted as underwriter's counsel—negotiated sale—purpose: financing various projects.

UC \$3,460,000 Spicewood Community Development District (Miami-Dade County, Florida) Special Assessment Bonds, Series 2003A—acted as underwriters' counsel—negotiated sale—purpose: financing infrastructure.

BC \$5,000,000 City of Lauderhill, Florida (Broward County) Half Cent Sales Tax Revenue Bonds, Series 2003—acted as bond counsel—competitive sale—purpose: to finance various improvements.

BC \$6,525,000 Palm Beach County, Florida Public Improvement Recreation Facilities Revenue Refunding Bonds, Series 2003—acted as bond counsel—negotiated sale—purpose: to refund outstanding bonds.

BRC \$5,165,000 First Presbyterian Continuing Church of Coral Springs First Mortgage Bonds, 2003 Series—acted as special counsel

BC \$3,600,000 South Broward Drainage District Special Assessment Bonds, Series 2003—acted as bond counsel—negotiated sale—purpose: financing drainage.

UC \$45,860,000 Broward County, Solid Waste System Revenue Refunding Bonds, Series 2003A and Series 2003B—acted as underwriters counsel—negotiated sale—purpose: refunding outstanding bonds.

UC \$86,400,000 Village Center Community Development District Utility Revenue Bonds, Series 2003—acted as underwriters counsel—negotiated sale—purpose: financing utility improvements.

UC \$26,305,000 Town of Davie, Florida Water and Sewer Revenue Refunding Bonds, Series 2003—acted as underwriters counsel—negotiated sale—purpose: refunding outstanding bonds.

UC \$2,020,000 Village Community Development District No. 1 (Sumter County, Florida) Special Assessment Revenue Refunding Bonds, Series 2003A and Series 2003B—acted as underwriters' counsel—negotiated sale—purpose: to finance infrastructure.

BC \$30,435,000 Live Oak No. 1 Community Development District Special Assessment Bonds, Series 2003A and Series 2003B—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

BC \$16,730,000 CFM Community Development District (Lee County, Florida) Bond Anticipation Notes, Series 2003—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$99,370,000 Broward County, Florida Water and Sewer Utility Revenue Refunding Bonds, Series 2003B—negotiated sale—acted as underwriters' counsel—purpose: to refund outstanding bonds.

UC \$87,360,000 Broward County, Florida Airport System Revenue Refunding Bonds, Series 2003K—negotiated sale—acted as underwriters' counsel—purpose: to refund outstanding bonds.

UC \$13,915,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds (Harbour Cove Apartments Project), Series 2003—negotiated sale—acted as underwriters' counsel—purpose: to finance housing project.

UC \$29,315,000 City of Key West, FL, Sewer System Refunding Revenue Bonds, Series 2003—negotiated sale—acted as underwriter's counsel—purpose: refunding.

UC \$3,815,000 Gateway Community Development District (Lee County, Florida) Water and Sewer Refunding Revenue Bonds, Series 2003—negotiated sale—acted as underwriter's counsel—purpose: to refund outstanding bonds.

BC \$9,330,000 Indian Trace Development District (City of Weston, Florida) Special Assessment Bonds, Series 2003 (Isles at Weston Project)—acted as bond counsel—purpose: financing infrastructure.

BC \$28,875,000 Westchester Community Development District Bond Anticipation Notes, Series 2003—acted as bond counsel—purpose: financing infrastructure.

BC \$6,325,000 Vizcaya Community Development District (City of Miramar, Florida) Special Assessment Bonds, Series 2003B—acted as bond counsel—purpose: financing infrastructure.

UC \$8,160,000 St. Johns Forest Community Development District (St. Johns County, Florida) Capital Improvement Revenue Bonds, Series 2003A and \$825,000 St. Johns Forest Community Development District (St. Johns County, Florida) Capital Improvement Revenue Bonds, Series 2003B—negotiated sale—acted as underwriter's counsel—purpose to finance infrastructure.

UC \$13,145,000 Mediterra South Community Development District (Collier County, Florida) Capital Improvement Revenue Bonds, Series 2003A and Series 2003B—negotiated sale—acted as underwriter's counsel—purpose to finance infrastructure.

DC \$7,965,000 Leon County, Florida Capital Improvement Revenue Bonds, Series 2003A and \$12,465,000 Taxable Capital Improvement Revenue Bonds, Series 2003B—acted as disclosure counsel—negotiated sale—purpose: to finance various capital improvements.

UC \$9,250,000 Sumter County Industrial Development Authority, Industrial Development Revenue Bonds, Series 2003 (North Sumter Utility Company, LLC Project)—acted as underwriter's counsel—negotiated sale—purpose: to finance utilities.

UC \$34,160,000 Sumter Landing Community Development District (Sumter County, Florida) Special Assessment Revenue Bonds, Series 2003—acted as underwriter's counsel—negotiated sale—purpose: to finance infrastructure.

DC Miami Dade County, Florida \$294,405,000 Aviation Revenue Bonds, Series 2003A, \$60,015,000 Aviation Revenue Refunding Bonds, Series 2003B, \$21,440,000 Aviation Revenue Refunding Bonds, Series 2003C, \$84,370,000 Aviation Revenue Refunding Bonds, Series

2003D, \$139,770,000 Auction Rate Aviation Revenue Refunding Bonds, Series 2003E—acted as disclosure counsel—negotiated sale—purpose to refund outstanding bonds.

DC \$90,455,000 Miami Dade County, Florida Fixed Rate Special Obligations Bonds, Series 2003A and Auction Rate Special Obligation Bonds, Series 2003B (Juvenile Courthouse Project)—acted as disclosure counsel—negotiated sale—purpose: to finance juvenile courthouse improvements.

UC \$38,150,000 Gateway Services Community Development District Special Assessment Bonds (Sun City Center Fort Myers Project), Series 2003A and Series 2003B—acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure.

UC \$64,255,000 Village Center Community Development District (Lake County, Florida) Recreational Revenue Bonds, Series 2003A and Subordinate Recreational Revenue Bonds, Series 2003B—acted as underwriter’s counsel—negotiated sale—purpose: to finance recreational facilities.

UC \$104,630,000 Broward County, Florida Water and Sewer Utility Revenue and Refunding Revenue Bonds, Series 2003—acted as underwriter’s counsel—negotiated sale—purpose: to refund outstanding bonds.

UC \$930,000 Village Community Development District No. 4 (Marion County, Florida) Special Assessment Revenue Bonds, Series 2003—acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure.

BC \$4,730,000 Griffin Lakes Community Development District, Special Assessment Bonds, Series 2002A – acted as bond counsel – negotiated sale – purpose: to finance infrastructure.

UC \$13,900,000 Sumter County Industrial Development Authority, Industrial Development Revenue Bonds, Series 2002 (North Sumter Utility Company Bonds, Series 2002—negotiated sale—acted as underwriter’s counsel – purpose: to finance infrastructure.

UC \$7,380,000 Bella Terra Community Development District (Village of Royal Palm Beach, Florida) Special Assessment Bonds, Series 2002—negotiated sale—acted as underwriter’s counsel—purpose: to finance infrastructure.

BC \$9,120,000 Coral Springs Improvement District, General Obligation Water and Sewer Revenue Refunding Bonds, Series 2002—acted as bond counsel

BC \$15,125,000 Coral Springs, Water and Sewer Revenue Refunding Bonds, Series 2002—acted as bond counsel

DC \$7,500,000 Broward County Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2002A (Nova Southeastern University, Inc. Project) – acted as bond counsel to Nova University – negotiated sale – purpose: to finance educational facilities.

UC \$1,485,000 Hypoluxo/Haverhill Community Development District (Palm Beach County, FL) Special Assessment Bonds, Series 2002A – negotiated sale--acted as underwriter's counsel—purpose: to finance infrastructure.

UC \$60,535,000 Village Community Development District No. 5 Special Assessment Revenue Bonds, Series 2002A and Series 2002B—negotiated sale--acted as underwriter's counsel—purpose: to finance infrastructure.

UC \$12,740,000 Village Community Development District No. 4 Special Assessment Bonds, Series 2002—negotiated sale--acted as underwriter's counsel—negotiated sale—purpose: to finance infrastructure

UC \$8,725,000 Village Community Development District No. 3 Special Assessment Revenue Bonds, Series 2002—negotiated sale--acted as underwriter's counsel—purpose: to finance infrastructure

UC \$6,565,000 Briger Community Development District Special Assessment Bonds, Series 2002A and 2002B—negotiated sale--acted as underwriter's counsel—negotiated sale—purpose: to finance infrastructure.

BC \$9,965,395 Indian Trace Development District Promissory Note, Series 2002A and 2002B—acted as bond counsel—negotiated sale—purpose: to finance educational facilities.

BC \$42,000,000 City of Pompano Beach, Florida Water and Sewer Refunding Revenue Bonds, Series 2001—acted as bond counsel—competitive sale—purpose: advance refunding.

UC \$32,510,000 City of Miami, Florida General Obligation Refunding Bonds, Series 2002A—acted as underwriter's counsel—negotiated sale—purpose: to refund outstanding general obligation bonds.

BC \$12,790,000 Bonaventure Development District (Weston, Florida) Special Assessment Bonds, Series 2002– acted as bond counsel – negotiated sale – purpose: to finance infrastructure.

BC \$11,450,000 Vizcaya Community Development District (City of Miramar, Florida) Special Assessment Bonds, Series 2001—acted as bond counsel—negotiated sale—purpose: financing infrastructure.

UC \$179,710,000 Broward County School District Certificates of Participation, Series 2001B—acted as underwriter's counsel—negotiated sale—purpose: to finance educational facilities.

UC \$135,135,000 Broward County, Florida General Obligation Bonds, Series 2001A—acted as underwriters' counsel—negotiated sale—purpose: to finance library projects.

UC \$146,620,000 Broward County, Florida General Obligation Refunding Bonds, Series 2001B—acted as underwriters’ counsel—negotiated sale—purpose: to refund general obligation bonds.

UC \$1,555,000 Brooks of Bonita Springs Community Development District (Lee County, Florida) Capital Improvement Revenue bonds, Series 2001 – acted as underwriter’s counsel.

UC \$21,960,000 Vasari Community Development District Special Assessment Bonds, Series 2001A and 2001B—acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure.

UC \$20,545,000 Waterchase Community Development District (Hillsborough County, FL) Special Assessment Bonds, Series 2001A and 2001B—acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure.

UC \$18,200,000 Mediterra North Special Assessment Bonds, Series 2001A and \$1,830,000 Series 2001B—acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure.

UC \$5,585,000 Mediterra South Community Development District (Collier County, Florida) Capital Improvement Revenue Bonds, Series 2001 – negotiated sale--acted as underwriter’s counsel—purpose: to finance infrastructure.

UC \$11,605,000 Hamal Community Development District Special Assessment Bonds, Series 2001—acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure.

BC \$1,320,000 Indian Trace Development District (Weston, Florida) Special Assessment Note, Series 2001—acted as bond counsel—negotiated sale—purpose: to finance infrastructure

BC \$2,800,000 Town of Southwest Ranches Promissory Note—acted as bond counsel to bank lender—negotiated sale—purpose: to finance land acquisition.

BC \$20,995,000 Parklands West Community Development District (Bonita Springs, FL) Special Assessment Bonds, Series 2001A and Series 2001B – acted as bond counsel—negotiated sale—purpose: to finance infrastructure

BC \$3,035,000 City of Lauderhill, Florida Water and Sewer Refunding Revenue Bonds, Series 2001 – acted as bond counsel—competitive sale—purpose: current refunding.

BC \$80,705,000 Palm Beach County, Florida Public Improvement Revenue Bonds, Series 2001 (Convention Center Project) – acted as bond counsel – negotiated sale – purpose: to finance new county convention center.

BC \$5,000,000 City of Lauderhill, Florida Half-Cent Sales Tax Revenue Bonds, Series 2001 – acted as bond counsel – negotiated sale – purpose: to finance infrastructure.

UC \$11,625,000 Housing Finance Authority of Broward County, Florida Multi-Family Housing Revenue Bonds (Pembroke Villas Project), Series 2001A and Series 2001B – acted as underwriters’ counsel – negotiated sale – purpose: financing housing development.

UC \$38,464,000 Village Center Community Development District (Lake County, FL) Recreational Revenue Bonds, Series 2001A and 2001B – acted as underwriter’s counsel – negotiated sale – purpose: financing recreational facilities.

UC \$8,725,000 Village Community Development District No. 3 Special Assessment Bonds, Series 2001 – acted as underwriter’s counsel – negotiated sale – purpose: financing infrastructure.

BC \$14,285,000 Harbour Lake Estates Community Development District Special Assessment Bonds, Series 2001 – acted as bond counsel – negotiated sale – purpose: to finance infrastructure.

UC \$8,500,000 Marion County Industrial Development Authority Industrial Development Revenue Bonds, Series 2000 (Little Sumter Utility Company Project) – acted as underwriter’s counsel—negotiated sale—purpose: to finance infrastructure

DC \$20,000 City of Tampa, Florida Variable Rate Demand Revenue Bonds (Tampa Preparatory School, Inc. Project) Series 2000—acted as borrower’s counsel—purpose: finance educational facilities.

UC \$28,465,000 St. Lucie West Services District (Port St. Lucie, Florida) Utility Revenue Bonds, Series 2000 (Senior Lien) and \$9,855,000 (Subordinate Lien)—negotiated sale—acted as underwriter’s counsel—purpose: to finance utility improvements

UC \$4,640,000 The Crossings at Fleming Island Community Development District (Clay County, Florida) Special Assessment and Special Assessment Refunding Bonds, Series 2000A, \$20,215,000 Series 2000B, and \$48,855,000 Series 2000C—negotiated sale—purpose: to refund outstanding bonds and finance infrastructure.

LC \$7,000,000 Housing Finance Authority of Hillsborough County Multifamily Housing Revenue Bonds (Clipper Cove Apartments Project) Series 2000A and \$685,000 Series 2000B—acted as lender’s counsel – negotiated sale—purpose: financing housing.

BC \$20,000,000 City of Tampa, Florida Variable Rate Demand Revenue Bonds (Tampa Preparatory School, Inc. Project), Series 2000 – acted as bond counsel to Tampa Preparatory School) – public sale – purpose: to finance school expansion.

DC \$11,500,000 Broward County Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2000A (Nova Southeastern University Project) and \$17,175,000 Broward County Educational Facilities Authority Educational Facilities Revenue Bonds, Series 2000B (Nova Southeastern University Project) – acted as bond counsel to Nova University – public sale – purpose: to finance educational facilities.

BC \$10,000,000 Downtown Development Authority Of The City of Fort Lauderdale, Florida, General Obligation Bonds, Series 2000 - acted as bond counsel - private placement - purpose: to finance Capital Improvements.

BC \$12,895,000 Walnut Creek Community Development District Special Assessment Bonds, Series 2000A and 2000B - acted as bond counsel - negotiated sale - purpose: financing capital projects.

BC \$5,000,000 City of Lauderhill, Florida Water and Sewer Revenue Bonds, Series 2000 - acted as bond counsel - competitive sale—purpose: to finance improvements to utility system.

BC \$42,410,000 City of Pompano Beach, Florida Water and Sewer Revenue Bonds, Series 2000 - acted as bond counsel - competitive sale - purpose: to finance improvements to utility system.

UC \$11,175,000 Housing Finance Authority of Broward County, Florida, Multifamily Housing Revenue Bonds (Chaves Lake Apartments Project), Series 2000A, \$700,000 Taxable Multifamily Housing Revenue Bonds, Series 2000B - acted as underwriter's counsel - negotiated sale - purpose: to finance housing improvements.

UC \$7,850,000 Maple Ridge Community Development District Special Assessment Bonds, Series 2000 - acted as underwriter's counsel - negotiated sale - purpose: financing infrastructure.

UC \$14,600,000 Village Community Development District No. 4 (Marion County, Florida) Special Assessment Revenue Bonds, Series 2000 - acted as underwriter's counsel - negotiated sale - purpose: financing infrastructure.

UC \$19,055,00 The Brooks Of Bonita Springs II Community Development District (Lee County, Florida) Capital Improvement Revenue Bonds, Series 2000A and \$25,025,000 Capital Improvement Revenue Bonds, Series 2000B - acted as underwriter's counsel - negotiated sale - purpose: financing infrastructure.

UC \$19,900,000 Housing Finance Authority of Broward County, Florida, Multifamily Variable Rate Demand Housing Revenue Refunding Bonds (Reflections Apartments Project) Series 1999 - acted as underwriter's counsel - negotiated sale - purpose: to finance housing improvements.

UC \$11,415,000 Mediterra South Community Development District (Collier County, Florida) Capital Improvement Revenue Bonds, Series 1999A and \$19,080,000 Capital Improvement Revenue Bonds, Series 1999B - acted as underwriter's counsel - negotiated sale - purpose: financing infrastructure.

BC \$5,000,000 City of Lauderhill, Florida Water and Sewer Revenue Bonds, Series 1999 – acted as bond counsel – competitive sale – purpose: to finance water and sewer improvements.

BC \$19,200,000 Herons Glen Recreation District (Lee County, Florida) Special Assessment Bonds, Series 1999 – acted as bond counsel – negotiated sale – purpose: to finance infrastructure improvements

BC \$37,160,000 Orange County, Florida Sales Tax Revenue Refunding Bonds, Series 1999 – acted as bond counsel – negotiated sale – purpose: to finance infrastructure improvements

LC \$2,845,000 Orange County Housing Finance Authority Multifamily Housing Revenue Bonds, 1999 Series I and \$750,000 Taxable Multifamily Housing Revenue Bonds 1999 Series J (Buena Vista Place II Project)

UC \$7,525,000 The Crossings at Fleming Island Community Development District (Clay County, Florida) Utility Revenue Bonds, Series 1999

UC \$7,595,000 The Crossings at Fleming Island Community Development District Water and Sewer Revenue Bonds, Series 1999 – acted as underwriter’s counsel - negotiated sale – purpose: to finance infrastructure improvements

UC \$27,375,000 St. Lucie West Services District Water Management Benefit Special Assessment Bonds, Series 1999A (Senior Lien) and \$6,510,000 Water Management Benefit Special Assessment Refunding Bonds, Series 1999B (Subordinate Lien) - acted as underwriter’s counsel - negotiated sale – purpose: to finance infrastructure improvements.

UC \$5,305,000 Gateway Services District Water Management Benefit Tax Refunding Bonds, Series 1999 – acted as underwriter’s counsel - negotiated sale – purpose: to refinance infrastructure improvements

UC \$7,835,000 The Crossings at Fleming Island Community Development District Golf Course Revenue Bonds, Series 1999 – acted as underwriter’s counsel - negotiated sale – purpose: to finance golf course

UC \$14,220,000 Village Center Community Development District Special Assessment Bonds, Series 1999A and \$7,665,000 Village Center Community Development District Special Assessment Bonds, Series 1999B – acted as underwriter’s counsel – negotiated sale – purpose: to finance recreational facilities

UC \$9,600,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1999A and \$500,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1999B (Pembroke Gardens Apartments Project) – acted as underwriter’s counsel - negotiated sale – purpose: to finance housing project

UC \$5,350,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1999A and \$1,050,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1999B (Stirling Apartments Phase II Project) – acted as underwriter’s counsel - negotiated sale – purpose: to finance housing project

UC \$16,615,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1999A and \$3,190,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1999B (Bridgewater Place Apartments Project) – acted as underwriter’s counsel - negotiated sale – purpose: to finance housing project

BC \$5,500,000 City of Cooper City, Florida General Obligation Bonds, Series 1999 – acted as bond counsel – private placement – various public improvements

UC \$55,700,000 Beacon Tradeport Community Development District Special Assessment Bonds, Series 1999A (Commercial Project) – acted as underwriter’s counsel – negotiated sale – various public improvements

UC \$27,915,000 Beacon Tradeport Community Development District Special Assessment Bonds, Series 1999B (Industrial Project) – acted as underwriter’s counsel – negotiated sale – purpose: to finance infrastructure improvements

BC \$30,000,000 Palm Beach County, Florida Water and Wastewater Revenue Bonds, Series 1998 - acted as bond counsel - public sale - purpose: to finance water and wastewater improvements.

BC \$233,085,000 Miami-Dade County, Florida Aviation Revenue Refunding Bonds, Series 1998A and Series 1998B - acted as bond counsel - public sale - purpose: to refund outstanding revenue bonds.

BC \$7,000,000 Miami-Dade County, Florida Industrial Development Revenue Bonds (Fine Art Lamps Project), Series 1998 - acted as bond counsel - public sale - purpose: to refund outstanding revenue bonds.

UC \$38,240,000 City of Miami Beach, Florida Redevelopment Agency Tax Increment Revenue Bonds, Series 1998A (Taxable) and Series 1998B - acted as underwriters’ counsel - public sale - purpose: to finance various redevelopment improvements.

UC \$51,760,000 Broward County, Florida Gas Tax Revenue Refunding Bonds, Series 1998 acted as underwriters’ counsel - public sale - purpose: to refund outstanding obligations.

UC \$28,629,000 Brooks of Bonita Springs Community Development District Special Assessment Revenue Bonds, Series 1998A and Series 1998B - acted as underwriter’s counsel - public sale - purpose: to finance infrastructure.

UC \$12,625,000 Village Community Development District No. 3 Special Assessment Revenue Bonds, Series 1998 - acted as underwriter’s counsel - public sale - purpose: to finance infrastructure.

BC \$10,000,000 Miami-Dade County, Florida Industrial Development Authority Industrial Development Variable Rate Demand Bonds (Airbus Service Company, Inc. Project), Series

1998A - acted as bond counsel - private placement -purpose: financing flight simulator training facility.

BC \$60,000,000 Orange County, Florida Sales Tax Revenue Bonds, Series 1998 - acted as bond counsel - competitive sale - purpose: financing and refinancing capital projects.

BC \$29,255,000 Sunrise Lakes Phase 4 Recreation District General Obligation and Revenue Refunding and Completion Bonds, Series 1998 - acted as bond counsel - negotiated sale - purpose: refinancing capital projects.

BC \$10,000,000 City of Coral Springs, Florida Water and Sewer Refunding Revenue Bonds, Series 1998 - acted as bond counsel - competitive sale - purpose: financing capital projects.

BC \$3,500,000 South Broward Drainage District Unit No. 4/5A Special Assessment Obligation, Series 1998 - acted as bond counsel -- private placement - purpose: financing capital improvements.

UC \$3,595,000 Oakridge Community Development District Special Assessment Revenue Bonds, Series 1998 - acted as underwriter's counsel - negotiated sale - purpose: financing capital projects.

UC \$9,500,000 Housing Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1998 (Pembroke Park Apartments Project) - acted as underwriter's counsel - negotiated sale - purpose: financing low-income housing.

UC \$7,400,000 Housing Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1998 (Stirling Apartments Project) - acted as underwriter's counsel - negotiated sale - purpose: financing low-income housing.

UC \$11,500,000 Housing Authority of Broward County, Florida Multifamily Housing Revenue Bonds, Series 1998A (Cross Keys Apartments Project) - acted as underwriter's counsel - negotiated sale - purpose: financing low-income housing.

UC \$5,470,000 Housing Authority of Broward County, Florida Taxable Multifamily Housing Revenue Bonds, Series 1998B (Cross Keys Apartments Project) - acted as underwriter's counsel - negotiated sale - purpose: financing low-income housing.

UC \$6,155,000 Village Community Development District No. 2 Special Assessment Revenue Bonds, Series 1998 - acted as underwriter's counsel - purpose: financing capital projects.

UC \$6,000,000 Sumter County Industrial Development Authority Industrial Revenue Bonds (Little Sumter Utility Company Project), Series 1998 - acted as underwriter's counsel - negotiate sale - purpose: financing water and sewer improvements.

UC \$60,175,000 Village Center Community Development District Recreational Revenue Refunding Bonds, Series 1998A and \$5,575,000 Village Center Community Development

District Subordinate Recreational Revenue Bonds, Series 1998B and \$5,340,000 Village Center Community Development District Subordinate Recreational Revenue Bonds, Series 1998C - acted as underwriter's counsel - negotiated sale - purpose: financing capital projects.

BC \$95,000,000 (est.) Santa Rosa Bay Bridge Authority Refunding Revenue Bonds, Series 1998 - acted as bond counsel - negotiated sale - purpose: financing capital projects.

BC \$5,000,000 City of Lauderhill, Florida Half-Cent Sales Tax Revenue Bonds, Series 1998 - acted as bond counsel - competitive sale - purpose: to finance capital improvements.

BC \$9,200,000 Miami-Dade County, Florida Educational Facilities Revenue Bonds (Florida Memorial College Project), Series 1998 - acted as bond counsel - public sale - purpose: to finance educational facilities.

UC \$24,465,000 Village Center Community Development District Utility Revenue Bonds, Series 1998A and \$5,690,000 Village Center community Development District Subordinate Utility Revenue Bonds, Series 1998B - acted as underwriter's counsel - public sale - purpose: to finance water and wastewater improvements.

UC \$6,840,000 Turtle Run Community Development District Special Assessment Revenue Bonds, Series 1997 - acted as underwriter's counsel - negotiated sale - purpose: financing capital projects.

BC \$6,785,000 City of Coral Springs, Florida Taxable Half-Cent Sales Tax Revenue Bonds, Series 1997 - acted as bond counsel - private placement - purpose - financing capital projects.

BC \$9,495,000 City of Key West, Florida Tax-Exempt Capital Improvement/Marina Revenue Refunding Bonds, Series 1997 - acted as bond counsel - negotiated sale - public offering - purpose: refinancing - closed October, 1997.

UC \$22,425,000 Palm Beach County, Florida Revenue Improvement Bonds, Series 1997 (North County Courthouse and Sheriff's Motor Pool Facility Projects)—acted as underwriter's counsel—negotiated sale—purpose: new money.

BC \$10,000,000 City of Weston, Florida Community Facilities Note, Series 1997 - acted as bond counsel - private placement - purpose: acquisition of community facilities.

BC \$6,000,000 City of Weston, Florida Budgeted Non-Capital Expenditures, Series 1997 acted as bond counsel - private placement - purpose: working capital.

BC \$1,950,000 City of Coral Springs, Florida Tax-Exempt Industrial Development Revenue Bonds (Brock Supply Company, Inc. Project), Series 1997A; and \$2,050,000 City of Coral Springs, Florida Taxable Industrial Development Revenue Bonds (Brock Supply Company, Inc. Project), Series 1997B -acted as bond counsel - public sale - financing manufacturing/warehouse facility.

UC \$21,000,000 City of Miami Beach, Florida Parking Revenue Bonds, Series 1997 - acted as underwriter's counsel - negotiated sale - public offering - purpose: financing parking improvements.

UC \$8,750,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds (Heron Pointe Apartments Project), Series 1997A; and \$1,500,000 Housing Finance Authority of Broward County, Florida Multifamily Housing Revenue Bonds (Heron Pointe Apartments Project), Series 1997B (Taxable) - acted as underwriter's counsel - negotiated sale - public offering - purpose: housing.

UC \$41,635,000 Indian Trace Community Development District (Broward County, Florida) Water Management Special Benefit Assessment Bonds, Series 1997 - acted as underwriter's counsel - negotiated sale - public offering - purpose: paying costs of certain improvements to the District's Water Management System; refunding the Reserve Account, paying capitalized interest and costs of issuance for the Series 1997 Bonds.

BC \$95,260,000 School District of Broward County, Florida Refunding Certificates of Participation, Series 1997A and 1997B - acted as bond counsel - negotiated sale - public offering - purpose: refinance costs of acquiring management information systems facility, computer equipment and school buses.

BC \$109,230,000 School District of Broward County, Florida Certificates of Participation, Series 1997C - acted as bond counsel - negotiated sale - public offering - purpose: financing educational facilities and equipment.

BC \$6,610,000 Revenue Anticipation Renewal Notes, Series 1997A; \$8,900,000 Revenue Anticipation Notes, Series 1997B and \$25,230,000 Revenue Anticipation Notes, Series 1997C - acted as bond counsel - competitive sale - public offering - purpose: financing and refinancing equipment.

UC \$4,800,000 The Tampa Palms Open Space and Recreation Community Development District, Series 1997 - acted as underwriter's counsel - negotiated sale - public offering - purpose: financing infrastructure.

BC \$45,000,000 City of Weston, Florida Water Management Subordinate Lien Special Benefit Assessment Bonds, Series 1997 - acted as bond counsel - public offering - purpose: financing infrastructure improvements.

UC \$50,000,000 Miami Beach Redevelopment Agency, Tax Increment Revenue Bonds, Taxable Series 1996A and Tax Increment Revenue Bonds, Series 1996B (City Center/Historic Convention Village) - acted as underwriter's counsel - negotiated sale - public offering - purpose: to pay the costs of public areas of a convention center hotel and infrastructure improvements.

UC \$30,000,000 City of Miami Beach, Florida, Parking Revenue Refunding Bonds, Series 1996A and Parking Revenue Bonds, Series 1996B - acted as underwriter's counsel - negotiated

sale - public offering - purpose: advance refund outstanding bonds and finance costs of additional parking facilities.

UC \$10,700,000 Julington Creek Plantation Community Development District (St. John's County, Florida) Special Assessment Bonds, Series 1996 - acted as underwriter's counsel - negotiated sale - public offering - purpose: finance infrastructure improvements in district.

UC \$6,900,000 The Tampa Palms Open Space & Transportation Community Development District, Special Assessment Bonds, Series 1996 - acted as underwriter's counsel - negotiated sale - public offering - purpose: infrastructure improvements.

UC \$9,000,000 Indian Trace Community Development District (Broward County, Florida) Water and Sewer System Expansion Revenue Bonds, Series 1996 - acted as underwriter's counsel - negotiated sale - public offering - purpose: expansion of water and sewer system for the District.

BC \$6,610,000 Revenue Anticipation Renewal Notes, Series 1997A; \$8,900,000 Revenue Anticipation Notes, Series 1997B and \$25,230,000 Revenue Anticipation Notes, Series 1997C - acted as bond counsel - competitive sale - public offering - purpose: to finance capital improvements of the City.

UC \$12,125,000 Lee County, Florida, Certificates of Participation, Series 1996 - acted as disclosure counsel - negotiated sale - public offering - purpose: purchase of land and construction of facilities, and advance refunding of outstanding certificates of participation.

UC \$15,000,000 City of Miami Beach, Florida, Stormwater Utility Revenue Bonds, Series 1996 - acted as underwriter's counsel - negotiated sale - public offering - purpose: finance the cost of improvements to stormwater utility system.

BC \$9,800,000 Town of Davie, Florida, General Obligation Bonds, Series 1997 - acted as bond counsel - negotiated sale - private placement - purpose: finance police, fire, emergency medical services and town hall annex facility.

BC \$71,445,000 Dade County Educational Facilities Authority, Revenue Refunding Bonds, Series 1997A (University of Miami Issue) - acted as bond counsel - negotiated sale - public offering - purpose: advance refund three outstanding series of bonds issued by the Authority.

BC \$29,270,000 Dade County, Florida, Seaport Revenue Bonds, Series 1996 - acted as bond counsel - negotiated sale - public offering - purpose: to finance capital improvements to certain Seaport passenger terminal facilities.

BC \$5,000,000 Town of Davie, Florida, Public Improvement Revenue Bonds - acted as bond counsel - negotiated sale - private placement - purpose: finance various improvements to the town.

BC \$94,993,714.05 Santa Rosa Bay Bridge Authority Revenue Bonds, Series 1996 - acted as bond counsel - negotiated sale - public offering - purpose: to finance construction of a bridge.

BC \$24,140,000 Orange County, Florida, Sales Tax Revenue Refunding Bonds, Series 1996 - acted as bond counsel - competitive sale - public offering - purpose: to refund the County's outstanding Sales Tax Revenue Bonds, Series F maturing after January 1, 1997.

UC \$8,695,000 Housing Finance Authority of Broward County, Florida, Multi-Family Housing Revenue Refunding Bonds, Series 1996 (Tamarac Pointe Apartments Project - GNMA Collateralized) - acted as underwriter's counsel - negotiated sale - public offering - purpose: to refund the outstanding amount of the Authority's 1985 Series A Bonds.

BC \$5,000,000 City of Lauderdale, Florida (Broward County), Half-Cent Sales Tax Revenue Bonds, Series 1996, acted as bond counsel - competitive sale - public offering - purpose: to pay for a portion of the cost of the Series 1996 project.

BC \$8,850,000 School District of Broward County, Florida Revenue Anticipation Renewal Notes, Series 1996A and \$11,090,000 School District of Broward County, Florida Revenue Anticipation Notes, Series 1996B - acted as bond counsel - competitive sale - public offering - purpose: to pay the principal due on the District's Series 1995 Notes and to renovate, furnish and equip a technology and support center, acquire a bus/maintenance lot, warehouse facility and portables.

BC \$56,590,000 School Board of Brevard County, Florida, Certificates of Participation, Series 1996A and \$64,980,000 School Board of Brevard County, Florida, Certificates of Participation, Series 1996B - acted as special counsel - negotiated sale - public offering - purpose: to refund a portion of the Series 1992 A certificates and to finance the acquisition and construction of certain educational facilities.

BC \$8,280,000 School Board of Hendry County, Florida, Certificates of Participation, Series 1996A - acted as special counsel - negotiated sale - public offering - purpose: to refinance the 1992 certificates.

UC \$25,000,000 Indian Trace Community Development District, Broward County, Florida, Water and Sewer System Expansion Revenue Bonds, Series 1996 - acted as underwriter's counsel - negotiated sale - public offering - purpose: expansion of water and sewer system.

BC \$10,000,000 Town of Davie, Florida, General Obligation Bonds - acted as bond counsel - negotiated sale - private placement - purpose: refunding of outstanding bonds.

BC \$5,700,000 Town of Davie, Florida, Special Obligation Bonds - acted as bond counsel - negotiated sale - private placement - purpose: refunding of outstanding bonds.

BC \$8,550,000 Town of Davie, Florida, Public Improvement Revenue Refunding Bonds - acted as bond counsel - negotiated sale - private placement - purpose: refunding of outstanding bonds.

BC \$5,000,000 City of Lauderdale, Florida (Broward County) Water and Sewer Revenue Bonds, Series 1995 - acted as bond counsel - competitive sale - public offering - purpose: to finance design and construction of improvements to the City's Water System.

BC \$40,510,000 The School Board of Osceola County, Florida Certificates of Participation, Series 1995 - acted as special tax counsel - negotiated sale - public offering - purpose: finance educational facilities.

BRC \$15,700,000 Orange County Housing Finance Authority Multi-family Housing Revenue Refunding Bonds (Sun Lake Apartments Project), Series 1995 - acted as counsel to owner - negotiated sale - public offering - purpose: refunding of multifamily housing bonds.

BC \$10,000,985 School District of Broward County, Florida Revenue Anticipation Notes, Series 1995 - acted as bond counsel - competitive sale - public offering - purpose: finance costs of acquiring management information systems facility, computer equipment and school buses.

BC \$23,895,000 Sunrise Lakes Phase 4 Recreation District, General Obligation Bonds and Revenue Bonds, Series 1995A and \$1,490,000 Sunrise Lakes Phase 4 Recreation District, General Obligation Bonds and Revenue Bonds, Series 1995B - acted as bond counsel - public offering - purpose: to acquire recreational facilities for the District.

BC \$9,155,000 City of Coral Springs, Florida Franchise Revenue Bonds, Series 1995 - acted as bond counsel - competitive sale - public offering - purpose: to finance capital improvements of the City.

UC \$59,060,000 City of Miami Beach, Florida Water and Sewer Revenue Bonds, Series 1995 - acted as underwriters counsel - negotiated sale - public offering - purpose: to finance various improvements and extensions to its water and sewer utility.

UC \$30,000,000 Housing Finance Authority of Broward County, Florida Single Family Mortgage Revenue Bonds, Series 1995 - acted as underwriters counsel - negotiated sale - public offering - purpose: to finance the purchase of qualifying single family residences in Broward County.

UC \$5,120,000 Housing Finance Authority of Broward County, Florida, Multifamily Housing Revenue Refunding Bonds (Lakeside Apartments Project), Series 1995A and Taxable Series 1995B - acted as underwriters counsel - negotiated sale - public offering - purpose: to current refund bonds issued to finance low income apartment projects.

BC \$7,200,000 Village of Key Biscayne, Florida Stormwater Utility Revenue Bonds, Series 1995 - acted as bond counsel - negotiated sale - public offering - purpose: to construct stormwater drainage system.

UC \$57,710,000 City of Miami Beach, Florida, Taxable Special Obligation Bonds (Pension Funding Project), Series 1994A - acted as underwriters counsel - negotiated sale - public offering - purpose: to discharge unfunded actuarial accrued liabilities.

BRC \$16,880,000 Housing Authority of the County of Dekalb, Georgia, Multifamily Housing Revenue Refunding Bonds (North Hill Apartments Project), Series 1994 - acted as counsel to owner - negotiated sale - public offering - purpose: refunding of multifamily housing bonds.

BRC Remarketing of \$15,700,000, Orange County Housing Finance Authority Multi-family Housing Revenue Bonds (Sun Lake Apartments Project), Series 1985H - acted as counsel to owner - negotiated sale - public offering - purpose: remarketing of outstanding bonds.

UC \$62,095,000 The School District of Palm Beach County, Florida, Certificates of Participation, Series 1994A, acted as underwriters counsel - negotiated sale, public offering - purpose: to finance the cost of acquisition and construction of educational facilities.

BC \$5,500,000 South Broward Drainage District, Unit District No. 8C, Special Assessment Obligation Bonds, Series 1994 - private placement - purpose: to finance certain improvement to the District.

BC \$17,870,000 State of Florida, Department of Corrections Certificates of Participation, Series 1994 - acted as special counsel - negotiated sale - public offering - purpose: construction of medium security correctional facility.

BC \$17,820,000 School District of Osceola County, Florida, Certificates of Participation, Series 1994A - acted as bond counsel - negotiated sale - public offering - purpose: to finance educational facilities and sites.

BC \$33,843,802.95 Orange County, Florida, Public Facilities Revenue Bonds, Series 1994A, and \$24,600,000 Orange County, Florida, Public Facilities Revenue Refunding Bonds, Series 1994B - acted as bond counsel - negotiated sale - public offering - purpose: to finance various County facilities, including correctional facilities, and refund outstanding bonds.

BC \$5,835,000 Dade County Industrial Development Authority Industrial Development Revenue Refunding Bonds (GNMA Collateralized - Florida Club Care Center Project), Series 1994A, and \$565,000 Taxable Industrial Development Authority Industrial Development Revenue Refunding Bonds (GNMA Collateralized - Florida Club Care Center Project), Series 1994B - negotiated sale - public offering - acted as bond counsel - purpose: to refund bonds issued to finance a nursing home.

BC \$6,700,000 Housing Finance Authority of Dade County, (Florida) Multifamily Mortgage Revenue Refunding Bonds, Series 1994-1 (FHA Insured Mortgage Loan - Lincoln Fields Apartments Section 8 Assisted Project), and \$895,000 Housing Finance Authority of Dade County, (Florida) Multifamily Mortgage Revenue Refunding Bonds, 1994-2(FHA Insured Mortgage Loan - Lincoln Fields Apartments Section 8 Assisted Project), - acted as bond counsel - negotiated sale - public offering - purpose: to current refund bonds issued to finance low income apartment projects.

BC \$40,400,000 Broward County Educational Facilities Authority, Florida, Educational Facilities Revenue Bonds, Series 1994 (Nova Southeastern University Project) Series 1994 - acted as special counsel to the University and disclosure counsel - negotiated sale, public offering - purpose: to refinance outstanding bonds and finance additional construction project for the University.

UC \$13,000,000 City of North Miami Beach, Florida - General Obligation Bonds, Series 1994 - acted as underwriters counsel - negotiated sale, public offering -purpose: to finance expansion to the City's police station and related improvements.

BC \$4,800,000 City of Coral Springs, Florida, Franchise Revenue Bonds, Series 1994 - acted as bond counsel - competitive sale - purpose: to acquire and refinance certain capital projects for municipal purposes.

BC \$3,850,000 Florida Community College at Jacksonville Lease-Purchase Financing, Series 1994 - acted as special counsel - private placement - purpose: to finance classrooms.

BC \$8,700,000 Town of Davie, Florida Public Improvement Revenue Bonds, Series 1994A - acted as bond counsel - negotiated sale - private placement - purpose: to refund outstanding bonds.

BC \$4,300,000 The School Board of Broward County, Florida, Revenue Anticipation Notes, Series 1994 - acted as bond counsel - competitive sale - public offering - purpose: to refinance prior notes.

UC \$47,200,000 Broward County, Florida Certificates of Participation, Series 1994A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to lease-purchase finance and refinance capital projects.

BC \$9,200,000 Village of Key Biscayne, Florida, Land Acquisition Revenue Bonds, Series 1993 - acted as bond counsel - negotiated sale - private placement - purpose: to finance acquisition of land for municipal purposes.

BC \$13,535,000 City of Pompano Beach, Florida General Obligation Refunding Bonds, Series 1993 - acted as bond counsel - negotiated sale - public offering - purpose to refund outstanding bonds.

BC \$5,125,000 Nova University, Inc. Lease Revenue Bonds (Miami Dolphins Training Facilities Project) Series 1993 - acted as issuer's counsel - private placement - to finance training facilities.

BC \$10,000,000 City of Pompano Beach, Florida Water and Sewer Revenue Bonds, Series 1993 - acted as bond counsel - competitive sale - public offering - purpose: to construct water and sewer improvements.

BC \$4,700,000 Town of Davie, Florida Public Improvement Revenue Bonds, Series 1993A - acted as bond counsel - negotiated sale - private placement - purpose: to finance recreational facilities and other public improvements.

BC \$8,550,000 Town of Davie, Florida Public Improvement Revenue Bonds, Series 1993B - acted as bond counsel - negotiated sale - private placement - purpose: to refund outstanding bonds.

BC \$44,555,000 School Board of Broward County, Florida Refunding Certificates of Participation, Series 1993A - acted as special counsel - negotiated sale - public offering - purpose: to advance refund certificates of participation.

UC \$31,860,000 The City of Miami, Florida General Obligation Refunding Bonds, Series 1993 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to refinance outstanding general obligation bonds.

UC \$40,000,000 Lee County, Florida Water and Sewer Refunding Revenue Bonds, Series 1993 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund outstanding water and sewer bonds.

UC \$134,895,000 Broward County, Florida Water and Sewer Refunding Revenue Bonds, Series 1993 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to refinance outstanding bonds.

UC \$117,485,000 Palm Beach County, Florida Criminal Justice Facilities Revenue Refunding Bonds, Series 1993 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund revenue bonds secured by a covenant to budget and appropriate from non-ad valorem revenues.

UC \$30,703,000 Palm Beach County, Florida Beach Acquisition Refunding Revenue Bonds, Series 1993 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund revenue bonds secured by a covenant to budget and appropriate from non-ad valorem revenues.

BC \$162,765,000 Dade County, Florida Public Facilities Revenue Bonds (Jackson Memorial Hospital), Series 1993 - acted as bond counsel - negotiated sale - public offering - purpose: to finance capital improvements to Jackson Memorial Hospital and advance refund outstanding bonds.

BC \$58,080,000 Dade County, Florida Public Facilities Refunding Revenue Bonds (Jackson Memorial Hospital), Series 1993 - acted as bond counsel - negotiated sale - public offering - purpose: advance refund outstanding bonds.

BC \$250,000 City of Bristol Special Obligation Revenue Bonds, Series 1993 - acted as bond counsel - negotiated sale - private placement - purpose: to finance construction of a city hall and fire station.

BC \$16,000,000 City of Pompano Beach, Florida Water and Sewer Refunding Revenue Bonds, Series 1993 - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund water and sewer system revenue bonds.

UC \$7,700,000 City of Pompano Beach, Florida Certificates of Participation - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund certificates of participation issued to finance a city hall.

BC \$100,000,000 Dade County, Florida, Aviation Revenue Bonds, Series W - acted as bond counsel - competitive sale - public offering - purpose: to finance airport improvements.

BC \$8,530,000 The School District of Broward County, Florida Revenue Anticipation Notes, Series 1993 - acted as bond counsel - competitive sale - public offering - purpose: to reimburse School Board for paying its prior revenue anticipation notes at maturity.

BC \$122,695,000 The School District of Broward County, Florida General Obligation Refunding Bonds, Series 1993 - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund outstanding bonds.

BC \$58,800,000 Dade County, Florida Aviation Revenue Refunding Bonds, Series Y - acted as bond counsel - negotiated sale - public offering - purpose: to currently refund outstanding bonds.

BC \$14,460,000 Key Marco Community Development District (Collier County, Florida) Special Assessment Revenue Bonds, Series 1992 - acted as bond counsel - negotiated sale - public offering - purpose: to finance infrastructure improvements.

UC \$4,870,000 City of Deerfield Beach, Florida Improvement Revenue Refunding Bonds, Series 1992 - acted as underwriter's counsel - negotiated sale - public offering - purpose: current and advance refunding.

UC \$5,945,000 Lee County, Florida Capital Revenue Bonds, Series 1992 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance construction of nursing home facility and refinance certain loan obligations.

UC \$14,340,000 City of Ocala, Florida Optional Gas Tax Refunding Revenue Bonds, Series 1992 - acted as underwriter's counsel - negotiated sale - public offering - purpose: advance refunding.

BC \$7,315,000 Leon County, Florida, Certificates of Participation, Series 1992A - acted as special counsel - negotiated sale - public offering - purpose: financing acquisition of computer equipment and renovations to County jail.

BC \$87,845,000 The School Board of Brevard County, Florida, Certificates of Participation, Series 1992A - acted as special counsel - negotiated sale - public offering - purpose: to advance refund certificates of participation and finance cost of educational facilities.

BC \$1,390,000 South Trail Fire Protection and Rescue Service District Lease-Purchase Refinancing (Central Fire Station Project) - acted as special counsel - negotiated sale - public offering - purpose: refinancing lease.

BC \$18,498,024 City of Key West, Florida Taxable and Tax-Exempt Capital Improvement/Marina Revenue Bonds, Series 1992 - acted as bond counsel - negotiated sale - public offering - purpose: to finance construction of a marina and related improvements.

BC \$38,655,000 Town of Davie (Florida) Water and Sewer Revenue Refunding Bonds, Series 1992 - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund bonds issued for water and sewer system improvements.

BC \$1,000,000 Bonita Springs, Florida Fire District Lease Purchase Agreement - acted as special counsel - negotiated sale - private placement - purpose: to finance construction of a fire station.

UC \$25,000,000 Polk County, Florida Industrial Development Authority Industrial Development Variable Rate Revenue Bonds, 1985 Series 2 (Winter Haven Hospital Project) - acted as underwriter's counsel - negotiated sale - public offering - purpose: fixed rate conversion of bonds issued to finance hospital facilities.

UC \$13,890,000 City of Deerfield Beach, Florida Water and Sewer Refunding and Improvement Revenue Bonds, Series 1992 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund outstanding water and sewer system revenue bonds and finance improvements to water treatment plant.

UC \$6,175,000 City of Deerfield Beach, Florida General Obligation Bonds, Series 1992 - acted as underwriter's counsel - negotiated sale - public offering - purpose: advance refunding.

BRC \$55,830,000 School Board of Escambia County, Florida Certificates of Participation, Series 1992 - acted as lessor's counsel - negotiated sale - public offering - purpose: to advance refund certificates issued to construct schools.

BRC \$15,490,000 School Board of Santa Rosa County, Florida Certificates of Participation, Series 1992 - acted as lessor's counsel - negotiated sale - public offering - purpose: to advance refund certificates issued to construct schools.

BRC \$22,565,000 School Board of Okaloosa County, Florida Certificates of Participation, Series 1992 - acted as lessor's counsel - negotiated sale - public offering - purpose: to advance refund certificates issued to construct schools.

BRC \$11,950,000 School Board of Highlands County, Florida Certificates of Participation, Series 1992 - acted as lessor's counsel - negotiated sale - public offering - purpose: to advance refund certificates issued to construct schools.

BC \$25,810,000 School Board of Osceola County, Florida, Certificates of Participation, Series 1992A - acted as special tax counsel - negotiated sale - public offering - purpose: to finance construction of educational facilities.

BC \$1,000,000 Gadsden County, Florida, Taxable Revenue Note - acted as bond counsel - negotiated sale - private placement - purpose: to provide funds for county hospital.

BC \$153,500,000 Dade County, Florida Seaport General Obligation Bonds, Series 1992 - acted as bond counsel - competitive sale - public offering - purpose: to finance seaport improvements.

UC \$262,670,000 Broward County, Florida General Obligation Bonds, Series 1992A, 1992B and 1992C - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund general obligation bonds.

BC \$55,190,000 Dade County Health Facilities Authority, Hospital Revenue Refunding Bonds, Series 1992 (North Shore Medical Center Project) - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund hospital facilities revenue bonds.

UC \$51,880,000 City of Ocala, Florida Utility Systems Subordinate Refunding Revenue Bonds, Series 1992A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund water and sewer system revenue bonds.

UC \$28,435,000 City of Ocala, Florida Utility Systems Subordinate Refunding Revenue Bonds, Series 1992B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund electric system revenue bonds.

BRC \$9,885,000 Broward County, Florida Performing Arts Center Authority Revenue Bonds, Series 1992 - acted as issuer's counsel - negotiated sale - public offering - purpose: to advance refund and provide additional funds for construction of performing arts center.

UC \$17,145,000 City of Sunrise, Florida - Public Facilities Refunding Revenue Bonds, Series 1992A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund public service tax revenue bonds.

UC \$30,394,465.40 City of Sunrise, Florida - Public Facilities Revenue Bonds, Series 1992B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance municipal improvements.

BC \$110,000,000 Dade County, Florida Aviation Revenue Bonds (Series U) - acted as bond counsel - negotiated sale - public offering - purpose: to finance capital improvements.

BC \$51,485,000 Leon County, Florida Infrastructure Sales Surtax Revenue Bonds (Criminal Detention Facility Project), Series 1991 - acted as bond counsel - negotiated sale - public offering - purpose: to finance criminal detention facilities.

UC \$34,695,000 Broward County (Florida) Certificates of Participation Master Lease, Series 1991 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance construction of County improvements.

BC \$33,945,000 Leon County, Florida Capital Improvement Refunding Revenue Bonds, Series 1991 - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund capital improvement bonds.

UC \$31,500,000 Housing Finance Authority of Broward County, Florida, GNMA and FNMA Collateralized Home Mortgage Revenue Bonds, Series 1991 A and B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance single family housing.

UC \$25,435,000 Broward County Health Facilities Authority, Health Facility Revenue Bonds (North Beach Hospital Project), Series 1991 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance improvements to North Beach Hospital.

BC \$22,550,000 School Board of Polk County, Florida Certificates of Participation, Series 1991 (Florida School Boards Association, Inc. - School District Financing Program) - acted as special tax counsel - negotiated sale - public offering - purpose: to finance school construction.

UC \$21,745,000 School Board of Hernando County, Florida (Florida School Boards Association, Inc. - Florida School Districts Financing Program), Series 1991 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance school construction.

BC \$17,300,000 Hialeah Housing Authority Municipal Housing Revenue Bonds, Series 1991 - acted as underwriter's counsel and special tax counsel - negotiated sale - private placement - purpose: to finance public housing facilities.

BRC/DC \$9,145,000 Broward County Educational Facilities Authority (Florida) Educational Facilities Revenue Bonds, Series 1991A (Nova University Dormitory Project) - acted as special counsel to University and disclosure counsel - negotiated sale - public offering - purpose: to finance construction of dining and dormitory facilities.

BC \$8,755,000 School Board of Hendry County, Florida, Certificates of Participation, (Florida School Board Association, Inc. - School Districts Financing Program), Series 1991 - acted as special counsel - negotiated sale - private placement - purpose: to finance additions to existing schools.

UC \$7,730,000 Housing Finance Authority of Broward County, Florida GNMA Collateralized Home Mortgage Revenue Bonds, 1991 Series C and D - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance single family housing.

BC \$4,875,000 Dade County Industrial Development Authority, Industrial Development Revenue Bonds, (Foot Tec Industries, Inc. Project), Series 1991 - acted as bond counsel - negotiated sale - public offering - purpose: to finance construction of a manufacturing facility.

BC \$1,200,000 Town of Davie, Florida, Special Obligation Bonds, Series 1991 - acted as bond counsel - negotiated sale - private placement - to finance legal settlements, construction of a community building, and capital equipment acquisitions.

BRC/DC \$935,000 Broward County Educational Facilities Authority (Florida) Taxable Educational Facilities Revenue Bonds, Series 1991B (Nova University Bookstore Project) - acted as special counsel to University and disclosure counsel - negotiated sale - public offering - purpose: to finance construction of educational facilities.

UC \$309,968.93 San Carlos Park Fire Protection and Rescue Service District (Fort Myers, Florida) Lease Agreement - acted as purchaser's counsel - negotiated sale - private placement - purpose: to finance improvements to fire station and refinance outstanding obligation.

BC \$204,740,000 Florida School Boards Association Lease Revenue Bonds (Orange County School Board Project), Series 1990 - acted as bond counsel - negotiated sale - public offering - purpose: to finance land and buildings.

UC \$72,250,000 Dade County Educational Facilities Authority, Florida Exchangeable Revenue Bonds, Series 1990 (University of Miami Issue) - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance improvements to the university.

BC \$64,300,000 Dade County, Florida Capital Asset Acquisition Floating/Fixed Rate Special Obligation Bonds, Series 1990 - acted as bond counsel - negotiated sale - public offering - purpose: to finance acquisition of capital assets and equipment.

BC \$55,000,000 Dade County, Florida Aviation Revenue Bonds (Series T) - acted as bond counsel - negotiated sale - public offering - purpose: to finance capital improvements.

UC \$37,100,000 Housing Finance Authority of Broward County, Florida, GNMA Collateralized Home Mortgage Revenue Bonds, 1990 Series A and B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance single family housing.

BC \$26,950,000 School Board of Polk County, Florida Certificates of Participation, Series 1990 (Florida School Boards Association, Inc. School District Financing Program) - acted as special counsel - negotiated sale - public offering - purpose: to finance purchase of land and building construction.

BC \$24,545,000 Certificates of Participation (Florida School Boards Association, Inc.: Consolidated School Districts Financing Program), Series 1990 No. 4 (School Boards of Brevard County and Walton County Project) - acted as special counsel - negotiated sale - public offering - purpose: to finance construction of school buildings, additions, and equipment.

BC \$11,000,000 Performing Arts Center Authority (Broward County), Capital Improvement Notes, Series 1989 - acted as bond counsel - negotiated sale - private placement - purpose: to finance construction of performing arts center.

IC \$6,000,000 Performing Arts Center Authority (Broward County) Revenue Bonds, Series 1990 - acted as issuer's counsel - negotiated sale - public offering - purpose: to finance construction of performing arts center.

BC \$5,700,000 Town of Davie, Florida Special Obligation Bond, Series 1990 - acted as bond counsel - negotiated sale - private placement - purpose: to finance acquisition of capital assets and equipment.

UC \$3,650,000 Louisiana Housing Finance Agency Multifamily Housing Revenue Bonds, Series 1990 B (La Belle Aire and Centurion Arms Apartments, Ltd. Project) - acted as counsel to placement agent - negotiated sale - private placement - purpose: to finance housing construction.

UC \$3,000,000 Louisiana Housing Finance Agency Multifamily Housing Revenue Bonds, Series 1990 A (Wedgewood Apartments, Ltd. Project) - acted as counsel to placement agent - negotiated sale - private placement - purpose: to finance housing construction.

BC \$3,000,000 Town of Davie, Florida Industrial Development Revenue Bond (David Posnack Jewish Community Center), Series 1990 - acted as bond counsel - negotiated sale - private placement - purpose: to finance expansion of David Posnack Jewish Community Center.

UC \$2,500,000 Florida Housing Finance Agency Housing Revenue Bonds (London Arms/Lyn Mar, Ltd. Project), Series 1990 E - acted as counsel to placement agent - negotiated sale - private placement - purpose: to finance acquisition and rehabilitation of a housing project.

BC \$1,500,000 South Trail Fire Protection and Rescue Service District (Fort Myers, Florida) Lease-Purchase Agreement, Series 1990 - acted as special counsel - negotiated sale - private placement - purpose: to finance construction of fire station and purchase of equipment.

BRC \$1,440,000 Broward County Industrial Development Revenue Bonds (Graphics Dynamics, Inc. Project), Series 1990 - acted as developer's counsel - negotiated sale - private placement - purpose: to finance construction of manufacturing facility.

BC \$508,616 - School Board of Gadsden County, Florida Lease Agreement with Option to Purchase, Series 1990 - acted as special counsel - competitive sale - private placement (bank qualified) - purpose: to finance new computer system.

UC \$505,900,000 Broward County (Florida) Resource Recovery Revenue Bonds, Series 1984 - acted as remarketing agent's counsel - negotiated sale - public offering - purpose: 1989 remarketing of bonds issued to finance construction of solid waste and electric generating facilities.

UC \$200,000,000 The School District of Dade County (Florida) General Obligation School Bonds, Series 1989 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance construction of educational facilities.

UC \$185,550,000 The School District of Broward County (Florida) General Obligation School Bonds, Series 1989 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance construction and improvements to educational facilities.

BC \$117,454,948 Port Everglades Authority (Florida) Port Facilities Refunding Revenue Bonds, Series 1989 A - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund bonds issued to construct port facilities.

UC \$75,000,000 Broward County (Florida) General Obligation Bonds (Environmentally Sensitive Lands Project), Series 1989 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to acquire, preserve, and enhance environmentally sensitive land.

UC \$73,605,000 Dade County (Florida) Aviation Revenue Refunding Bonds (Series R) - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund bonds issued to finance airport improvements.

UC \$51,880,000 Orange County Housing Finance Authority, GNMA Collateralized Home Mortgage Revenue Bonds, 1989 Series A and B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance single family housing.

BC \$50,815,000 Port Everglades Authority (Florida) Port Facilities Senior Revenue Bonds, Series 1989 B - acted as bond counsel - negotiated sale - public offering - purpose: to finance construction of port facilities.

UC \$42,765,000 Housing Finance Authority of Broward County, Florida, GNMA Collateralized Home Mortgage Revenue Bonds, 1989 Series A, B and C - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance single family housing.

UC \$29,740,000 Dade County Health Facilities Authority Hospital Revenue Refunding Bonds (South Miami Hospital Project), Series 1989 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund hospital revenue bonds.

BC \$23,875,000 Certificates of Participation, Brevard County (Florida) (Government Operations Center), Series 1989 - acted as special counsel - negotiated sale - public offering - purpose: to finance construction of County administration complex.

DC \$19,135,000 Broward County Educational Facilities Authority Educational Facilities Revenue Bonds, Series 1989 ( University Project) - acted as special counsel to University and disclosure counsel - negotiated sale - public offering - purpose: to finance construction of educational facilities.

UC \$18,000,000 Broward County Health Facilities Authority Hospital Revenue Bonds, Series 1989 (Holy Cross Hospital Project) - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance construction of health facilities.

UC \$17,775,000 City of Fort Lauderdale (Florida) Excise Tax Refunding Bonds, Series 1989 A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund revenue bonds.

UC \$14,000,000 Florida Housing Finance Agency Multifamily Housing Revenue Bonds (Bradley Park Apartments Project), 1989 Series R - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance construction of housing project.

UC \$12,500,000 Housing Finance Authority of Dade County (Florida) Multifamily Mortgage Revenue Bonds (Arena Square North and South Project), 1989 Series 2 - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance rehabilitation of a housing project.

UC \$12,000,000 City of Homestead (Florida) Convention Development Tax Revenue Certificate, Series 1989 - acted as purchaser's counsel - negotiated sale - private placement - purpose: to finance construction of baseball stadium complex.

BRC \$11,500,000 Housing Finance Authority of Broward County (Florida) Multifamily Housing Revenue Bonds (Jacaranda Village Apartments Project), Series 1989 - acted as counsel to the developer - negotiated sale - public offering - purpose: to currently refund housing bonds.

UC \$11,292,219.20 City of Sunrise (Florida) Utility System Refunding Revenue Bonds, Series 1989 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund utility system revenue bonds.

BC \$11,180,000 City of Wilton Manors (Florida) Water and Sewer Revenue Refunding Bonds, Series 1989 - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund revenue bonds.

BC \$10,000,000 Town of Davie (Florida) General Obligation Bonds, Series 1989 - acted as bond counsel - negotiated sale - private placement - purpose: to finance acquisition of land for open space.

UC \$9,350,000 West Palm Beach Housing Inc., Multifamily Housing Revenue Bonds (Cypress Run Project), Series 1989 - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance construction of housing project.

UC \$8,750,000 Miami Sports and Exhibition Authority, Floating/Fixed Rate Subordinated Special Obligation Bonds, Series 1989 A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to refund outstanding obligations.

BRC \$7,700,000 Broward County Industrial Development Revenue Bonds (Graphics Dynamics, Inc. Project), Series 1989 - acted as counsel to the borrower - negotiated sale - purpose: to finance construction of manufacturing facility.

UC \$7,205,000 Florida Housing Finance Agency Multifamily Housing Revenue Bonds (GNMA Collateralized - Driftwood Terrace Apartments Project), 1989 Series I - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance acquisition and rehabilitation of housing project.

BRC \$5,635,000 Broward County Industrial Development Revenue Bonds (Pavermodule, Inc.), Series 1989 - acted as counsel to the developer - negotiated sale - public offering - purpose: to finance construction of manufacturing facility.

UC \$4,750,000 Florida Housing Finance Agency Multifamily Housing Revenue Bonds, 1989 Series L (Blue Lake Pointe Apartments Project) - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance acquisition and construction of housing project.

UC \$4,100,000 Housing Finance Authority of Broward County, Multifamily Housing Revenue Bonds, Series 1989 A and B (Pinewood Heights and Green Turtle Apartments Projects) - acted as counsel to placement agent - negotiated sale - private placement - purpose: to finance rehabilitation of housing projects.

UC \$2,750,000 Florida Housing Finance Agency Multifamily Housing Revenue Bonds (Lincoln Plaza Apartments Project), 1989 Series K - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance acquisition and construction of housing project.

UC \$2,200,000 Housing Finance Authority of Dade County (Florida) Multifamily Mortgage Revenue Bonds (Ann-Ell Apartments Project), 1989 Series 3 - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance rehabilitation of housing projects.

UC \$1,800,000 Housing Finance Authority of Dade County (Florida) Multifamily Mortgage Revenue Bonds (Metropole Apartments Project), 1989 Series 4 - acted as placement agent's counsel - negotiated sale - private placement - purpose: to finance rehabilitation of housing projects.

BC \$2,500,000 Certificates of Participation, The Board of Trustees of Daytona Beach Community College (Deltona Learning Center Project), Series 1989 - acted as special counsel - negotiated sale - public offering - purpose: to finance branch campus.

UC \$1,405,000 City of Fort Lauderdale (Florida) Excise Tax Refunding Bonds, Series 1989 B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund revenue bonds.

BC \$525,000 City of Dania (Florida) Special Assessment Improvement Bonds (N.E. 7th Avenue Project), Series 1989 - acted as bond counsel - negotiated sale - public offering - purpose: to finance road improvements.

UC \$128,715,519 Broward County (Florida) Water and Sewer Revenue Bonds, Series 1988 A, B and C - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund and financial expansion of water and sewer system.

UC \$78,000,000 Dade County (Florida) Aviation Revenue Bonds, Series 1988 P - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance airport improvements.

UC \$50,000,000 Dade County School Board Certificates of Participation (AAA Senior High School Facility), Series 1988 A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance construction of high school.

IC \$46,005,000 Certificates of Participation (Florida School Districts Financing Program), Series 1988 No. 1 (School Boards of Collier County, Escambia County, Okaloosa County and Osceola County Projects) - acted as counsel to the issuer - negotiated sale - public offering - purpose: to finance improvements to school facilities.

UC \$44,585,000 Dade County (Florida) Aviation Revenue Refunding Bonds (Series Q) - acted as underwriter's counsel - negotiated sale - public offering - purpose: to refund bonds issued to finance airport improvements.

UC \$40,000,000 Dade County (Florida) Aviation Facilities Note, Series 1988 - acted as purchaser's counsel - negotiated sale - private placement - purpose: to finance airport facilities.

UC \$40,000,000 Dade County (Florida) Aviation Note, Series 1988 - acted as purchaser's counsel - negotiated sale - private placement - purpose: construction of airport facilities.

IC \$27,555,000 Certificates of Participation (Florida School Districts Financing Program), Series 1988 No. 2 (School Boards of Highlands County, Polk County and Santa Rosa County Projects) - acted as counsel to the issuer - negotiated sale - public offering - purpose: to finance improvements to school facilities.

IC \$27,300,000 Certificates of Participation (Florida School Districts Financing Program), Series 1988 No. 3 (School Boards of Brevard County and Okaloosa County Projects) - acted as counsel to issuer - negotiated sale - public offering - purpose: to finance educational facilities.

UC \$21,556,989 City of Bradenton (Florida) Water and Sewer Revenue and Refunding Bonds, Series 1988 A and B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund water and sewer system revenue bonds and finance improvements.

UC \$11,830,000 Dade County (Florida) Public Facilities Revenue Bonds, Series 1988 A - acted as counsel to underwriter - negotiated sale - public offering - purpose: to finance Jackson Memorial Hospital projects.

UC \$7,745,000 Certificates of Participation, City of Pompano Beach (Florida) (City Hall Facility), Series 1988 A - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance improvements to city hall facility.

UC \$5,000,000 City of Hollywood (Florida) Public Improvement Revenue Certificate, Series 1988 - acted as purchaser's counsel - negotiated sale - private placement - purpose: to finance construction of public improvements.

BC \$4,625,000 Gadsden County (Florida) Correctional Facilities Revenue Bonds, Series 1988 - acted as bond counsel - negotiated sale - public offering - purpose: to finance construction of county jail.

UC \$2,500,000 City of Miami (Florida) Subordinated Parking Revenue Bonds, Series 1988 A - acted as purchaser's counsel - negotiated sale - private placement - purpose: to finance parking facilities.

UC \$1,412,149 Fort Lauderdale Downtown Development Authority (Florida) Downtown Development Authority Revenue Bonds, Series 1988 - acted as counsel to purchaser - negotiated sale - private placement - purpose: to finance construction of Performing Arts Center.

UC \$1,000,000 City of Miami (Florida) Subordinated Parking Revenue Bonds, Series 1988 B - negotiated sale - private placement - acted as purchaser's counsel - purpose: to finance parking facilities.

UC \$51,245,000 Dade County (Florida) Special Obligations and Refunding Bonds (Miami Beach Convention Center Project), Series 1987 A and B - acted as underwriter's counsel - negotiated sale - public offering - purpose: to advance refund bonds for the Miami Beach Convention Center.

BC \$44,700,000 City of Fort Lauderdale (Florida) General Obligation Bonds, Series 1987 - acted as bond counsel - competitive sale - public offering - purpose: to finance municipal projects.

TC \$9,830,000 Village of Royal Palm Beach (Florida) Utility System Revenue Bonds, Series 1987 A and B - acted as counsel to trustee - negotiated sale - public offering - purpose: to finance improvements to water and sewer system.

BC \$9,600,000 City of Wilton Manors (Florida) Water and Sewer Revenue Refunding Bonds, Series 1987 - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund water and sewer system revenue bonds.

UC \$5,200,000 Dade County School Board (Equipment Lease-Purchase), Series 1987 - acted as counsel to the purchaser - negotiated sale - public offering - purpose: to finance mainframe computer.

UC \$2,480,000 City of Tamarac (Florida) General Obligation Bonds (Police Station Project), Series 1987 - acted as underwriter's counsel - negotiated sale - public offering - purpose: to finance improvements to police station.

BRC \$1,502,000 Broward County Industrial Development Revenue Bonds (FMC Realty, Ltd. Project), Series 1987 - acted as counsel to the developer - negotiated sale - private placement - purpose: to finance industrial development.

BRC \$900,000 Palm Beach County Industrial Development Revenue Bonds (Kipp Project), Series 1987 - acted as counsel to letter of credit bank - negotiated sale - purpose: to finance industrial development.

BC \$10,860,000 City of Cooper City (Florida) Utility System Revenue Bonds, Series 1986B - acted as bond counsel - negotiated sale - public offering - purpose: to finance improvements to water and sewer system.

BRC \$18,300,000 City of Lauderdale Lakes (Florida) Mortgage Revenue Bonds (Greenway Village Project), Series 1985 - acted as counsel to the developer - negotiated sale - public offering - purpose: to finance housing project.

BRC \$17,500,000 Housing Finance County of Broward County (Florida) Multifamily Housing Revenue Bonds (Palm Aire Project), Series 1985 - acted as counsel to developer - negotiated sale - public offering - purpose: to finance housing project.

UC \$16,000,000 Housing Finance County of Broward County (Florida) Multifamily Housing Revenue Bonds (Pasadena Place Apartments Project), Series 1985 - acted as counsel to purchaser - negotiated sale - private placement - purpose: to finance housing project.

UC \$7,675,000 City of Lauderhill (Florida) Water and Sewer Revenue Refunding Bonds, Series 1985 - acted as counsel to underwriter - negotiated sale - public offering - purpose: to advance refund water and sewer system revenue bonds.

BC \$6,630,169 City of Cooper City (Florida) Utility System Revenue Refunding Bonds, Series 1985A - acted as bond counsel - negotiated sale - public offering - purpose: to advance refund utility system revenue bonds.

UC \$3,005,000 City of Lauderhill (Florida) Sales Tax Revenue Refunding Bonds, Series 1985 - acted as counsel to the underwriter - negotiated sale - public offering - purpose: to advance refund sales tax revenue bonds.

UC \$5,000,000 Broward County Industrial Development Revenue Bonds (Carvel Stores of Florida, Inc. Project) - acted as counsel to the purchaser - negotiated sale - purpose: to finance manufacturing facility.

UC \$3,000,000 Broward County Industrial Development Revenue Bonds (Roscioli Yacht Refinishing, Inc. Project) - acted as counsel to the purchaser - private placement - negotiated sale - purpose: to finance manufacturing facility.

UC \$1,600,000 Riviera Beach Industrial Development Bonds (U & Me Distribution Center Project) - acted as counsel to the purchaser - private placement - negotiated sale - purpose: to finance distribution center.

Fee Comparison Schedule

ATTACHMENT B

Issuer	Series	Type	Par Amount	Bond Counsel	Disclosure Counsel	BC per \$1,000	DC per \$1,000	
Palm Beach County	2014 GO	Refunding / Competitive	\$ 28,035,000	\$ 39,285	\$ 19,642	1.40	0.70	
Broward County Schools	2015 GO*	New / Competitive	155,055,000	73,005	50,250	0.47	0.32	
Miami-Dade Schools	2013 GO*	New / Competitive	190,005,000	75,000	50,250	0.39	0.26	
Miami-Dade Schools	2014 GO	New / Competitive	96,475,000	64,400	45,343	0.67	0.47	
Miami-Dade Schools	2015 GO	New / Competitive	192,720,000	75,000	50,250	0.39	0.26	
Miami-Dade County	2015A GO	Refunding / Competitive	49,990,000	35,913	25,139	0.72	0.50	
Miami-Dade County	2015B GO	Refunding / Competitive	230,215,000	165,388	84,957	0.72	0.37	
Miami-Dade County	2015C GO	New / Competitive	94,915,000	84,957	59,470	0.90	0.63	
City of Sunrise	2015 GO	New / Negotiated	37,630,000	47,037	35,278	1.25	0.94	
City of Miami Gardens	2014 GO	New / Negotiated	60,000,000	49,500	37,125	0.83	0.62	
						<b>Average</b>	<b>0.77</b>	<b>0.51</b>
						<b>High</b>	<b>1.40</b>	<b>0.94</b>
						<b>Low</b>	<b>0.39</b>	<b>0.26</b>
City of Pompano Beach	2016 Go (Proposed)	New/Competitive	122,000,000 **	50,000 ***	30,000	0.41	0.25	

\*Initial issuance included "referendum prep" fee

\*Initial issuance included "referendum prep" fee

\*\*Estimated

\*\*\*Includes validation services