

REQUESTED COMMISSION ACTION:

Consent

Ordinance

Resolution

X Consideration/
Discussion

Presentation

SHORT TITLE TO ACKNOWLEDGE NOTICE OF MEETING PUBLISHED IN A NEWSPAPER

Summary of Purpose and Why:

This item is requesting acknowledgement by the Board that the notice of the meeting was published in a newspaper (Sun Sentinel) of general circulation, a copy of which publication is made as part of the record, and waiver of all formal requirements that notice of such meeting be given at the times and in the manner required by the Bylaws of the Corporation. The waiver is requested because the current amended and restated bylaws of the Pompano Beach Finance Corporation (the " Corporation") requires that the Chairperson of the Corporation or a majority of the Board of Directors should call any special meetings by giving two (2) days written notice to all Members of the Board. However, the Secretary of the Board actually provided notice of such, as a matter of convenience. A formal request to amend the bylaws in this respect will be brought forward for Board consideration at a future meeting.

- (1) Origin of request for this action: Finance Department
- (2) Primary staff contact: Suzette Sibble Ext. 4680
- (3) Expiration of contract, if applicable: NA
- (4) Fiscal impact and source of funding: NA

DEPARTMENTAL
COORDINATION

DATE

DEPARTMENTAL
RECOMMENDATION

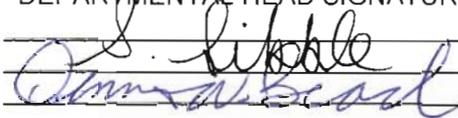
DEPARTMENTAL HEAD SIGNATURE

Finance Department

3/31/15

Approve

X City Manager



ACTION TAKEN BY COMMISSION:

Ordinance

Resolution

Consideration

Workshop

1st Reading

1st Reading

Results:

Results:

2nd Reading

Public Hearing Notice

**POMPAÑO BEACH FINANCE CORPORATION
NOTICE OF MEETING**

YOU ARE HEREBY NOTIFIED of a Special Meeting of the Pompano Beach Finance Corporation, to be held on Tuesday, April 14, 2015, at 6:15 p.m., or soon thereafter, in the City Commission Chambers of the City Hall Complex, at 100 West Atlantic Boulevard, Pompano Beach. The purpose of the meeting is for the Board of Directors to consider:

- ACKNOWLEDGING THAT THE NOTICE OF THE MEETING WAS PUBLISHED IN A NEWSPAPER OF GENERAL CIRCULATION, A COPY OF WHICH PUBLICATION IS MADE PART OF THE RECORD, AND WAIVER OF ALL FORMAL REQUIREMENTS THAT NOTICE OF SUCH MEETING BE GIVEN AT THE TIMES AND IN THE MANNER REQUIRED BY THE BYLAWS OF THE CORPORATION.

- ADOPTING A RESOLUTION OF THE POMPAÑO BEACH FINANCE CORPORATION APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF A GROUND LEASE; APPROVING THE FORMS, AND AUTHORIZING EXECUTION, OF A TRUST AGREEMENT TO PROVIDE FOR THE ISSUANCE OF NOT EXCEEDING \$24,000,000

Public Hearing Notice

IN AGGREGATE PRINCIPAL AMOUNT OF TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015, IN ADDITION TO COMPLETION CERTIFICATES AND REFUNDING CERTIFICATES; APPOINTING A FINANCIAL INSTITUTION TO SERVE AS TRUSTEE UNDER THE TRUST AGREEMENT; APPROVING THE FORMS, AND AUTHORIZING EXECUTION OF A LEASE PURCHASE AGREEMENT AND SCHEDULE TO THE LEASE PURCHASE AGREEMENT TO REFLECT ISSUANCE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF AN ASSIGNMENT OF LEASES; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF A CERTIFICATE PURCHASE AGREEMENT, SUBJECT TO THE PARAMETERS SET FORTH HEREIN PERTAINING TO THE SALE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; APPROVING OBTAINING A COMMITMENT FOR THE ISSUANCE OF A MUNICIPAL BOND INSURANCE POLICY SECURING THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015 AND/OR RESERVE ACCOUNT SURETY BOND AND THE EXECUTION OF RELATED AGREEMENTS WITH THE INSURER; APPROVING A FORM OF PRELIMINARY OFFERING STATEMENT AND AUTHORIZING EXECUTION AND DELIVERY OF A FINAL OFFERING STATEMENT; APPROVING THE FORM OF AND AUTHORIZING EXECUTION OF A CONTINUING DISCLOSURE CERTIFICATE; AUTHORIZING ALL REQUIRED ACTIONS IN CONNECTION WITH THE ISSUANCE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

Any person who decides to appeal any decision of the Board with respect to any matter considered at this meeting will need a record of the proceedings, and for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

Any person requiring auxiliary aids and services to participate may call the City Clerk's Office at (954) 786-4611 at least 24 hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 1-800-955-8770 or 1-800-955-8771.

Pompano Beach Finance Corporation
BY: Ascleeta Hammond, Secretary
April 6, 2015

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April 6, 2015

POMPAÑO BEACH FINANCE CORPORATION

NOTICE OF MEETING P.N. NO. 2015-88
YOU ARE HEREBY NOTIFIED of a Special meeting before the Board of Directors of the Pompano Beach Finance Corporation on Tuesday, April 14, 2015, at 6:15 p.m., or soon thereafter, to be held in the City Commission Chambers of the City Hall Complex, 100 West Atlantic Boulevard, Pompano Beach, Florida, to consider the Resolution entitled:

RESOLUTION NO. 2015-198: A RESOLUTION OF THE POMPAÑO BEACH FINANCE CORPORATION APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF A GROUND LEASE; APPROVING THE FORMS, AND AUTHORIZING EXECUTION, OF A TRUST AGREEMENT TO PROVIDE FOR THE ISSUANCE OF NOT EXCEEDING \$24,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015, IN ADDITION TO COMPLETION CERTIFICATES AND REFUNDING CERTIFICATES; APPOINTING A FINANCIAL INSTITUTION TO SERVE AS TRUSTEE UNDER THE TRUST AGREEMENT; APPROVING THE FORMS, AND AUTHORIZING EXECUTION OF A LEASE PURCHASE AGREEMENT AND SCHEDULE TO THE LEASE PURCHASE AGREEMENT TO REFLECT ISSUANCE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF AN ASSIGNMENT OF LEASES; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF A CERTIFICATE PURCHASE AGREEMENT, SUBJECT TO THE PARAMETERS SET FORTH HEREIN PERTAINING TO THE SALE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; APPROVING OBTAINING A COMMITMENT FOR THE ISSUANCE OF A MUNICIPAL BOND INSURANCE POLICY SECURING THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015 AND/OR RESERVE ACCOUNT SURETY BOND AND THE EXECUTION OF RELATED AGREEMENTS WITH THE INSURER; APPROVING A FORM OF PRELIMINARY OFFERING STATEMENT AND AUTHORIZING EXECUTION AND DELIVERY OF A FINAL OFFERING STATEMENT; APPROVING THE FORM OF AND AUTHORIZING EXECUTION OF A CONTINUING DISCLOSURE CERTIFICATE; AUTHORIZING ALL REQUIRED ACTIONS IN CONNECTION WITH THE ISSUANCE OF THE TAXABLE CERTIFICATES OF PARTICIPATION (PARKING GARAGE PROJECT), SERIES 2015; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

The Resolution is available for public inspection at the City Clerk's Office, 100 West Atlantic Boulevard, Suite 253, Pompano Beach, Florida 33060. All interested persons are urged to attend the Public Meeting, send a representative, or express their views by letter.

You may either be present in person at the Public Meeting, represented by counsel or letter. All interested persons take due notice of the time and place of the Public Hearing and govern yourselves accordingly.

Any person, who decides to appeal any decision of the Board of Directors with respect to any matter considered at this meeting, will need a record of the proceedings and for this reason, may need to ensure that a verbatim record of the proceedings is made. This record will include the testimony and evidence upon which the appeal is to be based.

Any person requiring auxiliary aids and services at this meeting may contact the City Clerk's Office at (954) 786-4611 at least 24 hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 1-800-955-8770 or 1-800-955-8771.

POMPAÑO BEACH FINANCE CORP.
BY: Ascleeta Hammond, Secretary
April 6, 2015