

# Office of Housing & Urban Improvement



## **2013-2014** **CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT** **(CAPER)**

FOR THE

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)**  
**HOME INVESTMENT PARTNERSHIP (HOME)**  
**PROGRAMS**

**Reporting Period**  
**(October 1, 2013 thru September 30, 2014)**

Prepared by:  
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December 29, 2014

Ms. Ann Chavis, Director  
Community Planning and Development Division  
U.S. Department of Housing and Urban Development  
Miami Office, Southeast/Caribbean  
Brickell Plaza Bldg.  
909 S.E. 1st Avenue, Suite 500  
Miami, FL 33131-3028

RE: City of Pompano Beach – 2013/14 Consolidated Annual Performance and Evaluation Report (CAPER)

Dear Ms. Chavis:

Enclosed for your review is one (1) original and two (2) copies of the City of Pompano Beach, Florida completed FY2013-14 CAPER Report – reporting period October 1, 2013 through September 30, 2014.

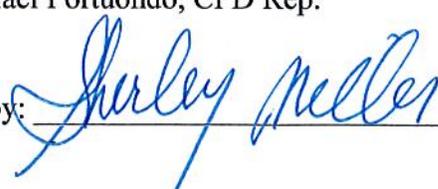
If you need additional information concerning this report, please contact me at (954) 786-4656.

Sincerely,

  
Miriam Carrillo, Director  
Office of Housing and Urban Improvement

Enclosures

cc: Rafael Portuondo, CPD Rep.

Received by: 

Date: 

# City of Pompano Beach

## CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)

# PROGRAM YEAR 2013-2014

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**IDIS Reports for CDBG:**

<b>PR01.HUD Grants and Program Income</b>	<b>Exhibit 1</b>
<b>PR03.CDBG Activity Summary Report (GPR)</b>	<b>Exhibit 2</b>
<b>PR06.Summary of Consolidated Plan Projects</b>	<b>Exhibit 3</b>
<b>PR23 Summary of Accomplishments</b>	<b>Exhibit 4</b>
<b>PR26.CDBG Financial Summary and Attachments</b>	<b>Exhibit 5</b>
<b>PR54.CDBG Performance Profile</b>	<b>Exhibit 6</b>
<b>PR83.CDBG Performance Measures</b>	<b>Exhibit 6</b>
<b>HUD 2516 Contract and Subcontract Activity</b>	<b>Exhibit 7</b>
<b>HUD 60002 Section 3 Summary</b>	<b>Exhibit 8</b>

**IDIS Reports for HOME:**

<b>PR22.Status of HOME Activities</b>	<b>Exhibit 9</b>
<b>PR25.Status of CHDO funds by Fiscal Year</b>	<b>Exhibit 10</b>
<b>PR27.Status of HOME Grants</b>	<b>Exhibit 11</b>
<b>PR 85 HOME Housing Performance Measures Report</b>	<b>Exhibit 12</b>
<b>PR 33 &amp; HUD 40107-A HOME Match Report</b>	<b>Exhibit 13</b>
<b>HUD 40107 Annual Performance Report HOME Program</b>	<b>Exhibit 14</b>
<b>Advertisement of CAPER</b>	<b>Exhibit A</b>

# EXEMPLARY PROJECTS

## NEIGHBORHOOD STABILIZATION PROGRAM

Implementation of the Neighborhood Stabilization Program, both NSP 1 and NSP 3, has been a positive learning experience for the City of Pompano Beach. We have streamlined our efforts, moving quickly on properties targeted for acquisition and frugally expending funds. Our focus has expanded from stabilization of neighborhoods to optimal stabilization of sustainable neighborhoods. These efforts include ongoing evaluation and review with an eye towards improving our individual home product and increased program longevity within federal guidelines. NSP expenditure deadlines have been met. New construction and rehabilitation of NSP inventory has been made possible by the City's recognition of the NSP program's anticipated program income.

Efforts to enhance home quality and client satisfaction include more stringent contractor qualification guidelines, implementation of a standardized Home Warranty Program, and more sophisticated marketing techniques in partnership with local real estate professionals. We are excited about our progress to date and look forward to further neighborhood stabilization, job creation and home sales to qualified households.

The City Commission approved the City's NSP 1 Program on November 25, 2008 through a Substantial Amendment to the FY 2008-2009 Action Plan. A Second Substantial Amendment was approved on October 23, 2012, providing for the establishment of Revolving Loan Fund accounts for use in administering Program Income. A Third Substantial Amendment was approved on February 26, 2013 specifically providing for Demolition and Replacement activities. Each of these amendments was subsequently approved by HUD.

The City Commission approved the City's NSP 3 Program on January 24, 2011 through a Substantial Amendment to the FY 2010-2011 Action Plan. A First Substantial Amendment was approved on October 23, 2012, providing for the establishment of Revolving Loan Fund accounts for use in administering Program Income. A Second Substantial Amendment was approved on February 26, 2013 specifically providing for Demolition and Replacement activities. Each of these amendments was subsequently approved by HUD.

## SECTION 108 LOAN GUARANTEE

The City was pleased to receive approval from the U.S. Department of Housing and Urban Improvement this year for a \$4,308,000 "Section 108" loan, which it will pay back over 20 years using a portion of the City's future yearly CDBG entitlement grants. Loan proceeds will be used to upgrade infrastructure in Old Downtown Pompano. The project is located in a Transit Oriented (TO) Special Zoning District and the Downtown Pompano Beach (DP) Overlay District. It is also adjacent to a Community Redevelopment Area that is part of the Downtown Pompano Transit-Oriented Corridor (DPTOC).

The overall project area is generally bounded by (but including) NE Flagler Avenue, from NE 3<sup>rd</sup> Street to NE 4<sup>th</sup> Street to the West; NE 3<sup>rd</sup> Avenue, from NE 1<sup>st</sup> Street to NE 4<sup>th</sup> Street to the East; NE 1<sup>st</sup> Street from NE 1<sup>st</sup> Avenue to NE 3<sup>rd</sup> Avenue to the South, and NE 4<sup>th</sup> Street, From NE Flagler Avenue to NE 2<sup>nd</sup> Avenue to the North.

Each street in the Section 108 project area will receive roadway improvements; water, sewer and reclaimed water utility improvements; signing and pavement markings; new landscaping and irrigation, and new lighting. In addition, NE 1<sup>st</sup> Street will have its number of traffic lanes reduced and NE 2<sup>nd</sup> Avenue and NE 3<sup>rd</sup> Street will have chronic drainage problems repaired. The improvements will revitalize the downtown area, support economic growth and the use of businesses and community facilities, such as parks, churches and schools.

Projected project costs are:

**SOURCES AND USES OF FUNDS**

<u>USES OF FUNDS</u>		CRA	SECTION 108
NE 1st STREET	1,842,652.45	883,487.95	959,164.50
NE 3rd STREET	594,437.49	314,487.92	279,949.57
NE 4th STREET	630,483.61	0	630,483.61
NE 2nd AVENUE	1,286,608.95	0	1,286,608.95
NE 3rd AVENUE	193,156.93	0	193,156.93
FLAGLER AVENUE	640,812.07	640,812.07	0
<b>TOTAL</b>	<b>6,146,787.94</b>	<b>1,838,787.94</b>	<b>4,308,000.00</b>
<u>SOURCES OF FUNDS</u>			
SECTION 108	4,308,000.00		4,308,000.00
CRA	1,838,787.94	1,838,787.94	
	<b>6,146,787.94</b>		

**CDBG COMMUNITY DEVELOPMENT WEEK**

On April 22, 2014, the City of Pompano Beach Mayor presented a proclamation to Miriam Carrillo, Pompano Beach Office of Housing and Urban Improvement Director, proclaiming Community Development Week in the City of Pompano Beach. In conjunction with the proclamation, there was a presentation of plaques to the United States Department of Housing and Urban Development; the Community Development Advisory Committee; the Affordable Housing Advisory Committee; and three outstanding CDBG Public Service Subrecipients.

**CAPTIVA COVE AFFORDABLE HOUSING PROJECT**

Captiva Cove Phase I, which is completed, is a 264-unit affordable rental community located at 1201 South Dixie Highway West in Pompano Beach by The Cornerstone Group, the largest developer of affordable housing in South Florida. Formerly the site of a trailer park and located in a low income census tract as identified by the FFIEC, this new apartment community will offer residents a mix of one, two and three bedroom apartments. Amenities include an on-site lake with adjacent clubhouse offering a resort-style pool, fitness center, business center and social activities rooms. Phase 1 of the project is complete and has a waiting list of potential residents.

**Financing for Captiva Cove Phase II, one additional 88-unit building, is presently being finalized. The table below summarizes Phase II's proposed financing, including the amount approved in the City's 2014-2015 Action Plan.**

Tax Credit Equity	\$ 4,892,000
1 <sup>st</sup> Mortgage	\$ 8,500,000
Grant	\$ 500,000
HOME – Broward County	\$ 467,993
Bond Redemption (with Subsidy)	\$ (3,200,000)
Florida Housing Finance Corp. – HOME	\$ 2,800,000
<b>City of Pompano Beach FY 14-15</b>	<b>\$ 186,559</b>
Developer Note	\$ 1,187,149
<b>Total</b>	<b>\$ 15,333,370</b>



## SET FREE COALITION OUTREACH PROGRAMS, INC.

Set Free Coalition Outreach Programs, Inc. ("Set Free") received \$80,000 in CHDO funds to purchase, rehabilitate and resell a single family home in Pompano Beach. The project served the dual purpose of providing construction work to persons in transition and providing a home ownership opportunity for a low-income household.

Set Free purchased and is in the process of rehabilitating 1710 NW 1<sup>st</sup> Avenue using a combination of the \$80,000 (purchase) and Proceeds from the acquisition, rehabilitation and resale of 640 NW 20<sup>th</sup> Court, which it previously sold for \$106,000. A Declaration of Covenants and Restrictions was recorded for the home, assuring its affordability for 20 years.

This CHDO has leveraged its activity as a developer of affordable homes with other funds and partnered with other non-profit organizations to conduct homebuyer workshops and conduct its non-CHDO community outreach programs, serving a total of 104 persons.

## CDBG PUBLIC SERVICE PROJECTS

The City works closely with residents through its Citizen Participation plan to assure that its 15% CDBG Public Service set aside, although relatively small, benefits persons in need on a variety of fronts: after school educational and social activities; senior citizen meals and recreation; summer reading education and activities; adult transition to self sufficiency; college scholarships; teenage transition from foster care and indigent medical services. Two of the programs stand out because of the number of Pompano Beach residents served, and effective or unique program delivery.

### Taylor's Closet

The *Reveal Shopping Program* is for girls under 18 in the foster care system. Girls meet each month to receive a customized shopping experience with a stylist and to participate in activities and discussions related to the health and well-being. The *Awaken Mentoring Program* teaches art, cooking, sewing and life-skills in order to help them live independently and allow them to express their creativity. 367 Pompano Beach girls were served by both programs.



Taylor's Closet is particularly adept at leveraging funds. After launching the program with individual clothing donations, items for the participants' shopping experiences are now all new, donated by manufacturers and retailers. The table below illustrates Awaken Program funding sources at the time the City's CDBG Public Service grant for that program was made.

### **Luz Del Mundo – Light of The World Clinic, Inc.**

The clinic's *Free Indigent Health Care Access, Outreach Education & Treatment Program* focuses on providing medical care and treatment to City residents exhibiting a medical problem, are medically underserved, uninsured and/or not eligible for government benefits and who live in very-low and low-income census tracts of Pompano Beach. 100% of the clients receiving assistance have health problems, 75% of which are chronic. 75 medically underserved residents were served.

## **HOUSING PROGRAMS**

### **Emergency Repairs, Exterior Home Improvement & Housing Rehab**

The City of Pompano Beach's Housing Rehabilitation program is designed to assist the housing needs of very low, low and moderate income households while preventing the spread of blight; preserving the City's existing housing stock; strengthening its tax base; abating Code Violations, and reducing lead based paint hazards. The City uses its allocation of SHIP funds from the Florida Housing Finance Corporation to augment its housing programs. SHIP Budget cuts have severely limited the City's ability to leverage those funds recently, however, there was a partial restoration of funding during the year.

The City will continue to maximize its resources by leveraging the funds it does receive and work creatively to attempt to meet the community's needs. The maximum amount available for individual rehabilitation projects is \$30,000. This amount may be raised to \$60,000 in extraordinary cases with the Director's approval.

## **CITY OF POMPANO BEACH ENTERPRISE ZONE**

The City of Pompano Beach continues to promote its Enterprise Zone goals through coordination among its Office of Housing Improvement, City Manager's Office and CRA. We seek to leverage existing City incentive and economic development programs with those available through the Enterprise Zone to cooperatively promote and achieve successful outreach and implementation.

We have undertaken specific activities promoting the Enterprise Zone; however, the Zone's "stand alone" location within the City presents special challenges. Therefore, we are focused on its inclusion in broad-based economic development activities sponsored by the City consistent with the approach outlined above. Enterprise Zone brochures are distributed with materials discussing other City economic development programs, together with overall Office of Housing and Urban Improvement Programs.

The EZDA has given initial approval to the City's Enterprise Zone boundary change request. The change will remove the area north of Atlantic Boulevard and replace it with an area east of I-95, again, south of Atlantic. The new area will encompass the area straddling South Dixie starting at SW 3<sup>rd</sup> Street to McNab Road, primarily west of the FEC railroad tracks to I-95, not including John Knox Village, but including a sizeable neighborhood to the south. It would also cross the FEC tracks to the east and include another pocket of industrial properties that extend to Cyprus Road on the north of SW 6<sup>th</sup> street, still south of the BSO station and Publix supermarket along SW 3<sup>rd</sup> Street.

Our intent is to draw in a larger number and variety of businesses because they are located on smaller, older properties. We also expect that the neighborhood west of Dixie, which includes Captiva Cove, a recently developed affordable housing apartment complex, to help these businesses take advantage of the Job Sales Tax Credit and the Property Tax Credit. In addition, the area selected would continue to meet the eligibility criteria of Florida Statute 290.0058 pertaining to poverty, unemployment, and general distress.

### **Economic Development - Revolving Loan Fund**

The City of Pompano Beach Community Development Block Grant Program, administered by the Office of Housing and Urban Improvement (OHUI), included an additional \$200,000 in 2013-2014 to stimulate economic development through use of an Economic Development Revolving Loan Fund (RLF). The RLF provides loans to established Pompano Beach businesses which, in return for use of the public funds, create job opportunities, principally for the benefit of low- and moderate-income persons.

OHUI staff reviews loan applications in accordance with program guidelines and makes loan recommendations to the RLF Loan Committee. Minimum loan requirements are:

- Be a viable business that can repay the loan;
- Create or retain one full-time equivalent Low or Moderate Income job for each \$20,000 loaned;
- Complete all loan-funded projects within two years of loan approval;
- Maintain jobs created or retained with the loan funds for at least one year.

Loans of \$25,000-\$50,000 are available at the Prime Rate for eligible activities including working capital for inventory, work in progress and receivables; machinery, equipment, furniture, fixtures and leasehold improvements; and construction and installation. The Loan Committee can approve loans in excess of \$50,000 if it believes the higher loan amount will facilitate substantial job creation or retention.

***\*\*Total Program Income generated through FY 13-14 - \$154,264.58, a total of 29 jobs created and 12 retained.***

Borrower	Original Loan Amount	Current Balance	Rate	Date Opened	Maturity Date	Monthly Payment Amount
Loan 001	\$50,000.00	\$31,106.96	3.25%	04/02/12	04/01/17	\$904.00
Loan 002	\$50,000.00	\$28,471.60	3.25%	06/14/12	07/01/17	\$906.47
Loan 003	\$50,000.00	\$39,082.29	3.25%	07/17/12	08/01/17	\$906.47
Loan 004	\$25,000.00	\$15,097.02	3.25%	08/07/12	09/01/17	\$906.47
Loan 005	\$100,000.00	\$68,545.44	3.25%	08/07/12	11/1/17	\$1813.39
Loan 006	\$50,000.00	\$32,672.11	3.25%	12/5/12	12/5/17	\$906.47
Loan 007	\$50,000.00	\$32,617.02	3.25%	12/17/12	01/01/18	\$906.47
Loan 008	\$50,000.00	\$43,103.82	3.25%	12/11/13	1/1/19	\$905.62
Loan 009	\$200,000.00	\$197,641.71	3.25%	8/8/14	8/8/19	\$1,421.10
Total	\$625,000.00	\$488,337.97				\$9576.46

### Accomplishments 2013/2014

	Total Job Count		Total Weekly Hours		Percent
	Full Time	Full Time Low/Mod	Part Time (tip)	Part Time Low/Mod (tip)	Low/Mod Jobs
<b>Actually Created</b>	29	29			100%
<b>Actually Retained</b>	12	12			100%

## GENERAL

### INTRODUCTION:

The U.S. Department of Housing and Urban Development (HUD) requires an annual assessment of an Entitlement Community's (City of Pompano Beach, Florida) prior year performance, accomplishments and expenditure of Community Development Block Grant (CDBG), HOME and any match fund sources (SHIP) based on that community's planned objectives and funding constraints as outlined in its annual Action Plan and Local Housing Assistance Plan (LHAP) for that year and our new HUD Housing Assistance Plan, as well as programs carried forward from prior years that have not been completed.



The FY 2013/2014 CAPER for the City of Pompano Beach, Florida, details its past year's performance and accomplishments relative to the expenditures of CDBG, HOME, and SHIP funds allocated to the City to implement and complete its objectives stated in the Annual Consolidated Action Plan and Local Housing Assistance Plan (LHAP).

### COMMUNITY DESCRIPTION:

#### Location:

The City of Pompano Beach is the 2<sup>nd</sup> oldest and 6<sup>th</sup> largest city in Broward County with a community of over approximately 99,845 residents located in southeast Florida along the Atlantic Coast. It occupies a position in the northeast portion of Broward County and is bounded by major arterial roadways on three sides and the Atlantic Ocean on the East. There are five (5) major North/South roadways bisecting the City [I-95, Dixie Highway, Powerline Road, US 1 and A1A] and four (4) major East/West roadways bisecting the City {Sample Road, Copans Road, Dr. Martin Luther King, Jr. Blvd and Atlantic Blvd}. Wherein, all major roadways provide ready access to the major employment centers of South Florida.

#### Background:

The Town of Pompano was incorporated in 1908. In 1945 the beach residents incorporated their area as a separate community bearing the name "Town of Pompano Beach". There was a small strip of land lying between the two communities that were unincorporated, locally known as "No Man's Land". In 1947, the two (2) municipalities consolidated into one governmental entity, including the annexation of the strip and became the City of Pompano Beach, Florida. Since 2000, the City of Pompano Beach has annexed Cresthaven, Leisureville, Loch Lomond, Kendal Green and Pompano Highland neighborhoods which were unincorporated neighborhoods in Pompano Beach governed by Broward County.

The City of Pompano Beach has 42,142 total households with an average size of 2.27 persons. The average family size is 3.00, while the median age is 41.5 years. The racial make of the City consists of White (62.6%), African-American (28.9%), Hispanic or Latino (35.1%), other (5.6%), American Indian or Alaskan Native (0.3%) and Asian (1.3%).

## Executive Summary

The Office of Housing & Urban Improvement (OHUI) achieves its goals by providing housing rehabilitation loans, acquiring land and constructing low/moderate income housing, funding infrastructure and public facilities improvements; providing assistance in professional services relating to the development of low/moderate income housing, and fostering job retention and creation through business economic development.

### Major issues being addressed:

- **Affordable Housing:** The City of Pompano Beach offers Rehabilitation; First Time Homebuyer; Emergency Repair, and Exterior Home Improvement programs to qualified low income City homeowners using a combination of grants and forgivable loans designed to ensure long-term home affordability. The programs are funded using CDBG, State Housing Initiatives Partnership (SHIP) and HOME funds. All programs are available on a first-come, first-qualified basis.
- In addition, OHUI's significant NSP programs help stabilize targeted neighborhoods suffering through the foreclosure crisis by using HUD NSP funds to purchase, rehabilitate and resell distressed real estate to qualified low and moderate income buyers. Additional programs designed to enhance existing affordable housing using funds established using developer contributions are also in the planning stages.

We also laid the foundation to expand our economic development programs. The OHUI's Economic development activities foster job growth and improve the economic viability of businesses throughout Pompano Beach using its recently established Revolving Loan Fund loan program. The fund offers preferred interest rate loans generally in the range of \$25,000 to \$50,000 to expanding businesses that plan to create or retain low and moderate income jobs resulting from activity financed with loan proceeds. OHUI promotes the program, provides technical assistance and evaluates loan applications for recommendation to a team of City staff and volunteer professionals who serve on its Revolving Loan Fund Loan Committee. The Revolving Loan Fund complements the CRA's Microenterprise Loan Program and Business Incubator by offering assistance to businesses in the next stage of early growth, together with more established firms.

The Office of Housing and Urban Improvement is also responsible for promoting, administering and providing technical assistance to businesses located within the City's Enterprise Zone., which was created in 2010. It joined Broward County and six other cities in their efforts to encourage economic growth and investment by offering unique state tax incentives to Enterprise Zone businesses. The Enterprise Zone is bordered on the west by the CSX railroad line, the east by I-95, the south by McNab Road and the north by Copans Road. Incentives include a Building Materials Sales Tax Refund; Jobs Tax Credit (Sales or Corporate Income Tax); Building Equipment Sales Tax Refund and Property Tax Credit. The City has applied to have the boundaries redrawn in hopes of eliciting more applications.

Work continues to establish a Façade Improvement Program administered by OHUI with CDBG Economic Development funds. Similar to the CRA's Façade Improvement Program, it will be more widely available because it will be offered to businesses located in areas of the City not sitting within the East or Northwest CRAs.

The City Commission authorized the submission of a Section 108 Loan Guarantee Application to HUD on July 23, 2013. On the same date, it authorized amendments to the 2010-2015 Consolidated Strategic Plan and FY 2013-2014 Annual

Action Plan providing for submission of the Loan Application. On September 12, 2013, the City submitted its application for a Section 108 Loan Guarantee in the amount of \$4,308,000 (CDBG Funds) to be repaid over 20 years. The City received Funding Approval on January 6, 2014.

The Section 108 Loan will assist the City with various public improvement projects in the "Downtown Pompano" area. Loan proceeds will be used for infrastructure improvements; in "Old Pompano" necessary to connect the area to the planned City/CRA Downtown Pompano Transit Oriented Corridor Project (DOTOC). Successful implementation of this project will help lead to significant public and private sector development in the Downtown Pompano and Northwest areas.

Outlined below is a summary of the activities and initiatives undertaken during Program Year 5 as well as the associated accomplishments.

**FY 2013/2014 PERFORMANCE MEASUREMENTS**

Resources Available to the Jurisdiction in FY 2013/2014

**ANNUAL ALLOCATION**

In Fiscal Year 2013/2014, the City of Pompano Beach received the following grant awards in addition to unexpended funds carried from FY 2012/2013:

FY 2013/2014 Grant Awards:

- Community Development Block Grant (CDBG) Funds \$ 933,964
- CDBG Unexpended balance \$ 783,404
- Home Investment Partnership (HOME) \$ 254,222
- Reprogrammed HOME \$ 149,481
- Section 108 Guaranteed Loan Funds ( loan approved but funds not available in FY 2013/2014) \$ 4,308,000

**TOTAL FY 2013/2014 AVAILABLE FUNDS FROM ALL SOURCES \$ 1,821,071**

These funds were used to fund activities described in the FY 2013/2014 City's Annual Action Plan and the 2013-2014 SHIP Local Housing Assistance Plan (LHAP). All activities undertaken benefited low and moderate-income persons and the removal of slum and blight.

The City Commission of the City of Pompano Beach, Florida approved the following CDBG, HOME, NSP1, NSP3 and SHIP projects for FY 2013/2014:

PROGRAMS	ACTIVITIES
Programs Administration CDBG / HOME / NSP / SHIP	<ul style="list-style-type: none"> <li>• Administration CDBG/Housing Staff</li> <li>• HOME Administration</li> <li>• NSP Administration</li> </ul>
Housing Programs CDBG / SHIP/HOME	<ul style="list-style-type: none"> <li>• Housing Rehabilitation Program</li> <li>• Emergency Repair Program</li> <li>• Exterior Home Improvement Program</li> </ul>

Public Services CDBG	<ul style="list-style-type: none"> <li>• Taylor's Closet Foundation</li> <li>• Women In Distress of Broward County, Inc.</li> <li>• Second Chance Society, Inc.</li> <li>• Larkins Center Senior Citizen Program</li> <li>• Save our Youth – Mitchell Moore, McNair &amp; Highland</li> <li>• SWIMS-Drowning Prevention and Water Safety</li> <li>• New Horizon Skills and Academic Center</li> <li>• Blanche Ely Scholarship Program</li> <li>• Russell Life Skills &amp; Reading Foundation</li> <li>• Housing Opportunities For Excellence, Inc. (HOPE)</li> </ul>
Homeownership CDBG / HOME / SHIP	<ul style="list-style-type: none"> <li>• First Time Homebuyers Program</li> </ul>
Neighborhood Stabilization Program (NSP)	<ul style="list-style-type: none"> <li>• Acquisition</li> <li>• Rehabilitation</li> <li>• New Construction</li> <li>• Homebuyer Assistance</li> </ul>
CHDO Set Aside (15%)	<ul style="list-style-type: none"> <li>• Set Free Coalition</li> <li>• Tayan</li> </ul>
Affordable Housing	<ul style="list-style-type: none"> <li>• Captiva Cove</li> </ul>
Economic Development	<ul style="list-style-type: none"> <li>• Revolving Loan Fund Program</li> <li>• Façade Improvement Program</li> </ul>

## FY 2013/2014 PUBLIC SERVICE

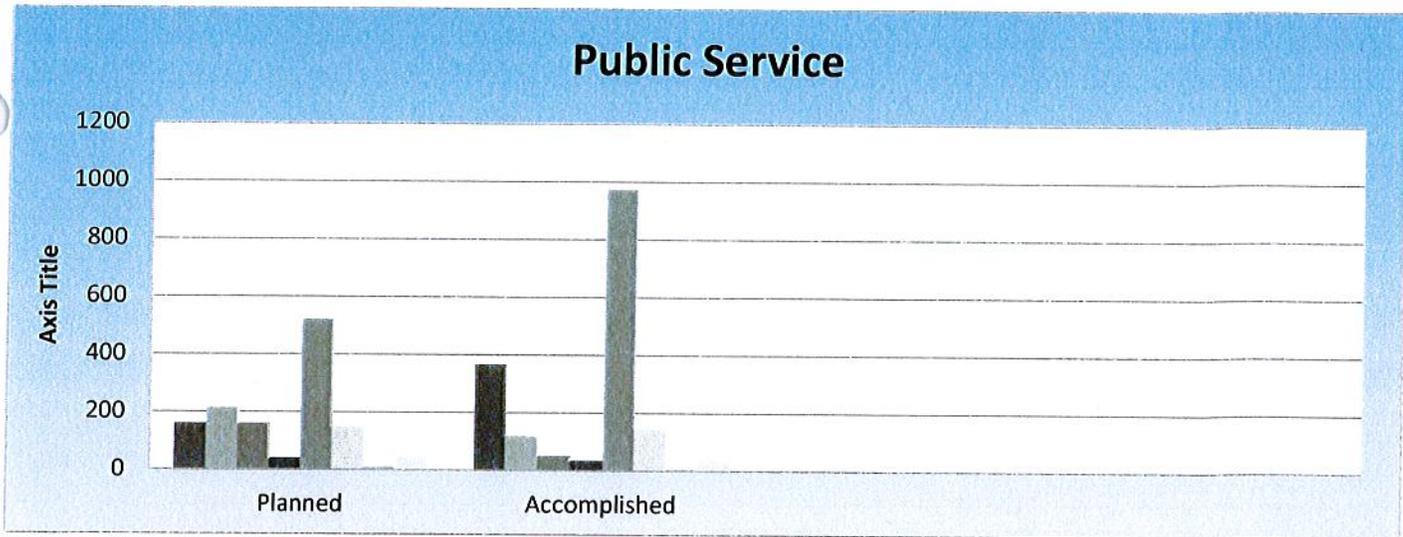
The Public Service activities funded in FY 2013/2014 are consistent with the strategies and goals of the City's 2010-2015 Consolidated Plan. The Public Service Activities primarily provide supervised after school and summer programs for adolescents as a deterrent to juvenile crime and drug/alcohol abuse operating from the City's recreation centers. Additionally, the City offers a senior citizen food program which provides an on-site food program for the independent elderly population.

### The Public Service activities funded in FY 2013/2014 were:

- **Taylor's Closet Foundation:** The *Reveal Shopping Program* is for girls under 18 in the foster cares system. Girls meet each month to receive a customized shopping experience with a stylist and to participate in activities and discussions related to the health and well-being. The *Awaken Mentoring Program* teaches art, cooking, sewing and life-skills in order to help them live independently and allow them to express their creativity.
- **Luz Del Mundo – Light of the World Clinic, Inc.:** The clinic's *Free Indigent Health Care Access, Outreach Education & Treatment Program* focuses on providing medical care and treatment to City residents exhibiting a medical problem, are medically underserved, uninsured and/or not eligible for government benefits and who live in very-low and low-income census tracts of Pompano Beach. 100% of the clients receiving assistance have health problems, 75 % of which are chronic.

- **Women In Distress of Broward County, Inc.:** Provides emergency shelter and supportive services to City of Pompano Beach residents affected by domestic violence. The Emergency Shelter Program provides housing, crisis intervention, counseling, therapy, transitional assistance, as well as food and clothing at no cost to participants.
- **Second Chance Society:** Provides textbooks, tools, educational materials, uniforms and other small but critical assistance to persons who would otherwise not be able to afford the basics they need to transition back into the work force.
- **New Horizon Skills and Academic Center:** This summer education program combines morning reading and math tutoring with afternoon activities so that Pompano students can catch up and keep up with their peers academically.
- **Larkin's Center Senior Citizen Program:** Pompano seniors receive transportation for weekday social interaction and lunches provided through the City's Parks and Recreation Department.
- **S.W.I.M.S. Drowning Prevention and Water Safety Education:** In association with Broward County, the SWIMS Foundation provides water safety training and after-school activities to Pompano Beach children.
- **Save Our Youth – Mitchell Moore, McNair and Highlands Recreation Centers:** Daily education, social or cultural activities provided together with meals. These after-school programs provide motivational and educational exposure to children as an alternative to alcohol and drug abuse, crime and truancy as well as to increase the awareness of their role in society as productive citizens.
- **Blanche Ely Scholarship Program:** This is an educational assistance program that partners with the State of Florida Prepaid College Scholarship program, Broward County School Board and Broward Education Foundation to provide (on an annual basis) pre-paid college scholarships to low/moderate high school students.
- **Russell Life Skills & Reading Foundation:** After School Program with math, reading, cultural activity and arts curriculum.
- **Housing Opportunities Project for Excellence, Inc. (HOPE:** Fair Housing Outreach Education and Representation.

2013/2014 FUNDED ACTIVITIES	PLANNED CLIENTS	ACCOMPLISHED	FUNDING SOURCE AMOUNT (CDBG)
1. Taylor's Closet Foundation	160	367	\$12,000
2. Luz Del Mundo – Light of the World Clinic, Inc.	214	119	\$15,000
3. Women In Distress of Broward County, Inc.	160	51	\$15,000
4. Larkins Center Senior Citizen Program	40	35	\$15,000
5. S.W.I.M.S. Drowning Prevention and Water Safety Education	520	972	\$15,000
6. Summer Camp and KAPOW Programs – Mitchell Moore, McNair and Highlands Recreation Centers	150	148	\$19,000
7. Blanche Ely Scholarship Program	10	5	\$16,000
8. Second Chance Society	50	38	\$6,000
9. New Horizon Community Development Corp.	50	50	\$10,000
10. Russell Life Skills & Reading Foundation	150	126	\$10,000
11. Housing Opportunities for Excellence, Inc.	350	292	\$8,000



Geographical Area  
City-wide; low/moderate income persons

National Objective(s)  
570.208(a)(1) low/moderate income clientele

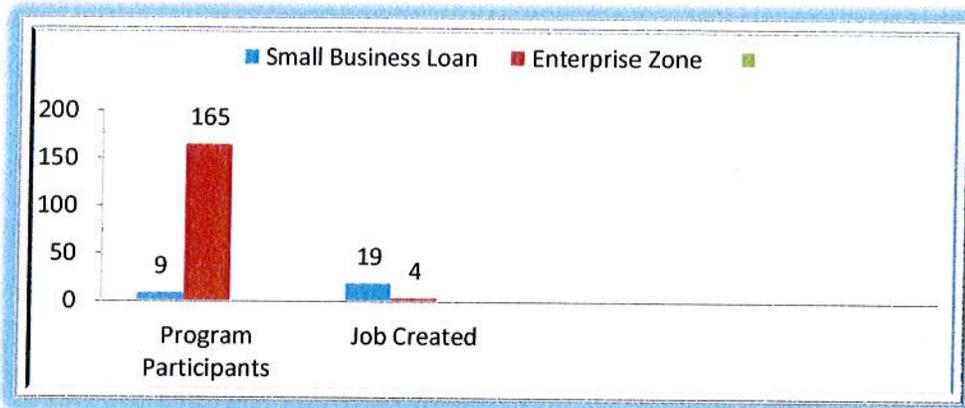
#### FY 2013/2014 ECONOMIC DEVELOPMENT PROGRAMS

The Economic Development activity funded in FY 2013/2014 is consistent with the City's FY 2010-2015 Consolidated Plan. The goal of the Economic Development activities is to provide training and technical assistance to new and existing businesses through the Enterprise Development and Loan Program. The Economic Development activities funded in FY 2013/2014 include:

FUNDED ACTIVITY	PLANNED AND ACCOMPLISHED	FUNDING SOURCE
Enterprise Zone	The City of Pompano Beach Enterprise Zone was created in 2010. It joined Broward County and six other cities to encourage economic growth and investment by offering state tax advantages and incentives to businesses located within the boundaries of each area's Enterprise Zone. The City has received preliminary local approval to redraw the Enterprise Zone boundaries in hopes of stimulating applications and	STATE OF FLORIDA  The City is not allocated a specific amount of Enterprise Zone funds. They are awarded by the State to eligible businesses and residents in response to tax credit and refund applications. Applications must be reviewed by OHUJ within ten days of receipt for certification. Certified applications are forwarded to the State for payment to successful applicants. See table below for accomplishment.
Revolving Loan Fund	The Revolving Loan Fund (RLF) Program was launched in FY11-12 using \$500,000 in Economic Development funds to provide loans of generally \$25,000 to \$50,000 to eligible businesses located within the City of Pompano Beach. Loans offered at a preferred interest rate for business activities designed to create or retain jobs for low/moderate income persons.	CDBG

FY 2013/2014 FUNDED ACTIVITY	GOAL	ACCOMPLISHED	FUNDING	Total Program Income Generated
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	Program Participants	Job Created		
RLF Small Business Loan	9	29	(CDBG)	\$154,264.58

Geographical AreaNational Objective(s)

Enterprise Zone & City-wide for  
job Creation/Retention

1. 570.208(a)(4) low/moderate jobs
2. 570.208(a)(1) low/moderate area

**FY 2013/2014 HOUSING PROGRAMS**

The Housing Programs activities funded in FY 2013/2014 are consistent with the City's 2010-2015 Consolidated Plan and SHIP LHAP for 2012/2015. The housing rehab activities are funded utilizing NSP funds for Neighborhood Stabilization and CDBG funds and HOME funds for housing rehabilitation, Emergency Repair Program, Exterior Home Improvement Program and the Disaster Mitigation Program.

The Housing Rehabilitation activities funded in FY 2013/2014 include:

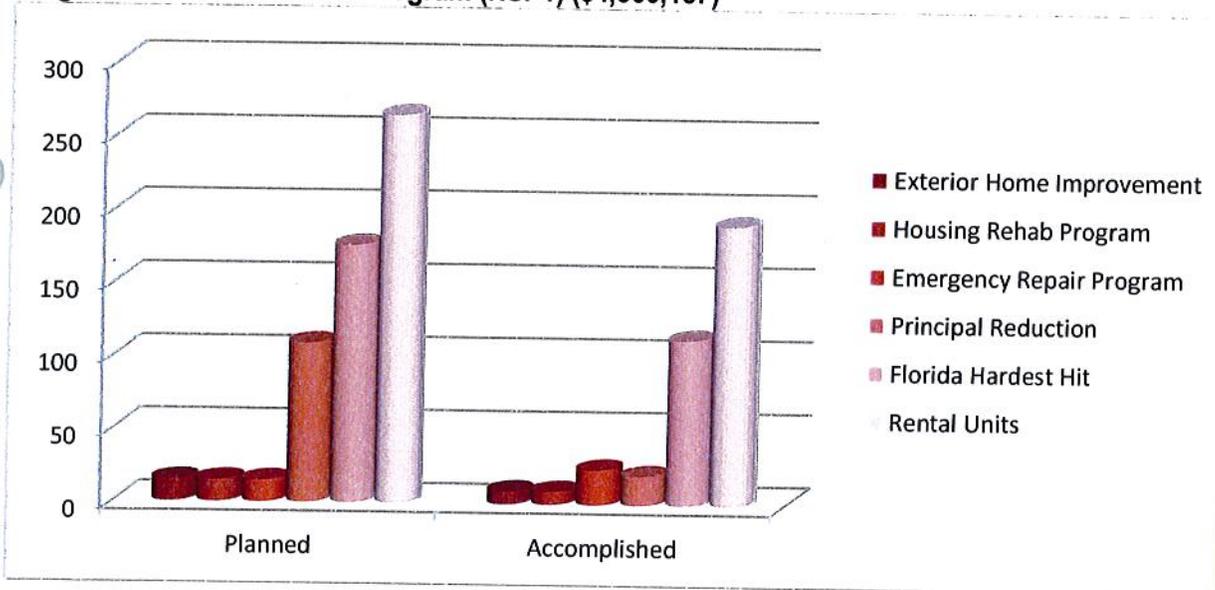
- **Housing Rehabilitation Program:** Available to very low to moderate owner-occupied homeowners whose homes have code violations and/or conditions that are not conducive to a safe living environment. If qualified, deferred loan assistance is provided to make those repairs. This project improves the City's existing housing stock and eliminates blighted conditions in the neighborhood/community. The program is currently funded by HOME/CDBG/SHIP.
- **Emergency Repair Program:** This is a one-time Emergency Assistance Grant available only to low income owner-occupied households CANNOT be used for Mobile Homes or Life Estates. This is NOT a Remodeling Program Home MUST present imminent threat to owner/occupants' health, safety, and/or welfare grants issued on first-come, first served (completed application).
- **Exterior Home Improvement Program:** This Program improves the aesthetics of neighborhoods in the City of Pompano Beach by enhancing the "curb appeal" of single family residential properties by funding exterior home improvement projects.
- **Florida Hardest Hit Program:** The City of Pompano Beach Office of Housing and Urban Improvements is teaming up with the federal government to help pay the mortgages of qualified homeowners who are unemployed or underemployed through no fault of their own. The Florida Hardest-Hit Fund Program aims to assist qualified Florida homeowners by providing mortgage assistance for up to 12 months or until the homeowner finds adequate employment to resume paying the mortgage with up to \$18,000 available to reinstate a delinquent first mortgage prior to payments being made. Additionally, for a homeowner who is recovering from unemployment/underemployment, up to \$25,000 is available as a one-time payment to reinstate a delinquent first mortgage. \$1,197,129 in State funded relief has been awarded to clients assigned to OHUI since the program began.

- **The Principal Reduction (PR) Program** meets this directive by providing assistance to severely underwater homeowners who have been honoring their promise to make their mortgage payments by reducing the amount of unpaid principal balance on their first mortgage to an amount that is in line with the current value of the property, subject to program limits. In addition, the program may also further assist these homeowners by recasting their loan and thus reducing their monthly mortgage payment. \$1,316,550 in State funded relief has been awarded to clients assigned to OHUI since program inception.

2013/2014 FUNDED ACTIVITIES	PLANNED	ACCOMPLISHED	FUNDING SOURCE
Exterior Home Improvement Program	20	17	CDBG
Housing Rehab Program	6	4	CDBG/HOME/SHIP
Emergency Repair Program	12	13	CDBG/SHIP
Principal Reduction Program	57	57 (program total)	STATE FUNDS
Florida Hardest Hit	31	31 (program total)	STATE FUNDS
Rental Units	126	122	HOME
<b>TOTAL UNITS COMPLETED</b>			

**Geographical Area**  
City-wide; low/moderate income persons  
**Neighborhood Stabilization Program (NSP1) (\$4,366,157)**

**National Objective(s)**  
570.208(a)(3) low/moderate income housing



**Neighborhood Stabilization Program (NSP3) (\$1,572,500)**

The City of Pompano Beach was hard hit by the foreclosure crisis with over 3,500 homes in some stage of foreclosure proceedings when the NSP allocation was awarded in 2008. In implementing our NSP grant, we chose to stabilize our neighborhoods by purchasing and rehabilitating blighted, vacant and foreclosed properties and providing them for sale to the public. Most of the homes are located in the Cresthaven and Pompano Highlands neighborhoods, with a few located immediately west of these areas. The neighborhood stabilization program is:

- ✘ Providing affordable housing for the community
- ✘ Stabilizing neighborhoods by eliminating vacant properties and increasing homeownership

- ✘ Creating and preserving jobs and promoting economic recovery,
- ✘ Promoting energy efficiency through the purchase of energy efficient appliances and weatherizing properties.

The City's program has been a clear success. A total of 61 were acquired to be fully renovated or newly built in place of blighted structures, 31 of which we've sold to local individuals and families. The remaining homes are in various phases of construction. To date, we have twenty (20) buyers who qualify as "very or low income", from which ten (10) are under contract to purchase NSP homes.

2013/2014 FUNDED ACTIVITIES	Acquisition Completed	Under Construction	Sold to Homebuyers
Neighborhood Stabilization Program (NSP1)	2 (2013)	15	12
Neighborhood Stabilization Program (NSP3)	0 (2013/2014)	12	5

### FY 2013/2014 RENTAL HOUSING

The Rental Housing activities in FY 2013/2014 are consistent with the City's 2010-2015 Consolidated Plan and SHIP LHAP for FY 2012-2015. The rental housing activities are funded by HOME funds; they benefit the target area by creating housing opportunities for low to moderate income families that are not ready for homeownership. There were not Rental Housing activities funded in FY 2013/2014.

### FY 2013/2014 HOMEOWNERSHIP

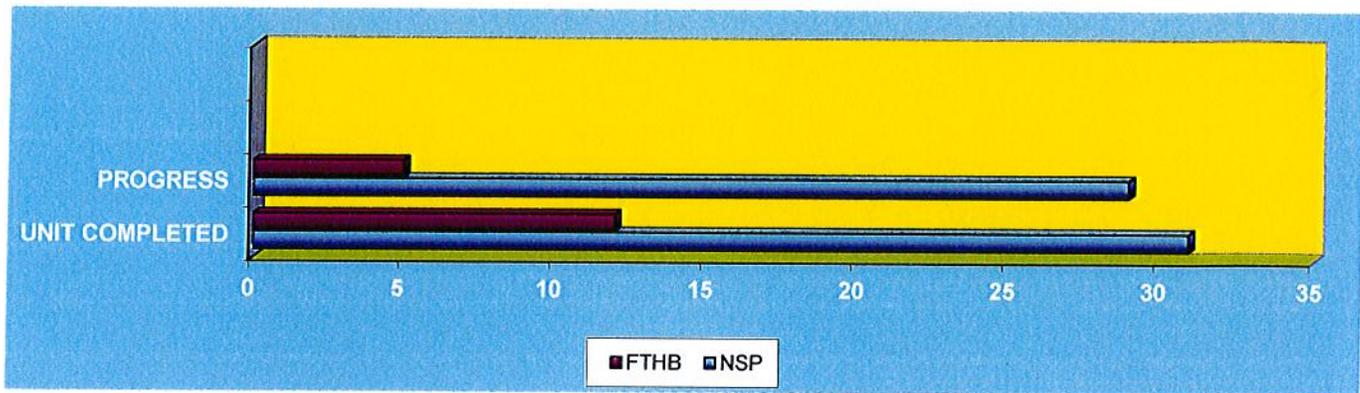
The Homeownership activities funded in FY 2013/2014 are consistent with the City's 2010/2015 Consolidated Plan and SHIP FY 2012/2015 Local Housing Assistance Plan (LHAP). The goal of the homeownership activity is to provide affordable homeownership opportunities to the very low, low and moderate income persons or families considering purchasing homes in the City of Pompano Beach. The key goal in this program is *affordability*.

#### The activities funded under this program in FY 2013/2014 include:

- **Land Acquisition:** This activity is designed to provide low/moderate families with access to affordable housing. The City acquires vacant land for development of single family homes in the redevelopment area.
- **First Time Homebuyers:** This activity provides purchase assistance to first-time homebuyers to purchase an existing home in the City.
- **Infill Housing (New Construction):** The activity provides purchase assistance to first time homebuyers to purchase a newly constructed home in the City.

2013/2014 FUNDED ACTIVITIES	Units Completed	Units in Progress	FUNDING SOURCE
Neighborhood Stabilization Program	17	10	NSP
First Time Homebuyers	11	2	HOME/CDBG/SHIP

Geographical Area	National Objective(s)
City-wide; low/moderate income persons	57-.208(a)(3) low/moderate income housing



<u>Geographical Area</u>	<u>National Objective(s)</u>
City Wide	570.208(a)(3) low/moderate income housing
North West Redevelopment Area	570.208(a)(3) low/moderate income housing
North West Redevelopment Area	570.208(a)(3) low/moderate income housing

**FY 2013/2014 HOME CHDO ACTIVITIES**

Set Free Coalition Outreach Programs, Inc. ("Set Free") received \$80,000 in CHDO funds for capacity building operating expenses and to purchase, rehabilitate and resell a single family home in Pompano Beach. The project served the dual purpose of providing construction work to persons in transition and providing a home ownership opportunity for a low-income household.

Set Free purchased and is in the process of rehabilitating 1710 NW 1<sup>st</sup> Avenue using a combination of the \$80,000 CHDO award for acquisition of a home for rehabilitation and resale, plus Proceeds from the acquisition, rehabilitation and resale of 640 NW 20<sup>th</sup> Court, which it previously sold for \$106,000. A Declaration of Covenants and Restrictions was recorded for the home, assuring its affordability for 20 years.

Set Free has leveraged its activity as a developer of affordable homes with other funds and partnered with other non-profit organizations to conduct homebuyer workshops and conduct its non-CHDO community outreach programs, serving a total of 104 persons.

Tayan Alliances, Inc. ("Tayan") received CHDO funding of \$111,851.00 for acquisition, rehabilitation and resale of a single family in Pompano Beach. It purchased a home at 2736 N.E. 2<sup>nd</sup> Avenue, which it resold to a low-income household on August 8, 2014. The City recaptured the amounts used to fund Tayan's project and will be reprogramming the funds for use by another CHDO.

<u>Geographical Area</u>	<u>National Objective(s)</u>
North West Redevelopment Area	570.208(a)(3) low/moderate area benefit

**Assessment of Three to Five-Year Goals and Objectives**

In 2010, the City of Pompano Beach developed its Five (5) year Consolidated Plan proposing to invest its resources in the following areas, which would address the living conditions of its low to moderate income population, by providing decent, standard and affordable housing, quality goods and services, jobs, safe and clean living environment.

The City provided funding assistance or support to the identified high priority needs activities as outlined in its 2010-2015 Consolidated Plan. The City attempted to either provide funding or support to the identified high priority activities identified by residents and staff. The following are areas identified as high priority needs and not by order:

Goals	Objectives
<u>Public Services</u> <ul style="list-style-type: none"> <li>Youth Services</li> <li>Reduction in Crime</li> <li>Elderly Services</li> </ul>	<ul style="list-style-type: none"> <li>Supervised after-school activities that provide educational assistance, arts and crafts, youth clubs, field trips, etc., as a deterrent to crime and promiscuous activities</li> <li>Provide support services for the independent, semi-dependent elderly</li> </ul>
<u>Affordable Housing</u> <ul style="list-style-type: none"> <li>Homeownership Opportunities</li> <li>Owner-occupied Home Repair</li> <li>Homeless Shelter</li> </ul>	<ul style="list-style-type: none"> <li>Provide purchase assistance and control of new construction for affordable housing for first time homebuyers</li> <li>Provide assistance for owner-occupied home repair &amp; replacement housing</li> <li>Provided in-kind services for construction of homeless shelter in Pompano Beach</li> </ul>
<u>Economic Development</u> <ul style="list-style-type: none"> <li>Create jobs</li> <li>New business development</li> </ul>	<ul style="list-style-type: none"> <li>Enterprise Zone</li> <li>Revolving Loan Funds Economic Development Loan Program</li> <li>Façade Improvement Program</li> </ul>
<u>Infrastructure Improvements</u> <ul style="list-style-type: none"> <li>Water re-use plan</li> </ul>	<ul style="list-style-type: none"> <li>Utility Assistance providing connection to the waterwaste system for those on septic systems. The program goal is to provide assistance to owner occupants to eliminate conditions that may be an imminent threat to their health, safety and/or welfare.</li> </ul>
<u>Clearance</u> <ul style="list-style-type: none"> <li>Demolition of unsafe structures</li> <li>Trash Clean-up</li> </ul>	<ul style="list-style-type: none"> <li>Removal of dilapidated and unsafe structures</li> <li>Removal of slum and blight</li> </ul>

### Public Services:

- Youth Services: The support of two CDBG funded summer camp programs operating at the City's McNair and Mitchell/Moore Recreation Centers as well as funding a Skills and Academic Summer Program at Faith Temple (New Horizon). The goals of the Five-Year Consolidated Plan were accomplished and very successful. The programs provided supervised after school and summer camp for school age children who would otherwise be home alone (latch-key) unsupervised while their parents are at work. The after school and summer programs provided children with reading, math and general homework assistance, tutoring for FCAT and SAT testing, educational field trips, on site arts and crafts, performing arts activities, tae-kwon-do, sewing, etiquette classes and recreational program.
- Reduction in Crime: The Youth After School and Summer Programs provided supervised after school and summer camp for school age children who would otherwise be home alone unsupervised while their parents are at work. It is usually within those times children become involved in activities that may lead to crime, drug/alcohol abuse, and promiscuous activity that may lead to teen pregnancy and/or sexually transmitted diseases.
- Elderly Services: The City has supported an existing City of Pompano Beach Senior Citizen Program at Pat-Larkins Center for independent elderly residents. Independent elderly residents are provided free round-trip transportation from their home to the Pat Larkins Center. At the Center, independent elderly residents socialize with their peers, participate in arts & crafts activities, participate in sing-a-longs, participate in a senior exercise program, provided a daily hot meal, weekend take home meals and holiday luncheon activities. In addition, the Broward Homebound Program provided personal care and homemaking services to approximately 35 disabled and dependent elderly residents of Pompano Beach.

## **Affordable Housing:**

### **Homeownership Opportunities:**

- **First Time Home Buyer Program.** The First Time Home Buyer program provides funding to eligible first time home buyers to purchase a home. Funding is used to pay all or a portion of the costs and/or down payment required for the purchase.
- Through the continued funding of the City's First Time Homebuyers purchase assistance programs for existing and newly construction homes, purchase assistance was provided in the form of deferred grants to purchase existing or newly constructed homes in the City of Pompano Beach. CDBG and/or HOME funded purchase assistance of up-to \$40,000 was provided to ten (10) qualified applicants purchasing a home. In addition, the City partnered with Broward County's Office of Housing Finance Agency (BCHFA) who provided additional purchase assistance and a lenders consortium that offered mortgage incentives to potential first time homebuyers.
- The City, through its Community Redevelopment Agency (CRA) actively acquires vacant lots and tracts of land for construction of affordable single family homes for low to moderate income first time homebuyers. The CRA controls the construction cost (by acting as the developer) and offers an option to the homebuyers to defer the value of the land thereby financing construction of the home to make homeownership affordable to the targeted population. The continued funding of purchase assistance programs, utilizing SHIP, CDBG and HOME funds, and continued partnerships with BCHFA and their lenders consortium will constantly meet the needs of this identified high priority activity.
- **Neighborhood Stabilization Program.** Under this program, the City purchases foreclosed homes at a discount the rehabilitates and resells them in order to stabilize neighborhoods most affected by rising foreclosures and falling home values. A total of 31 homebuyers received assistance through this program.
- **Owner-Occupied Housing Rehab:** Approximately 3 homes per year have been rehabbed during the 2010 - 2015 Consolidated Plan period. As of this reporting period (FY 2013), 26 homes were rehabbed for owner-occupied homeowners.

## **Economic Development:**

- **Enterprise Zone:** Businesses located within the Enterprise Zone are entitled to unique State tax benefits. Business owners may be eligible for sales tax refunds on building materials, jobs tax credits against sales or corporate income taxes, building equipment sales tax refunds and property tax credits.
- **Revolving Loan Fund:** The City's Revolving Loan Fund (RLF) Program provides loan funds at low interest rates to eligible businesses with the ultimate objective of creating jobs for low income people. Loans are available for purposes including acquisition of land, equipment, furniture and fixtures or working capital.

## **Public Facilities & Infrastructure Improvements:**

The City Commission authorized the submission of a Section 108 Loan Guarantee Application to HUD on July 23, 2013. On the same date, it authorized amendments to the 2010-2015 Consolidated Strategic Plan and FY 2013-2014 Annual

Action Plan providing for submission of the Loan Application. On September 12, 2013, the City's application for a Section 108 Loan Guarantee in the amount of \$4,308,000 (CDBG Funds) to be repaid over 20 years was approved on January 6, 2014.

The Section 108 Loan will assist the City with various public improvement projects in the "Downtown Pompano" area. Loan proceeds will be used for infrastructure improvements; in "Old Pompano" necessary to connect the area to the planned City/CRA Downtown Pompano Transit Oriented Corridor Project (DOTOC). Successful implementation of this project will help lead to significant public and private sector development in the Downtown Pompano and Northwest areas.

The City's Community Development Advisory Committee held a public hearing on April 10, 2014 to receive the necessary community input.

The City is meeting or exceeded its goals and objectives outlined in its 2010-2015 Consolidated Plan as of this reporting period.

### **Housing Programs:**

The Department administer various types of housing programs including rehabilitation, homeownership assistance (down payment/closing cost) and Florida Hardest Hit Foreclosure Programs (HHF) and Principal Reduction. These programs are funded using various funding sources including CDBG, HOME, SHIP, NSP and Florida Hardest Hit funding through Florida Housing. This rehabilitation has provided better safety and living conditions for residents that would not have been able to afford such improvements. During this program period, we have completed a total of rehab projects. The program has faced some challenges in identifying qualified applicants. This is mainly due to many people being delinquent on mortgage, payments and taxes. Another factor has been the lack of appropriate homeowners insurance. Additionally, residents received assistance with down payment and closing costs through our homeownership assistance program.

### **Technical Assistance Workshops:**

Several workshops were held during Program Year 5 to assist community based organizations and businesses in working with the City. On June 11, 2014, a workshop was held for contractors that participate in the City's housing program. At this workshop, City staff gave pertinent information to general contractors and sub-contractors on the various programs and departmental procedures as it relates to the program. The Office of Housing and Urban Improvement also participated in the Building Department's Contractor Forum on May 13, 2014.

On March 12, 2014, another workshop was held for community based organizations looking to receive funding for public service activities. This year, over 20 agencies were represented at the workshop. The purpose of this workshop was to provide community based agencies with an overview of the Section 3 Requirements, Fair Housing, CDBG & HOME programs and identify eligible activities that the City could support through grant funds.

The City also sponsored a workshop on March 13, 2014 to educate the public about Community Housing Development Organizations and provide basic information necessary for interested parties to begin the application process. The City's CHDO application was reviewed at that meeting as well.

Presentations about the City's housing programs were made on July 30 and 31, 2014 as part of the City's overall Health and Financial Wellness fair.

## ARRA FUNDS

### Neighborhood Stabilization Program (NSP1) Neighborhood Stabilization Program (NSP3)

The City of Pompano Beach was hard hit by the foreclosure crisis with over 3,500 homes in some stage of foreclosure proceedings when the NSP allocation was awarded in 2008. In implementing our NSP grant, we chose to stabilize our neighborhoods by purchasing and rehabilitating blighted, vacant and foreclosed properties and providing them for sale to the public. Most of the homes are located in the Cresthaven and Pompano Highlands neighborhoods, with a few located immediately west of these areas. The neighborhood stabilization program is:

- ✕ Providing affordable housing for the community
- ✕ Stabilizing neighborhoods by eliminating vacant properties and increasing homeownership
- ✕ Creating and preserving jobs and promoting economic recovery,
- ✕ Promoting energy efficiency through the purchase of energy efficient appliances and weatherizing properties.

The City's program has been a clear success. A total of 64 homes were acquired to fully renovated or newly built in place of blighted structures, 43 of which we've sold to local individuals and families. The remaining homes are in various phases of construction. To date, we have twenty (20) buyers who qualify as "very or low income", from which ten (10) are under contract to purchase NSP homes.

## GENERAL QUESTIONS

1. Assessment of the one-year goals and objectives:
  - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
  - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
  - c. If applicable, explain why progress was not made towards meeting the goals and objectives.
2. Describe the manner in which the recipient would change its program as a result of its experiences.
3. Affirmatively Furthering Fair Housing:
  - a. Provide a summary of impediments to fair housing choice.
  - b. Identify actions taken to overcome effects of impediments identified.
4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
5. Leveraging Resources
  - a. Identify progress in obtaining "other" public and private resources to address needs.
  - b. How Federal resources from HUD leveraged other public and private resources.
  - c. How matching requirements were satisfied.

### Program Year 5 CAPER General Question's response:

1. A breakdown of expenditures can be viewed on the attached PR26 report. Under the economic development category; the City projected a goal of 5 economic development projects. The Revolving Loan Fund has created a total of 29 jobs and retained 12.
3. The Analysis of Impediments to Fair Housing choice report completed in 2010-15 indicates that the primary impediment to fair housing choice centers on fair housing education, the racial disparities in fair and equal lending, and the violation of fair housing laws in the jurisdiction and immediate surrounding areas. The reports also suggests a need

for education specifically for the significant number of households with disabled individuals on fair housing laws as it relates to reasonable accommodation, modification and accessible design and construction in housing units.

Participants in the rehab and homeownership programs will be receiving a fair-housing brochure that gives information on fair housing choice. Residents inquiring about fair housing laws are directed to Housing Opportunities Project for Excellence, Inc. (HOPE, Inc.), the only private non-profit agency in the City and Broward County that specializes in this area.

In response to the analysis of impediments, the Department will continue to present information to citizens on fair housing choice during community meetings. The Department will also include fair housing education as a component in lender trainings or workshops. Additionally, new strategies will be developed to affirmatively further fair housing.

4. There were no major obstacles to meeting underserved needs other than those already listed above. Limited funding availability, by specific program type, to meet the needs in this community is an ongoing challenge.

During Program Year 5, the City was successful in leveraging CDBG resources with other public, state and federal resources including:

## **MANAGING THE PROCESS**

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

### **Program Year 5 CAPER Managing the Process response:**

The City's Office of Housing and Urban Improvement is the lead agency for administering the CDBG, and HOME allocations granted to the City. As such, the Department is responsible for coordinating with other City departments and government agencies. There are seven staff members to ensure there are no gaps in the institutional structure. Staff positions include an accountant, a housing inspector, program manager compliance, and an NSP coordinator.

## **CITIZEN PARTICIPATION**

1. Provide a summary of citizen comments.

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

\*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

### **Program Year 5 CAPER Citizen Participation response:**

A notice of the availability of the draft CAPER document was advertised in the Sun sentinel newspaper. The notice included the time frame of the comment period (November 23 through December 21, 2014), as well as instructions on how to submit comments on the report. The draft CAPER was also accessible on the City's website. Additionally, one public hearing was scheduled November 13, 2014 to receive public comments. These meetings were also advertised in the Public Notice Bulletin Board at City Hall, on the City's website, and various locations throughout the City. Despite these efforts to promote the public hearings, no one attended either meeting or no comments or responses were received.

## **INSTITUTIONAL STRUCTURE**

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

### **Program Year 5 CAPER Institutional Structure response:**

The City's Office of Housing and Urban Improvement is the lead agency for administering the CDBG, and HOME allocations granted to the City. As such, the Department is responsible for coordinating with other City departments and government agencies. There are seven staff members to ensure there are no gaps in the institutional structure. Staff positions include an accountant, a housing inspector, program manager compliance, and an NSP coordinator.

## **MONITORING**

1. Describe how and the frequency with which you monitored your activities.

2. Describe the results of your monitoring including any improvements.

3. Self-Evaluation

- a. Describe the effect programs have in solving neighborhood and community problems.
- b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
- c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
- d. Indicate any activities falling behind schedule.
- e. Describe how activities and strategies made an impact on identified needs.
- f. Identify indicators that would best describe the results.
- g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
- h. Identify whether major goals are on target and discuss reasons for those that are not on target.
- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

### **Program Year 5 CAPER Monitoring response:**

1. Monitoring of sub-recipients (Public Services) was performed periodically during the contract period and technical assistance was given as needed or requested. An annual on-site monitoring was also conducted for each public service program. Housing and other projects are monitored on a case by case basis. Our Program Compliance Manager, is responsible for monitoring housing projects to ensure that contractors are performing the scope of work as outlined and keep within the timeframe established for the program. There were no findings or concerns noted.

2. Generally, the City was successful in meeting the priority needs. The primary conditions identified during the inspection process, as needing to be addressed included building code violations and/or health and safety issues.

Improving the quality of life and providing a suitable living environment is being addressed through our Livable Neighborhoods Initiative.

3. The City submits reports to the Enterprise Zone Development Authority (EZDA) for inclusion in the EZDA's required reports for the overall Zone.
4. Job creation/retention estimates are incorporated as part of each loan application and subsequently monitored through reporting by loan recipients of the number of jobs created/retained after receiving their loan.

## LEAD-BASED PAINT

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

### Program Year 5 CAPER Lead-based Paint response:

To reduce the threat of childhood lead poisoning in housing units receiving assistance in the City of Pompano Beach, inspections are performed on each unit built prior to 1978 to determine whether lead-based paint is present. If lead-based paint is detected, an assessment report is prepared outlining the proposed remediation. If required, abatement is then performed by an Environmental Protection Agency (EPA) certified contractor. Once abatement is completed, homeowners received documentation advising them of the different phases of abatement, including copies of the contractor report and clearance.

For all our housing programs, participants receive documentation disclosing the hazards of lead based paint, the test results and the proposed abatement.

## HOUSING

### HOUSING NEEDS

\*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

### Program Year 5 CAPER Housing Needs response:

According to the US Census Bureau, 2010 American Survey estimates, the homeownership rate in the City is almost 75%. In view of that, a significant effort is placed on maintaining affordability rather than fostering and increasing affordable housing. Approximately 30% of our entire entitlement is allocated toward housing rehabilitation. This activity is focused on improving the quality of existing housing stock by addressing code violations and health/safety concerns for the household residents. But for this effort, many of these properties may have become hazardous and likely deemed as unsafe structure, which could result in the Homeowner being displaced and potentially losing the home.

## SPECIFIC HOUSING OBJECTIVES

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.

### Program Year 5 CAPER Specific Housing Objectives response:

1. During the program year, the City completed 34 non-NSP housing projects. All homeowners assisted were very low and low/mod income residents. As it relates to direct homeownership assistance, ten homebuyers received First Time Homebuyer Program assistance in completing the purchase of a home.
2. The Department defines “Worst-case” housing needs as unsafe structures. As such the Department works in collaboration with the City's Building & Code Enforcement Division, as well as other government agencies to address these conditions. Property owners of housing units that are identified as unsafe structures are offered an opportunity to participate in our rehab program. Additionally, in cases involving unsafe structures, persons with disabilities are given priority during the application process.

### Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

The City will continue to support the local PHA's existing strategy of allowing its residents to become involved in the management of their complex through their tenants associations and assist them to become homeowners through the PHA's self-sufficiency.

## BARRIERS TO AFFORDABLE HOUSING

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

### Program Year 5 CAPER Barriers to Affordable Housing response:

The foremost barrier to affordable housing stems from the current housing market and economic conditions. It has been common knowledge that the housing market on a national level is struggling. These conditions have had an obvious adverse impact on affordable housing in the City of Pompano Beach. As stated previously, identifying buyers that can qualify for homes is very difficult. While the City has allocated funds to provide homeownership assistance, only a few sales using our subsidies have closed, despite receiving several applications for assistance during Program Year 5. The City will continue to work with local lenders to facilitate the process for eligible applicants.

## HOME/ AMERICAN DREAM DOWN PAYMENT INITIATIVE (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives

- a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
- 2. HOME Match Report
  - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
- 3. HOME MBE and WBE Report
  - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
- 4. Assessments
  - a. Detail results of on-site inspections of rental housing.
  - b. Describe the HOME jurisdiction's affirmative marketing actions.
  - c. Describe outreach to minority and women owned businesses.

**Program Year 5 CAPER HOME/ADDI response:**

See attachment (Exhibit-9 thru 14)

**HOMELESS**

**HOMELESS NEEDS**

\*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

- 1. Identify actions taken to address needs of homeless persons.
- 2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
- 3. Identify new Federal resources obtained from Homeless SuperNOFA.

**Program Year 5 CAPER Homeless Needs response:**

Continuum of Care Narrative:

As discussed in the 2010-2015 Consolidated Plan the special needs population in the City of Pompano Beach includes the elderly, disabled persons, alcohol and drug abusers, persons with AIDS and AIDS related diseases and very low income households threatened with homelessness. Currently there are support agencies operating within the City such as BARC for the alcohol and drug abuser; Sunshine Health Center for persons with AIDS and AIDS related diseases; and the Area Agency on Aging for the elderly group homes and the local public housing authority. The City will continue to support private agencies in their efforts to obtain funds from federal, state and local sources in order to operate their shelters and programs.

In the FY2011 CoC application, CoCs were asked to propose numeric achievements for each of HUD's five national objectives related to ending chronic homelessness and moving individuals and families to permanent housing and self-sufficiency through employment. CoCs will report on their actual accomplishments since FY2011 versus the proposed accomplishments.

In the column labeled FY2011 Proposed Numeric Achievement enter the number of beds, percentage, or number of households that were entered in the FY2011 application for the applicable objective. In the column labeled Actual

Numeric Achievement enter the actual number of beds, percentage, or number of households that the CoC reached to date for each objective.

CoCs will also indicate if they submitted an Exhibit 1 (now called CoC Consolidated Application) in FY2011. If a CoC did not submit an Exhibit 1 in FY2011, enter "No" to the question. CoCs that did not fully meet the proposed numeric achievement for any of the objectives should indicate the reason in the narrative section.

Additionally, CoCs must indicate if there are any unexecuted grants. The CoC will also indicate how project performance is monitored, how projects are assisted to reach the HUD-established goals, and how poor performing projects are assisted to increase capacity that will result in the CoC reach and maintain HUD goals.

CoCs are to provide information regarding the efforts in the CoC to address average length of time persons remain homeless, the steps to track additional spells of homelessness and describe outreach procedures to engage homeless persons. CoCs will also provide specific steps that are being taken to prevent homelessness with its geography as outlined in the jurisdiction(s) plan.

Finally, if the CoC requested and was approved by HUD to serve persons under other Federal statutes, the CoC will need to describe how the funds were used to prevent homelessness and how the funds were used to assist families with children and youth achieve independent living.

Objective	FY2011 Proposed Numeric Achievement		FY2011 Actual Numeric Achievement	
Create new permanent housing beds for the chronically homeless	320	Beds	322	Beds
Increase the percentage of homeless persons staying in permanent housing over 6 months to at least 77%	85	%	89	%
Increase the percentage of homeless persons moving from transitional housing to permanent housing to at least 65%	55	%	55	%
Increase the percentage of homeless persons employed at exit to at least 20%	45	%	20	%
Decrease the number of homeless households with children	185	Households	173	Households
HEARTH FY2012 CoC Consolidated Application		Page 91		01/17/2013

If the CoC was unable to reach its FY2011 proposed numeric achievement for any of the national objectives, provide a detailed explanation (limit 1500 characters)

Increase the percentage of homeless persons employed at exit to at least 20% - the CoC is exceeding the national objective, but a high rate of unemployment is the main contributing factor which accounts for not achieving 12 month targets for exiting with employment income.

**How does the CoC monitor recipients' performance? (limit 750 characters)**

Using the HUD CPD Grantee Monitoring Handbook as a guide the CoC prepares a risk assessment based on the dollar amount of the grant, changes in the leadership of the subrecipient, previous corrective action plans and financial audit analysis based on the provider's audited financial statement. The HMIS data is reviewed for missing UDE's and inconsistent data. Yearly on-site visits to the project are conducted. On-site reviews consist of inspecting living areas, interviewing clients, reviewing grievance and termination procedures, reviewing client files, ensuring client eligibility, reviewing tenant income rent calculation worksheets, interviewing staff, reviewing policies, procedures and practice to ensure the provider is consistent with HUD and CoC rules.

**How does the CoC assist project applicants to reach HUD-established performance goals? (limit 750 characters)**

Project Subrecipients are required to report on HUD-established performance goals quarterly. Project applicants that are not meeting minimum standards are required to meet with the CoC lead agency to discuss low performance and are required to develop a corrective action plan that is reviewed and approved by the CoC lead agency. Technical assistance is given and providers are encouraged to talk with high performing subrecipients in the CoC to learn best practice methods. Providers that continue to have low performance are offered more technical assistance and leadership from the CoC and provider are brought in to examine the issue, identify the problem and develop a solution based on best practices.

**How does the CoC assist poor performers to increase capacity? (limit 750 characters)**

The CoC lead agency meets with the subrecipient staff and conducts a review of the provider's procedures and practice to determine the cause for the low performance. Technical assistance is offered and the subrecipient is required to develop a Corrective Action Plan that is reviewed and approved by the CoC lead agency. The CoC lead agency gathers lists of eligible clients that are currently in emergency shelter and/or transitional shelter, depending on the program, and provides these lists to the subrecipient to help the provider fill unfilled units to increase capacity.

Does the CoC have any unexecuted grants No awarded prior to FY2011?

If 'Yes', list the grants with awarded amount:

Project Awarded	Competition Year the Grant was Awarded	Awarded Amount
<b>Total</b>		<b>\$0</b>

What steps has the CoC taken to track the length of time individuals and families remain homeless?  
(limit 1000 characters)

At this time the CoC is documenting service transactions in three separate HMIS Applications. This makes tracking client service transactions and aggregating data very difficult. The CoC received County approval on Jan 15, 2013 to expand the ServicePoint HMIS Application to all Agencies/programs funded (County, State, HUD CoC, ESG and VA GPD) in the homeless CoC. Currently, the Emergency Shelters in the CoC complete HUD APRs via the CoC's ServicePoint HMIS Pilot. The average length of stay for Individuals in Emergency Shelter is 68 days; for Families it is 81 days. Approximately 17% (477) of 2804 unduplicated persons obtained Permanent Housing within and average of 50 days placement in Emergency Shelter. The transition from the County's CSMS/HMIS Application to the robust ServicePoint HMIS Application will occur over the next 12 months and accurate and consistent data in terms of tracking the length of stay. The TYP currently includes reducing time spent homelessness.

**What steps has the CoC taken to track the additional spells of homelessness of individuals and families in the CoC's geography? (limit 1000 characters)**

At this time the CoC is documenting service transactions in three separate HMIS Applications. This makes tracking client service transactions and aggregating data very difficult. The CoC received County approval on Jan 15, 2013 to expand the ServicePoint HMIS Application to all Agencies/programs funded (County, State, HUD CoC, ESG and VA GPD) in the homeless CoC. This action will synthesize all three HMIS Applications into one HMIS database. Currently, the CoC is able to track recidivism via the Outreach Team and the Emergency Shelters in the CoC. The HMIS Project Manager has received ART Report Writing Training from the Vendor and the Florida HMIS Committee is developing reports for the 28 State Continuums. The transition from the County's CSMS/HMIS Application to the robust ServicePoint HMIS Application will occur over the next 12 months and accurate and consistent data in terms of tracking the length of stay. The TYP currently includes reducing time spent homelessness.

**What specific outreach procedures has the CoC developed to assist homeless service providers in the outreach efforts to engage homeless individuals and families? (limit 1500 characters)**

The CoC HEARTH Act Committee is developing the CoCs Coordinated Assessment Process which will include "no wrong door" electronic assessments for CoC Providers. The CoC has a 24/7 Homeless Helpline and a mobile street outreach program that operates three teams in each region of the county. There are two PATH teams (Mental Health and Outreach) that conduct outreach to people who are homeless and homeless with behavioral health issues. The three Outreach Teams consist of eight outreach workers (including people who are formerly homeless) and four law enforcement officers available 365 days/year. Outreach responds to calls concerning homeless people on the street from concerned citizens, government(s), law enforcement, business owners and religious organizations. In addition, the Teams visit typical locations where the homeless congregate and/or live, e.g. parks, wooded areas, railroad tracks, break corners, feeding programs and the beach. Outreach Workers engage people who are homeless with the primary goal of assisting them to access shelter/housing. The CoC has three locations in the county that are used as pick-up points for unsheltered homeless persons interested in shelter or housing. Assessments are documented in ServicePoint HMIS. Meal programs and day shelters also refer unsheltered homeless persons to three regional homeless assistance centers which provide assessment, emergency shelter and one-stop services and placement in transitional or permanent housing.

**What are the specific steps the CoC has incorporated to prevent homelessness within the CoC geography and how are these steps outlined in the jurisdiction(s) plans? (limit 1500 characters)**

The CoC Application (formerly known as Exhibit 1) and TYP are shared with Entitlements upon its submission to HUD. Updates are provided at the quarterly Entitlement Meetings. When requested, the CoC reviews ACPs, Substantial Amendments, and is accessible to our entitlement partners. The CoC Planning committees are continuing the process of setting CoC funding (HUD, County, Private and State dollars) priorities supporting housing first programs; work within the Emergency Solutions Grant (ESG) goal setting process to increase funding for homeless prevention; work to increase collaboration with the County's Family Success Administration Division to increase awareness of homeless prevention services funded through the County; and work to increase access and linkages to employment services and income benefits designed to augment consumer income as a contingency. Works with the Faith Community to increase the number of Community Based Shelter for homeless households with children through the HOPE South Florida initiative. The CoC is working with the NAEH to identify best practice prevention models. Additionally, these best practices approaches to prevention/diversion will be implemented in the CoC's Coordinated Assessment Procedures.

**Did the CoC exercise its authority and receive No approval from HUD to serve families with children and youth defined as homeless under other Federal statutes?**

**If 'Yes', specifically describe how the funds were used to prevent homelessness among families with children and youth who are at the highest risk of becoming homeless**

**(limit 1500 characters)**

**If 'Yes', specifically describe how the funds were used to assist families with children and youth achieve independent living**

**(limit 1500 characters)**

## **SPECIFIC HOMELESS PREVENTION ELEMENTS**

1. Identify actions taken to prevent homelessness.

### **Program Year 5 CAPER Specific Housing Prevention Elements response:**

The City only received homeless prevention funding as mentioned above. Therefore a response is not applicable.  
Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

2. Assessment of Relationship of ESG Funds to Goals and Objectives

a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.

b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

3. Matching Resources

a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

4. State Method of Distribution

a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as sub recipients.

5. Activity and Beneficiary Data

a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.

b. Homeless Discharge Coordination

i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.

c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

**Program Year 5 CAPER ESG response:**

**The City did not receive ESG funding. Therefore this response is not applicable.**

## **COMMUNITY DEVELOPMENT**

### **COMMUNITY DEVELOPMENT**

**\*Please also refer to the Community Development Table in the Needs.xls workbook.**

1. Assessment of Relationship of CDBG Funds to Goals and Objectives

a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.

b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.

c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.

2. Changes in Program Objectives

a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

3. Assessment of Efforts in Carrying Out Planned Actions

a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.

b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.

c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

4. For Funds Not Used for National Objectives
  - a. Indicate how use of CDBG funds did not meet national objectives.
  - b. Indicate how did not comply with overall benefit certification.
  
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
  - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
  - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
  - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
  
6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons.
  - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
  - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
  - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
  
7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
  - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
  
8. Program income received
  - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
  - b. Detail the amount repaid on each float-funded activity.
  - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
  - d. Detail the amount of income received from the sale of property by parcel.
  
9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
  - a. The activity name and number as shown in IDIS;
  - b. The program year(s) in which the expenditure(s) for the disallowed activities was reported;
  - c. The amount returned to line-of-credit or program account; and
  - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
  
10. Loans and other receivables

- a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the Balance was forgiven or written off during the reporting period.
- e. Provide a List of the parcels of property owned by the grantee or its sub recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

11. Lump sum agreements

- a. Provide the name of the financial institution.
- b. Provide the date the funds were deposited.
- c. Provide the date the use of funds commenced.
- d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year.

- a. Identify the type of program and number of projects/units completed for each program.
- b. Provide the total CDBG funds involved in the program.
- c. Detail other public and private funds involved in the project.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

**Program Year 5 CAPER Community Development response:**

1. CDBG funds were used in direct relation to the priorities, needs, goals, and specific objectives outlined in the Consolidated Plan. All CDBG funded activities directly benefited ELI and LMI persons. Progress made toward meeting affordable housing goals could be categorized as challenging. As stated earlier, our focus has been on maintaining affordability rather than fostering and increasing affordable housing. This is accomplished through our housing rehab program. We completed a total of 98 rehab projects.

2. There were no significant changes in Program Objectives during this program year. However, we are re-evaluating some of the programs to identify if changes are needed in the policies. Housing rehabilitation in the City of Pompano Beach still exists and we plan to continue this emphasis for the immediate future.

3. The pursuit of resources indicated in the Consolidated Plan has been accomplished. We were able to acquire SHIP funding as indicated in the Consolidated Plan. Certifications of consistency received are evaluated against the established Consolidated Plan as well as the overall Comprehensive Development Master Plan. The desired programs and activities outlined in our Consolidated Plan were not hindered in any way. Full support for implementation was obtained from the Mayor and City Commissioners.

4. All CDBG entitlement funds were used for activities that met a national objective.

5. None of the funded activities in Program Year 5 triggered relocation.

6. Enterprise Zone. Businesses located within the Enterprise Zone are entitled to unique State tax benefits. Business owners may be eligible for sales tax refunds on building materials, jobs tax credits against sales or corporate income taxes, building equipment sales tax refunds and property tax credits.

The City of Pompano Beach funds The City's Revolving Loan Fund (RLF) Program provides loan funds at low interest rates to eligible businesses with the ultimate objective of creating jobs for low income people. Loans are available for purposes including acquisition of land, equipment, furniture and fixtures or working capital. During this program year, five loans were closed. As results of these loans a total of 19 jobs were created and 12 jobs were retained.

7. How the nature, location or other information demonstrate the activities benefit a limited clientele at least 51% of whom are low and moderate income. The CDBG funded public service activities for youth and elderly qualify under the low/moderate income national objective due to the fact these activities are for youth & elderly located in the NW redevelopment area that is 65% low/moderate income it can be concluded that the activity's participants will primarily be low/moderate income persons.

8. Activities undertaken during the program year that generated program income to revolving funds. The City's only activity that currently generating program income is its Housing Rehabilitation Program from prior years CDBG funded activities and the new Economic Development Revolving Loan Funds. The only HOME activity that generated program income was the payoff of a first time homebuyer's loan due to a refinancing by the property owner during this reporting period.

9. The City of Pompano Beach has not had to conduct any adjustments from disallowed expenditures.

10. The owner-occupied housing activities are limited to low and moderate income homeowners and are available on a first come, first qualified basis. Assistance provided is deferred for 15 years with appropriate recapture clauses Deferral Payment loans that are due in full upon default. The city of Pompano Beach is currently developing new housing strategies to comply with HUD's affordability periods.

11. The City of Pompano Beach did not enter into any lump sum agreements during this program year.

12. Under the Housing Programs category, all of the completed units were single family, owner occupied units. The City of Pompano Beach completed thirty-four (34) non-NSP housing units during this year.

The City Commission authorized the submission of a Section 108 Loan Guarantee Application to HUD on July 23, 2013. On the same date, it authorized amendments to the 2010-2015 Consolidated Strategic Plan and FY 2013-2014 Annual Action Plan providing for submission of the Loan Application. On September 12, 2013, the City submitted its application for a Section 108 Loan Guarantee in the amount of \$4,308,000 (CDBG Funds) to be repaid over 20 years.

The Section 108 Loan will assist the City with various public improvement projects in the "Downtown Pompano" area. Loan proceeds will be used for infrastructure improvements; in "Old Pompano" necessary to connect the area to the planned City/CRA Downtown Pompano Transit Oriented Corridor Project (DOTOC). Successful implementation of this project will help lead to significant public and private sector development in the Downtown Pompano and Northwest areas.

The City's Community Development Advisory Committee held a public hearing on April 18, 2013 to receive the necessary community input.

## **ANTI-POVERTY STRATEGY**

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

### **Program Year 5 CAPER Anti-poverty Strategy response:**

We hoped to implement a financial literacy program during this year. Steps were taken to identify a non-profit agency to partner with, but unfortunately we were unable to find an appropriate sub-recipient to administer the program that meets approval of the City Commissioners.

## **NON-HOMELESS SPECIAL NEEDS**

## **NON-HOMELESS SPECIAL NEEDS**

\*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

### **Program Year 5 CAPER Non-homeless Special Needs response:**

The City of Pompano Beach did not designate any funding for persons that are not homeless but requiring supportive housing.

## **SPECIFIC HOPWA OBJECTIVES**

\*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:

- a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
- b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
- c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
- d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
- e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
- f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:

a. Grantee Narrative

i. Grantee and Community Overview

(1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services

(2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected

(3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS

(4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body

(5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations

(6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

ii. Project Accomplishment Overview

(1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences

(2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds

(3) A brief description of any unique supportive service or other service delivery models or efforts

(4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.

iii. Barriers or Trends Overview

(1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement

(2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and

(3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years

b. Accomplishment Data

i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).

ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

**Program Year 5 CAPER Specific HOPWA Objectives response:**

The City of Pompano Beach does not receive an allocation of HOPWA funds; therefore this section is not applicable.

## **OTHER NARRATIVE**

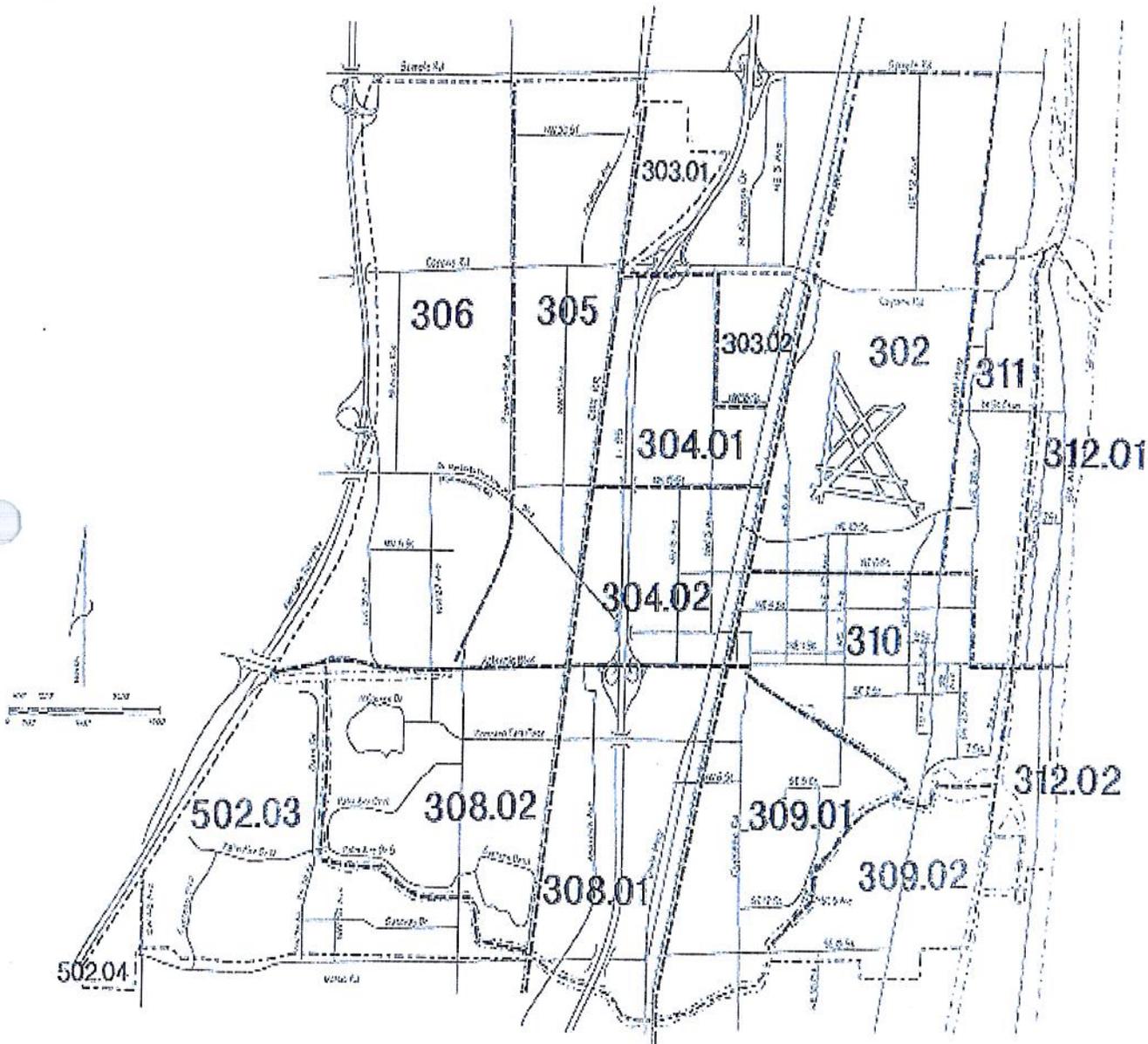
Include any CAPER information that was not covered by narratives in any other section.

**Program Year 5 CAPER Other Narrative response:**

## CITY OF POMPANO BEACH MAPS



City of Pompano Beach Census Tract Map



## IDIS SYSTEM REPORTS (EXHIBITS)

### *IDIS Reports Required for CAPER*

#### **CDBG:**

PR01.HUD Grants and Program Income	Exhibit 1
PR03.CDBG Activity Summary Report (GPR)	Exhibit 2
PR06.Summary of Consolidated Plan Projects	Exhibit 3
PR23 Summary of Accomplishments	Exhibit 4
PR26.CDBG Financial Summary and Attachments	Exhibit 5
PR83.CDBG Performance Measures	Exhibit 6
HUD 2516 Contract and Subcontract Activity	Exhibit 7
HUD 60002 Section 3 Summary	Exhibit 8

#### **HOME:**

PR22.Status of HOME Activities	Exhibit 9
PR25.Status of CHDO funds by Fiscal Year	Exhibit 10
PR27.Status of HOME Grants	Exhibit 11
PR85.HOME Housing Performance Measures	Exhibit 12
PR 33 & HUD 40107-A HOME Match Report	Exhibit 13
HUD 40107 Annual Performance Report HOME Program	Exhibit 14