



MEMORANDUM

March 15, 2016

TO: CRA Board of Commissioners

FROM: Cathy Trenkle, CRA Project Coordinator

THRU: Kim Briesemeister, Co-Executive Director
Chris Brown, Co-Executive Director

RE: Appointment to the Northwest CRA Advisory Committee

Issue

The term of Daisy Johnson, member of the Northwest CRA Advisory Committee, will expire on March 20, 2016. The expiration of her term creates a vacancy in the "Financial Industry Representative, NW CRA District" membership category.

Recommendation

That the CRA Board consider the list of applicants submitted to fill the vacancy in the "Financial Industry Representative" membership category and by vote appoint one candidate for this category to the Northwest CRA Advisory Committee for a two-year term.

Background

The Applicants listed below fulfill the membership category of "One Financial Industry Representative, NW CRA District". Copies of their applications are attached.

Applicants:

Daisy Johnson – District 4
Rachel Lucas – District 4

RESOLUTION NO. _____

POMPANO BEACH COMMUNITY REDEVELOPMENT AGENCY

A RESOLUTION OF THE POMPANO BEACH COMMUNITY REDEVELOPMENT AGENCY APPOINTING _____, FINANCIAL INDUSTRY REPRESENTATIVE, NW CRA DISTRICT, TO THE NORTHWEST CRA ADVISORY COMMITTEE OF THE POMPANO BEACH COMMUNITY REDEVELOPMENT AGENCY FOR A TERM OF TWO (2) YEARS; SAID TERM TO EXPIRE ON MARCH 20, 2018; PROVIDING AN EFFECTIVE DATE.

WHEREAS, _____ is well qualified to serve as a member of the Northwest CRA Advisory Committee of the Community Redevelopment Agency of the City of Pompano Beach, and the Board of Directors desire to appoint a member thereto; now, therefore,

BE IT RESOLVED BY THE POMPANO BEACH COMMUNITY REDEVELOPMENT AGENCY THAT:

SECTION 1. _____ is hereby appointed to the Northwest CRA Advisory Committee of the Community Redevelopment Agency of the City of Pompano Beach for a term of two years; said term to expire on March 20, 2018, or until such time as appointments are made.

SECTION 2. This Resolution shall become effective upon passage.

PASSED AND ADOPTED THIS 15th day of March, 2016.

LAMAR FISHER, CHAIRPERSON

ATTEST:

MARGARET GALLAGHER, SECRETARY



COMMUNITY REDEVELOPMENT AGENCY
ADVISORY COMMITTEE APPLICATION
CITY OF POMPANO BEACH, FLORIDA

EAST DISTRICT

WEST DISTRICT

Post Office Drawer 1300
Pompano Beach, Florida 33061

Phone: (954) 786-5535
Fax: (954) 786-7836

IN ORDER TO ASSIST THE CRA BOARD IN MAKING ADVISORY COMMITTEE APPOINTMENTS, THE FOLLOWING INFORMATION IS REQUESTED:

NAME OF APPLICANT: Daisy M Johnson

HOME ADDRESS: 1516 NW 5th Ave

CITY/STATE/ZIP CODE: Pompano Bch., FL 33060

HOME #: 954-943-2852 CELL #: 954-801-4822 EMAIL ADDRESS: dj2cougar@bellsouth.net

MAILING ADDRESS: 1516 NW 5th Ave.

CITY/STATE/ZIP CODE: Pompano Bch., FL 33060

ARE YOU A POMPANO BEACH RESIDENT? YES: [checked] NO: []

IF YES, PLEASE INDICATE DISTRICT IN WHICH YOU LIVE: 1 [] 2 [] 3 [] 4 [] 5 [checked]

DO YOU OWN REAL PROPERTY IN POMPANO BEACH? YES: [checked] NO: []

DO YOU OWN A BUSINESS IN POMPANO BEACH? YES: [] NO: [checked]

ARE YOU A REGISTERED VOTER? YES: [checked] NO: []

HAVE YOU BEEN CONVICTED OF A FELONY IN FLORIDA, OR ANY OTHER STATE, WITHOUT YOUR CIVIL RIGHTS HAVING BEEN RESTORED? YES: [] NO: [checked]

BUSINESS OR OCCUPATION: Retired Banker

BUSINESS ADDRESS: N/A

CITY/STATE/ZIP: N/A

BUSINESS PHONE #: _____ BUSINESS FAX #: _____

ARE YOU PRESENTLY SERVING ON ANY OTHER CITY BOARD OR COMMITTEE? _____
IF YES, PLEASE LIST NAME: _____ Yes - N.W. CRA

WOULD YOU CONSIDER SERVING ON ANY OTHER CITY BOARD OR COMMITTEE? No

IF YES, PLEASE LIST NAME(S): _____

HAVE YOU EVER SERVED ON A CITY OF POMPANO BEACH BOARD/COMMITTEE? Yes

IF YES, PLEASE STATE NAME OF BOARD OR COMMITTEE: N.W. CRA

BELOW PLEASE LIST BACKGROUND INFORMATION WHICH YOU FEEL WOULD QUALIFY YOU TO SERVE ON THIS COMMITTEE AND / OR ATTACH A RESUME:

Banking experience + life long resident of Pompano.

EDUCATION: High school + some college at BCC.

EXPERIENCE: 36 years in the financial industry

CURRENT POSITION: Retired Banker

PAST POSITIONS: SunTrust Bank Branch Manager

HOBBIES: Reading + gardening

MAKING ANY FALSE STATEMENTS HEREIN MAY BE CAUSE FOR REMOVAL BY THE CRA BOARD

Daisy M Johnson
SIGNATURE OF APPLICANT

3/7/16
DATE OF APPLICATION

BOARD SECRETARY OR CITY CLERK _____

DATE RECEIVED OR CONFIRMED _____

NOTE: IF YOU DO NOT WISH TO SERVE ON THIS COMMITTEE, PLEASE EITHER CHECK HERE _____ AND RETURN TO CITY CLERK, OR NOTIFY THE CITY CLERK'S OFFICE IN WRITING OF YOUR DESIRE NOT TO SERVE.



COMMUNITY REDEVELOPMENT AGENCY
ADVISORY COMMITTEE APPLICATION
CITY OF POMPANO BEACH, FLORIDA

[] EAST DISTRICT [X] WEST DISTRICT

Post Office Drawer 1300
Pompano Beach, Florida 33061

Phone: (954) 786-5535
Fax: (954) 786-7836

IN ORDER TO ASSIST THE CRA BOARD IN MAKING ADVISORY COMMITTEE APPOINTMENTS, THE FOLLOWING INFORMATION IS REQUESTED:

NAME OF APPLICANT: Rachel Lucas

HOME ADDRESS: 1560 NW 17 Ave Unit 6

CITY/STATE/ZIP CODE: Pompano Beach FL 33069

HOME #: CELL #: 954 740 0554 EMAIL ADDRESS: Rachel@yourfinancialsolutions.com nsinc.com

MAILING ADDRESS: 1560 NW 17 Ave Unit 6

CITY/STATE/ZIP CODE: Pompano Beach FL 33069

ARE YOU A POMPANO BEACH RESIDENT? YES: [X] NO: []

IF YES, PLEASE INDICATE DISTRICT IN WHICH YOU LIVE: 1 [] 2 [] 3 [] 4 [X] 5 []

DO YOU OWN REAL PROPERTY IN POMPANO BEACH? YES: [] NO: [X]

DO YOU OWN A BUSINESS IN POMPANO BEACH? YES: [X] NO: []

ARE YOU A REGISTERED VOTER? YES: [X] NO: []

HAVE YOU BEEN CONVICTED OF A FELONY IN FLORIDA, OR ANY OTHER STATE, WITHOUT YOUR CIVIL RIGHTS HAVING BEEN RESTORED? YES: [] NO: [X]

BUSINESS OR OCCUPATION: Your Financial Solutions, Inc

BUSINESS ADDRESS: 2071 NW 5th Terrace

CITY/STATE/ZIP: Pompano Beach, FL 33060

BUSINESS PHONE #: 9-740-0554 BUSINESS FAX #: 9-256-9242

ARE YOU PRESENTLY SERVING ON ANY OTHER CITY BOARD OR COMMITTEE? NO
IF YES, PLEASE LIST NAME: _____

WOULD YOU CONSIDER SERVING ON ANY OTHER CITY BOARD OR COMMITTEE? Yes

IF YES, PLEASE LIST NAME(S):
Housing Authority _____

HAVE YOU EVER SERVED ON A CITY OF POMPANO BEACH BOARD/COMMITTEE? NO

IF YES, PLEASE STATE NAME OF BOARD OR COMMITTEE: _____

BELOW PLEASE LIST BACKGROUND INFORMATION WHICH YOU FEEL WOULD QUALIFY YOU TO SERVE ON THIS COMMITTEE AND / OR ATTACH A RESUME:

EDUCATION: B.S. - Nova Southeastern University
MBA - Aspen University

EXPERIENCE: _____

CURRENT POSITION: _____

PAST POSITIONS: _____

HOBBIES: _____

MAKING ANY FALSE STATEMENTS HEREIN MAY BE CAUSE FOR REMOVAL BY THE CRA BOARD

Rachel Lucas
SIGNATURE OF APPLICANT

5-14-14
DATE OF APPLICATION

[Signature]
BOARD SECRETARY OR CITY CLERK

DATE RECEIVED OR CONFIRMED

NOTE: IF YOU DO NOT WISH TO SERVE ON THIS COMMITTEE, PLEASE EITHER CHECK HERE _____ AND RETURN TO CITY CLERK, OR NOTIFY THE CITY CLERK'S OFFICE IN WRITING OF YOUR DESIRE NOT TO SERVE.

RACHEL T. LUCAS

1560 NW 17th Ave, Pompano Beach, FL 33069
Rachel@yourfinancialsolutionsinc.com
(954) 740-0554

OBJECTIVE: Obtain a position on the Northwest CRA Advisory Board.

QUALIFICATIONS PROFILE

Performance-driven and results-oriented professional experienced in education, management, accounting, payroll, and bookkeeping with a proven ability to achieve and exceed all performance expectations through supervising and motivating employees to increase productivity. Performs well in fast paced environments and committed to excellence with the ability to meet deadlines. Exceptional communication and interpersonal skills.

CORE COMPETENCIES

- * Proven track record to provide accurate financial services
- * knowledge of filing tax returns and federal tax laws
- * Remarkable know how of accounting principles and financial reporting
- * Excellent analytical & communication skills
- * Detailed knowledge of legal & clerical procedures
- * Ability to multi-task and work in fast paced environment
- * Exceptional customer service skills

EDUCATION AND TRAINING

Master of Business Administration (2013) Aspen University
Bachelor of Science in Business Administration (2007) Nova Southeastern University
Associate of Arts in Business Administration (2004) Broward Community College

PROFESSIONAL EXPERIENCE

Your Financial Solutions Inc., Pompano Beach, FL 2012 to present
Owner

Responsible for preparing income tax returns of small business firms and individuals
Answer client queries regarding tax codes and appropriate deductions
Advice clients about investment strategies to minimize their taxes as per tax laws
Provide payroll services to corporate firms and businesses
IRS Audits and Representation for business and individuals
Research tax codes for clients to ensure compliance

Broward County Public Schools, Teacher 2007 to 2014

Primary Responsibilities

Maintain classroom control, discipline, and management
Utilized Internet resources for current events and literature to complement learning activities.
Establish and maintain positive relationships with students, parents, and colleagues, fostering an environment of open communication and support
Assisted in 8th Grade tutoring to increase Science proficiency among students.
Integrated technology into curriculum, supplementing class lectures and developing students' word processing and researching skills
Coordinator of FCAT tutoring program for over 100 students
Assistant Principal designee

Gwinnett County Tax Commissioner, Intern 2006–2007

Primary Responsibilities

Coordinate and administered capital and/or operating budgets for assigned area of responsibility.
Prepared budget reconciliations
Prepared, interpreted, updated, and maintained a variety of records, databases and logs.
Processed and reviewed a variety of transactions involving purchase orders, accounts receivables, invoices, accounts payable, contracts, and/or other related information.
Assisted with oversight of departmental budget

Broward Schools Innovative Programs, Bookkeeper III 2003–2007

Primary Responsibilities

Processed purchase orders, check request to pay bills, issued receipts, post ledgers, reconciled monthly and yearly accounts and maintain balanced accounts.
Responsible for departmental payroll
Established and maintained financial records and activities regarding budgeted funds
Reconciled financial reports

United States Navy, StoreKeeper Second Class 1999 – 2003

Primary Responsibilities

Prepared items for shipment
Prepared shipment documents
Prepared open purchase documents
Budgeted records and financial statements
Used data processing and information programs
Routed and received messages

COMPUTER SKILLS

Financial Software, MS Excel, PowerPoint, MS Word, Internet search & Email

PROFESSIONAL AFFILIATIONS

National Association of Enrolled Agents, Member

National Association of Tax Professionals, Member

Urban League of Broward County Young Professionals, Member

REFERENCES: Available Upon Request