

**POMPANO BEACH FINANCE CORPORATION
SPECIAL MEETING AGENDA
COMMISSION CHAMBERS
TUESDAY, APRIL 14, 2015
6:15 P.M. OR SOON THEREAFTER**

CALL TO ORDER

Lamar Fisher
Chairperson, Presiding

ROLL CALL

Asceleta Hammond, CMC,
Secretary

APPROVAL OF MINUTES

Pompano Beach Finance
Corporation Meeting of
February 24, 2015

APPROVAL OF AGENDA

Board of Directors

NEW BUSINESS

1. ACKNOWLEDGMENT OF THE NOTICE OF THE MEETING PUBLISHED IN A NEWSPAPER OF GENERAL CIRCULATION, A COPY OF WHICH PUBLICATION IS MADE PART OF THE RECORD, AND WAIVER OF ALL FORMAL REQUIREMENTS THAT NOTICE OF SUCH MEETING BE GIVEN AT THE TIMES AND IN THE MANNER REQUIRED BY THE BYLAWS OF THE CORPORATION.

(STAFF CONTACT: SUZETTE SIBBLE)

2. **RES. NO. 2015-01:** A RESOLUTION OF THE POMPANO BEACH FINANCE CORPORATION APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF A GROUND LEASE; APPROVING THE FORMS, AND AUTHORIZING EXECUTION, OF A TRUST AGREEMENT TO PROVIDE FOR THE ISSUANCE OF NOT EXCEEDING \$24,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015, IN ADDITION TO COMPLETION CERTIFICATES AND REFUNDING CERTIFICATES; APPOINTING A FINANCIAL INSTITUTION TO SERVE AS TRUSTEE UNDER THE TRUST AGREEMENT; APPROVING THE FORMS, AND AUTHORIZING EXECUTION OF, A LEASE PURCHASE AGREEMENT AND SCHEDULE TO THE LEASE PURCHASE AGREEMENT TO REFLECT ISSUANCE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF AN ASSIGNMENT OF LEASES; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF A CERTIFICATE PURCHASE AGREEMENT, SUBJECT TO THE PARAMETERS SET FORTH HEREIN PERTAINING TO THE SALE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; APPROVING

NEW BUSINESS – CONTINUED

RESOLUTION - CONTINUED

OBTAINING A COMMITMENT FOR THE ISSUANCE OF A MUNICIPAL BOND INSURANCE POLICY SECURING THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015 AND/OR RESERVE ACCOUNT SURETY BOND AND THE EXECUTION OF RELATED AGREEMENTS WITH THE INSURER; APPROVING A FORM OF PRELIMINARY OFFERING STATEMENT AND AUTHORIZING EXECUTION AND DELIVERY OF A FINAL OFFERING STATEMENT; APPROVING THE FORM OF AND AUTHORIZING EXECUTION OF A CONTINUING DISCLOSURE CERTIFICATE; AUTHORIZING ALL REQUIRED ACTIONS IN CONNECTION WITH THE ISSUANCE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

(STAFF CONTACT: SUZETTE SIBBLE)

REPORTS

None

ADJOURNMENT